

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the material contracts referred to in the sub-section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV to this Prospectus; and
- (b) the written consents referred to in the sub-section headed “Statutory and General Information — D. Other Information — 7. Consents of Experts” in Appendix IV to this Prospectus.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at <https://cirrusaircraft.com/> up to and including the date which is 14 days from the date of this Prospectus:

- (a) the Memorandum and Articles;
- (b) the Accountant’s Report in respect of the historical financial information of our Group for the three years ended December 31, 2021, 2022 and 2023, the text of which is set out in “Accountant’s Report” in Appendix I to this Prospectus;
- (c) the report on the unaudited pro forma financial information of our Group from PricewaterhouseCoopers, the text of which is set out in “Unaudited Pro Forma Financial Information” in Appendix II to this Prospectus;
- (d) the audited consolidated financial statements of our Group for the years ended December 31, 2021, 2022 and 2023;
- (e) the memoranda of advice issued by Hogan Lovells International LLP, our legal advisor as to U.S. regulatory laws and International Sanctions laws;
- (f) the legal opinion issued by Faegre Drinker Biddle & Reath LLP, our legal advisor as to U.S. law in relation to our business operations in the United States;
- (g) the legal opinion issued by Gravel & Shea PC, our legal advisor as to Vermont law;

- (h) the legal opinion issued by Jia Yuan Law Offices, our legal advisor as to PRC law;
- (i) the letter issued by Maples and Calder (Hong Kong) LLP, our legal advisor as to Cayman Islands law, summarizing certain aspects of the Cayman Islands company law referred to in the section headed “Summary of the Constitution of Our Company and Cayman Islands Company Law” in Appendix III to this Prospectus;
- (j) the Cayman Companies Act;
- (k) the material contracts referred to in the sub-section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix IV to this Prospectus;
- (l) the written consents referred to in the sub-section headed “Statutory and General Information — D. Other Information — 7. Consents of Experts” in Appendix IV to this Prospectus;
- (m) the service contracts and the letters of appointment referred to in the sub-section headed “Statutory and General Information — C. Further Information about Our Directors and Substantial Shareholders — 1. Particulars of Directors’ Service Contracts and Letters of Appointment” in Appendix IV to this Prospectus; and
- (n) the industry report issued by Frost & Sullivan, the summary of which is set forth in the section headed “Industry Overview” in this Prospectus.