
SHARE CAPITAL

AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized shares and shares of our Company in issue and to be issued as fully paid or credited as fully paid prior to and immediately following the completion of the Share Subdivision and the Global Offering:

	Nominal value
	(US\$)
Authorized share capital as of the date of this Prospectus	
250,000,000 ordinary shares of US\$1.00 each	250,000,000
Issued share capital as of the date of this Prospectus	
155,481,659 ordinary shares of US\$1.00 each	155,481,659
Authorized share capital immediately after the Share Subdivision and before the Global Offering	
500,000,000 ordinary shares of US\$0.50 each	250,000,000
Issued share capital immediately after the Share Subdivision and before the Global Offering	
310,963,318 ordinary shares of US\$0.50 each	155,481,659
Shares to be issued under the Global Offering assuming the Over-allotment Option and the Offer Size Adjustment Option are not exercised	
54,875,900 ordinary shares of US\$0.50 each	27,437,950
Issued share capital immediately after the Share Subdivision and the Global Offering assuming the Over-allotment Option and the Offer Size Adjustment Option are not exercised	
365,839,218 ordinary shares of US\$0.50 each	182,919,609
Shares to be issued under the Global Offering assuming the Offer Size Adjustment Option is fully exercised but the Over-allotment Option is not exercised	
63,107,200 ordinary shares of US\$0.50 each	31,553,600
Issued share capital immediately after the Share Subdivision and the Global Offering assuming the Offer Size Adjustment Option is fully exercised but the Over-allotment Option is not exercised	
374,070,518 ordinary shares of US\$0.50 each	187,035,259

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	<u>Nominal value</u>
	<u>(US\$)</u>
Shares to be issued under the Global Offering assuming the Over-allotment Option is fully exercised but the Offer Size Adjustment Option is not exercised	
63,107,200 ordinary shares of US\$0.50 each	31,553,600
Issued share capital immediately after the Share Subdivision and the Global Offering assuming the Over-allotment Option is fully exercised but the Offer Size Adjustment Option is not exercised	
374,070,518 ordinary shares of US\$0.50 each	187,035,259
Shares to be issued under the Global Offering assuming the Over-allotment Option and the Offer Size Adjustment Option are fully exercised	
72,573,200 ordinary shares of US\$0.50 each	36,286,600
Issued share capital immediately after the Share Subdivision and the Global Offering assuming the Over-allotment Option and the Offer Size Adjustment Option are fully exercised	
383,536,518 ordinary shares of US\$0.50 each	191,768,259

ASSUMPTIONS

The above table assumes that the Global Offering becomes unconditional and the Shares are issued pursuant to the Global Offering. The above does not take into account any Shares which may be issued or repurchased by our Company pursuant to the general mandates granted to our Directors as described below.

RANKING

The Offer Shares are ordinary shares in our share capital and rank equally with all Ordinary Shares currently in issue or to be issued and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this Prospectus.

CIRCUMSTANCES UNDER WHICH GENERAL MEETING AND CLASS MEETING ARE REQUIRED

For details of circumstances under which the Shareholders' general meeting and class Shareholders' meeting are required, please refer to "Variation of Rights of Existing Shares or Classes of Shares" and "Annual General Meetings and Extraordinary General Meetings" under "Appendix III — Summary of the Constitution of Our Company and Cayman Islands Company Law" to this Prospectus.