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Helens International Holdings Company Limited

海倫司國際控股有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 9869)

INSIDE INFORMATION PROPOSED SECONDARY LISTING ON THE SINGAPORE EXCHANGE

This announcement is made by Helens International Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors (“**Director(s)**”) of the Company is pleased to announce the proposed secondary listing of its ordinary shares on the Main Board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) by way of introduction (the “**Proposed Secondary Listing**”). The Proposed Secondary Listing will not involve issuance of new shares, and the Company’s issued ordinary shares will continue to be listed and traded on the Stock Exchange thereafter.

The Company has submitted on a confidential basis to the SGX-ST an application to list on the SGX-ST in relation to the Proposed Secondary Listing. As of the date of this announcement, the Company has not received the eligibility-to-list letter (“**ETL**”) from the SGX-ST in respect of the Proposed Secondary Listing.

On June 27, 2024, the Company received the Notice of Overseas Issuance and Listing Filing (境外發行上市備案通知書) (the “**Notice**”) from the China Securities Regulatory Commission (the “**CSRC**”) in respect of the Proposed Secondary Listing. A copy of the Notice can be found on the official website of the CSRC.

The Directors believe that the Proposed Secondary Listing will, upon completion, allow the Company to access the securities market in Singapore and to develop the Group’s presence in such market and further enhance the Company’s global visibility, facilitating the Company’s international business expansion. While the Proposed Secondary Listing will not involve any equity fundraising in Singapore, the Company believes that the Proposed Secondary Listing will broaden the Company’s shareholder base as well as its fundraising channels in future, which is in turn conducive to the promotion of the Company’s corporate image and enhancement of the liquidity of its securities in the longer run.

The Company will make further announcements with respect to the Proposed Secondary Listing as and when necessary in compliance with the applicable laws and regulations.

The Proposed Secondary Listing is subject to the obtaining of the ETL from the SGX-ST and the fulfilment of conditions as set out in the ETL. As such, there is no assurance that the Proposed Secondary Listing will proceed to completion. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Helens International Holdings Company Limited
Mr. Xu Bingzhong
Chairman of the Board and
Chief Executive Officer

Hong Kong, June 27, 2024

As at the date of this announcement, the executive Directors are Mr. Xu Bingzhong, Ms. Cai Wenjun, Ms. Yu Zhen and Mr. He Daqing, and the independent non-executive Directors are Mr. Li Dong, Mr. Wang Renrong and Mr. Wong Heung Ming Henry.