
DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

DIRECTORS

Name	Position	Address	Nationality
Mr. Lei YANG (楊雷)	Non-executive Director and Chairman of the Board of Directors	Room 603 Building 16, AVIC Garden No. 188 Shanhuhai Road Jinwan District, Zhuhai Guangdong Province, PRC	Chinese
Mr. Hui WANG (王暉)	Executive Director and vice Chairman of the Board of Directors	Room 1202 Building 15, AVIC Garden No. 188 Shanhuhai Road Jinwan District, Zhuhai Guangdong Province, PRC	Chinese
Mr. Qingchun SONG (宋慶春)	Non-executive Director	Room 601 Building 14, AVIC Garden No. 188 Shanhuhai Road Jinwan District, Zhuhai Guangdong Province, PRC	Chinese
Mr. Liang LIU (劉亮)	Non-executive Director	Room 204 Building 4, AVIC Garden No. 188 Shanhuhai Road Jinwan District, Zhuhai Guangdong Province, PRC	Chinese
Mr. Yihui LI (李屹暉)	Non-executive Director	Room 902 Building 15, AVIC Garden No. 188 Shanhuhai Road Jinwan District, Zhuhai Guangdong Province, PRC	Chinese
Mr. Zean Hoffmeister Vang NIELSEN	Executive Director and chief executive officer	No. 1722 of Lake Avenue, Wilmette Illinois, United States	American and Danish

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Name	Position	Address	Nationality
Mr. Ian H CHANG (張仁懌)	Independent non-executive Director	Room 29M, North Apartment, China World Apartment No. 1 Jianguomenwai Street Chaoyang District Beijing, PRC	American
Mr. Chung Man Louis LAU (劉仲文)	Independent non-executive Director	16B Tower 2, Harbourfront Landmark 11 Wan Hoi Road, Hunghom Kowloon, Hong Kong	Chinese
Ms. Ferheen MAHOMED (<i>alias</i> : 馬穎欣)	Independent non-executive Director	Flat D1, 12/F, Yue Yan Mansions 96 Pok Fu Lam Road Pok Fu Lam, Hong Kong	British

Further information is set out in the section headed “Directors and Senior Management” in this Prospectus.

PARTIES INVOLVED IN THE GLOBAL OFFERING

Sole Sponsor, Sole Overall Coordinator and Sole Global Coordinator

**China International Capital Corporation Hong
Kong Securities Limited**
29th Floor, One International Finance Centre
1 Harbour View Street
Central
Hong Kong

Joint Bookrunners

**China International Capital Corporation Hong
Kong Securities Limited**
29th Floor, One International Finance Centre
1 Harbour View Street
Central
Hong Kong

ABCI Capital Limited

11/F, Agricultural Bank of China Tower
50 Connaught Road Central
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

AVICT Global Asset Management Limited

Units 6703–06A, Level 67
International Commerce Centre
1 Austin Road West
Kowloon
Hong Kong

BOCI Asia Limited

26/F, Bank of China Tower
1 Garden Road
Central, Hong Kong

China Galaxy International Securities (Hong Kong) Co., Limited

20/F, Wing On Centre
111 Connaught Road Central
Hong Kong

China Merchants Securities (HK) Co., Limited

48/F, One Exchange Square
8 Connaught Place
Central
Hong Kong

CMB International Capital Limited

45/F, Champion Tower
3 Garden Road
Central
Hong Kong

Futu Securities International (Hong Kong) Limited

34/F, United Centre
No. 95 Queensway, Admiralty
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

**Guosen Securities (HK) Capital Company
Limited**

Suites 3207–3212 on Level 32
One Pacific Place
88 Queensway
Hong Kong

Huatai Financial Holdings (Hong Kong) Limited

62/F, The Center
99 Queen's Road Central
Hong Kong

ICBC International Securities Limited

37/F, ICBC Tower
3 Garden Road
Hong Kong

Tiger Brokers (HK) Global Limited

1/F, 308 Central Des Voeux
308 Des Voeux Road Central
Hong Kong

Joint Lead Managers

**China International Capital Corporation Hong
Kong Securities Limited**

29th Floor, One International Finance Centre
1 Harbour View Street
Central
Hong Kong

ABCI Securities Company Limited

10/F, Agricultural Bank of China Tower
50 Connaught Road Central
Hong Kong

AVICT Global Asset Management Limited

Units 6703–06A, Level 67
International Commerce Centre
1 Austin Road West
Kowloon
Hong Kong

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26/F, Bank of China Tower
1 Garden Road
Central, Hong Kong

China Galaxy International Securities (Hong Kong) Co., Limited

20/F, Wing On Centre
111 Connaught Road Central
Hong Kong

China Merchants Securities (HK) Co., Limited

48/F, One Exchange Square
8 Connaught Place
Central
Hong Kong

CMB International Capital Limited

45/F, Champion Tower
3 Garden Road
Central
Hong Kong

Futu Securities International (Hong Kong) Limited

34/F, United Centre
No. 95 Queensway, Admiralty
Hong Kong

Guosen Securities (HK) Capital Company Limited

Suites 3207–3212 on Level 32
One Pacific Place
88 Queensway
Hong Kong

Huatai Financial Holdings (Hong Kong) Limited

62/F, The Center
99 Queen's Road Central
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

ICBC International Securities Limited

37/F, ICBC Tower
3 Garden Road
Hong Kong

Tiger Brokers (HK) Global Limited

1/F, 308 Central Des Voeux
308 Des Voeux Road Central
Hong Kong

Capital Market Intermediaries

China International Capital Corporation Hong Kong Securities Limited

29th Floor, One International Finance Centre
1 Harbour View Street
Central
Hong Kong

ABCI Capital Limited

11/F, Agricultural Bank of China Tower
50 Connaught Road Central
Hong Kong

ABCI Securities Company Limited

10/F, Agricultural Bank of China Tower
50 Connaught Road Central
Hong Kong

AVICT Global Asset Management Limited

Units 6703–06A, Level 67
International Commerce Centre
1 Austin Road West
Kowloon
Hong Kong

BOCI Asia Limited

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1 Garden Road
Central, Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

China Galaxy International Securities (Hong Kong) Co., Limited

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China Merchants Securities (HK) Co., Limited

48/F, One Exchange Square
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34/F, United Centre
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Suites 3207–3212 on Level 32
One Pacific Place
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62/F, The Center
99 Queen's Road Central
Hong Kong

ICBC International Securities Limited

37/F, ICBC Tower
3 Garden Road
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

Tiger Brokers (HK) Global Limited

1/F, 308 Central Des Voeux
308 Des Voeux Road Central
Hong Kong

Legal Advisors to the Company

As to Hong Kong law and U.S. law:

Allen Overy Shearman Sterling

9th Floor, Three Exchange Square
Central
Hong Kong

*As to U.S. law in relation to our business
operations in the United States:*

Faegre Drinker Biddle & Reath LLP

2200 Wells Fargo Center
90 South Seventh Street
Minneapolis
Minnesota 55402
United States

*As to U.S. regulatory laws and International
Sanctions laws:*

Hogan Lovells International LLP

11th Floor, One Pacific Place
88 Queensway
Hong Kong

As to Vermont law:

Gravel & Shea PC

76 St. Paul Street
7th Floor
P.O. Box 369
Burlington
Vermont 05401
United States

DIRECTORS AND PARTIES INVOLVED IN THE GLOBAL OFFERING

As to Cayman Islands law:

Maples and Calder (Hong Kong) LLP

26th Floor, Central Plaza
18 Harbour Road
Wanchai, Hong Kong

As to PRC law:

Jia Yuan Law Offices

F408, Ocean Plaza
158 Fuxing Men Nei Street
Xicheng District
Beijing, PRC

**Legal Advisors to the Sole Sponsor and
the Underwriters**

As to Hong Kong law and U.S. law:

Slaughter and May

47/F, Jardine House
1 Connaught Place
Central, Hong Kong

As to PRC law:

King & Wood Mallesons

25/F Guangzhou Chow Tai Fook Finance Centre,
6 Zhujiang East Road
Zhujiang New Town, Tianhe District
Guangzhou, PRC

Auditor and Reporting Accountant

PricewaterhouseCoopers

Certified Public Accountants
Registered Public Interest Entity Auditor
22/F, Prince's Building
Central, Hong Kong

Industry Consultant

Frost & Sullivan Limited

Unit 3006, 30/F, Two Exchange Square
8 Connaught Place
Central, Hong Kong

Receiving Bank

Bank of China (Hong Kong) Limited

1 Garden Road
Hong Kong