

| <b>Disclaimer</b>   |  |
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| <b>Cash Dividend Announcement for Equity Issuer</b>   |  |
| Issuer name   | Liaoning Port Co., Ltd.  |
| Stock code  | 02880  |
| Multi-counter stock code and currency   | Not applicable   |
| Other related stock code(s) and name(s)   | Not applicable   |
| Title of announcement   | Final dividend for the year ended 31 December 2023 (Updated)   |
| Announcement date   | 27 June 2024   |
| Status  | Update to previous announcement  |
| Reason for the update / change  | Update on the default currency and amount in which the dividend will be paid   |
| <b>Information relating to the dividend</b>   |  |
| Dividend type   | Final  |
| Dividend nature   | Ordinary   |
| For the financial year end  | 31 December 2023   |
| Reporting period end for the dividend declared  | 31 December 2023   |
| Dividend declared   | RMB 0.0191 per share   |
| Date of shareholders' approval  | 27 June 2024   |
| <b>Information relating to Hong Kong share register</b>   |  |
| Default currency and amount in which the dividend will be paid  | HKD 0.02094 per share  |
| Exchange rate   | RMB 1 : HKD 1.0962   |
| Ex-dividend date  | 03 July 2024   |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend   | 04 July 2024 16:30   |
| Book close period   | From 05 July 2024 to 10 July 2024  |
| Record date   | 10 July 2024   |
| Payment date  | 30 August 2024   |
| Share registrar and its address   | Computershare Hong Kong Investor Services Limited<br>Shops 1712-1716,<br>17th Floor,<br>Hopewell Centre,<br>183 Queen's Road East,<br>Wanchai, |

|   | Hong Kong   |  |                                     |                                     |  |     |  |   |     |   |
|---|---|--|-------------------------------------|-------------------------------------|--|-----|--|---|-----|---|
| <b>Information relating to withholding tax</b>  |   |  |                                     |                                     |  |     |  |   |     |   |
| Details of withholding tax applied to the dividend declared   | <p>The withholding tax applicable to dividends declared (including types of Shareholders and applicable tax rates) is set out in the table below. For further details, please refer to the "Tax" section on pages 6 to 7 of the Company's circular dated 6 June 2024. Shareholders are recommended to consult their tax advisors regarding the ownership and disposal of H Shares in the PRC and in Hong Kong and other tax effects.</p>  |  |                                     |                                     |  |     |  |   |     |   |
|   | <table border="1"> <thead> <tr> <th>Type of shareholders</th> <th>Tax rate</th> <th>Other relevant information (if any)</th> </tr> </thead> <tbody> <tr> <td>Enterprise - non-resident<br/>i.e. registered address outside PRC</td> <td>10%</td> <td>As a PRC domestic enterprise, the Company will, after withholding 10% of the final dividend as enterprise income tax, distribute the final dividend to the non-resident enterprise Shareholders whose names appear on the register of members of H Shares, (i.e. any Shareholder holding H-shares in the name of non-individual Shareholders, including but not limited to HKSCC Nominees Limited, other nominees, trustees or holders of H Shares registered in the name of other organizations and groups)</td> </tr> <tr> <td>Individual - resident<br/>i.e. registered address within PRC</td> <td>20%</td> <td>For mainland individual investors who invest in the H Shares via the Southbound Trading, the Company will withhold individual income tax at the rate of 20% in the distribution of the final dividend</td> </tr> </tbody> </table> | Type of shareholders   | Tax rate                            | Other relevant information (if any) | Enterprise - non-resident<br>i.e. registered address outside PRC | 10% | As a PRC domestic enterprise, the Company will, after withholding 10% of the final dividend as enterprise income tax, distribute the final dividend to the non-resident enterprise Shareholders whose names appear on the register of members of H Shares, (i.e. any Shareholder holding H-shares in the name of non-individual Shareholders, including but not limited to HKSCC Nominees Limited, other nominees, trustees or holders of H Shares registered in the name of other organizations and groups) | Individual - resident<br>i.e. registered address within PRC | 20% | For mainland individual investors who invest in the H Shares via the Southbound Trading, the Company will withhold individual income tax at the rate of 20% in the distribution of the final dividend |
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|   |   |  |                                     |                                     |  |     |  |   |     |   |
| <b>Information relating to listed warrants / convertible securities issued by the issuer</b>  |   |  |                                     |                                     |  |     |  |   |     |   |
| Details of listed warrants / convertible securities issued by the issuer  | Not applicable  |  |                                     |                                     |  |     |  |   |     |   |
| <b>Other information</b>  |   |  |                                     |                                     |  |     |  |   |     |   |
| Other information   | Not applicable  |  |                                     |                                     |  |     |  |   |     |   |
| <b>Directors of the issuer</b>  |   |  |                                     |                                     |  |     |  |   |     |   |
| <p>As at the date of this announcement, the Board comprises:<br/> Executive Directors: WANG Zhixian and WEI Minghui<br/> Non-executive Directors: LI Guofeng, WANG Zhu, LI Yubin and YANG Bing<br/> Independent Non-executive Directors: LIU Chunyan, CHENG Chaoying and CHAN Wai Hei</p> |   |  |                                     |                                     |  |     |  |   |     |   |