
EXPECTED TIMETABLE⁽¹⁾

Hong Kong Public Offering commences 9:00 a.m. on
Friday, June 28, 2024

Latest time for completing electronic applications under the **White Form eIPO** service through the designated website at **www.eipo.com.hk**⁽²⁾ 11:30 a.m. on
Tuesday, July 9, 2024

Application lists of the Hong Kong Public Offering open⁽³⁾ 11:45 a.m. on
Tuesday, July 9, 2024

Latest time to (a) complete payment of **White Form eIPO** applications by effecting Internet banking transfer(s) or PPS payment transfer(s) and (b) give **electronic Application instructions** to HKSCC 12:00 noon on
Tuesday, July 9, 2024

If you are instructing your **broker** or **custodian** who is a HKSCC Participant who will submit an electronic application instruction on your behalf through HKSCC's FINI system in accordance with your instruction, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offering close⁽³⁾ 12:00 noon on
Tuesday, July 9, 2024

Expected Price Determination Date⁽⁴⁾ Wednesday, July 10, 2024

Announcement of the Offer Price, an indication of the level of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares to be published on the website of the Stock Exchange at **www.hkexnews.hk** and our Company's website at **<https://cirrusaircraft.com/>**⁽⁵⁾ at or before 11:00 p.m. on
Thursday, July 11, 2024

EXPECTED TIMETABLE⁽¹⁾

The results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- In the announcement to be published on the website of the Stock Exchange at www.hkexnews.hk and our Company's website at <https://cirrusaircraft.com>⁽⁵⁾ by 11:00 p.m. on Thursday, July 11, 2024

- From the designated results of allocations website at www.iporeresults.com.hk (alternatively: www.eipo.com.hk/eIPOAllotment) with a "search by ID" function from 11:00 p.m. on Thursday, July 11, 2024 to 12:00 midnight on Wednesday, July 17, 2024

- From the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Friday, July 12, 2024, Monday, July 15, 2024, Tuesday, July 16, 2024 and Wednesday, July 17, 2024

Despatch of Share certificates in respect of wholly or partially successful applications, or deposit of Share certificates into CCASS ⁽⁶⁾⁽⁸⁾ on or before Thursday, July 11, 2024

White Form e-Refund payment instructions/refund checks in respect of wholly or partially successful applications if the final Offer Price is less than the Maximum Offer Price per Hong Kong Public Offer Share initially paid on application (if applicable) or wholly or partially unsuccessful applications to be despatched on or before ⁽⁷⁾⁽⁸⁾ Friday, July 12, 2024

Dealings in the Shares on the Stock Exchange to commence at 9:00 a.m. on Friday, July 12, 2024

EXPECTED TIMETABLE⁽¹⁾

The application for the Hong Kong Offer Shares will commence on Friday, June 28, 2024 through Tuesday, July 9, 2024, being longer than normal market practice of three and a half days. The application monies (including brokerage, SFC transaction levy, Stock Exchange trading fee and AFRC transaction levy) will be held by the receiving banks on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on or before Friday, July 12, 2024. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Friday, July 12, 2024.

Notes:

- (1) All times and dates refer to Hong Kong local time and date, except as otherwise stated.
- (2) You will not be permitted to submit your application under the **White Form eIPO** service through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a tropical cyclone warning signal number 8 or above, Extreme Conditions and/or a “black” rainstorm warning at any time between 9:00 a.m. and 12:00 noon on Tuesday, July 9, 2024, the application lists will not open on that day. See “How to Apply for Hong Kong Offer Shares — E. Severe Weather Arrangements” of this Prospectus.
- (4) The Price Determination Date is expected to be on or around Wednesday, July 10, 2024 and, in any event, not later than 12:00 noon on Wednesday, July 10, 2024. If, for any reason, we do not agree with the Sole Overall Coordinator (for itself and on behalf of the Underwriters) on the pricing of the Offer Shares by 12:00 noon on Wednesday, July 10, 2024, the Global Offering will not proceed and will lapse.
- (5) None of the websites or any of the information contained on the website forms part of this Prospectus.
- (6) Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, July 12, 2024 provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details before the receipt of Share certificates and before they become valid do so entirely of their own risk.
- (7) White Form e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications.
- (8) Further information is set out in the sections headed “How to Apply for Hong Kong Offer Shares — Despatch/Collection of Share Certificates and Refund of Application Monies” of this Prospectus.

The above expected timetable is a summary only. You should read carefully the sections headed “Underwriting”, “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” of this Prospectus for details relating to the structure of the Global Offering, procedures on the applications for Hong Kong Offer Shares and the expected timetable, including conditions, effect of bad weather and the despatch of refund checks and Share certificates.

If the Global Offering does not become unconditional or is terminated in accordance with its terms, the Global Offering will not proceed. In such a case, our Company will make an announcement as soon as practicable thereafter.