

China International Capital Corporation Hong Kong Securities Limited

29th Floor, One International Finance Centre

1 Harbour View Street

Central

Hong Kong

Date: 28 June 2024

The Board of Directors

Cirrus Aircraft Limited (西銳飛機有限公司)

Maples Corporate Services Limited

PO Box 309, Ugland House

Grand Cayman, KY1-1104

Cayman Islands

Dear Sirs,

Re: Cirrus Aircraft Limited (西銳飛機有限公司) (the “Company”) – Global Offering and Proposed Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

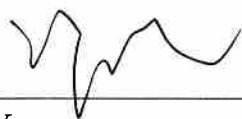
We refer to the prospectus of the Company dated 28 June 2024 (the “**Prospectus**”) in connection with the Company’s proposed global offering and proposed listing of its shares on the Main Board of the Stock Exchange. Unless otherwise stated, capitalized terms used in this letter shall have the same meaning as terms defined in the Prospectus.

We hereby give our consent, and confirm that we have not withdrawn our consent (i) to the issue of the Prospectus by the Company; (ii) to the inclusion of all references to our name, our qualifications and the opinions given by us in the Prospectus, in the form and context in which they respectively appear; and (iii) to a statement of the aforesaid in the Prospectus.

We hereby further consent to (i) this letter being released to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus; and (ii) this letter being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display – Documents Available on Display” in Appendix V to the Prospectus.

110643154

For and on behalf of
China International Capital Corporation Hong Kong Securities Limited



Name: Jia Xu

Title: Managing Director

Faegre Drinker Biddle & Reath LLP
2200 Wells Fargo Center
90 S. Seventh Street
Minneapolis, Minnesota 55402
+1 612 766 7000 main
+1 612 766 1600 fax

Date: June 28, 2024

The Board of Directors
Cirrus Aircraft Limited (西銳飛機有限公司)
Maples Corporate Services Limited
PO Box 309, Ugland House
Grand Cayman, KY1-1104
Cayman Islands

Dear Sirs,

Re: Cirrus Aircraft Limited (西銳飛機有限公司) (the “Company”) – Global Offering and Proposed Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

We refer to the prospectus of the Company dated June 28, 2024 (the “Prospectus”) in connection with the Company’s proposed global offering and proposed listing of its shares on the Main Board of the Stock Exchange. Unless otherwise stated, capitalized terms used in this letter shall have the same meaning as terms defined in the Prospectus.

We hereby give our consent, and confirm that we have not withdrawn our consent (i) to the issue of the Prospectus by the Company; (ii) to the inclusion of all references to our U.S. legal opinion in respect of the Company’s business operations in the United States and any information extracted therefrom in the Prospectus; (iii) to the inclusion of all references to our name, our qualifications and the opinions given by us in the Prospectus, in the form and context in which they respectively appear; and (iv) to a statement of the aforesaid in the Prospectus.

We hereby further consent to (i) this letter being released to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus; and (ii) our U.S. legal opinion in respect of the Company’s business operations in the United States and this letter being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display – Documents Available on Display” in Appendix V to the Prospectus.

For and on behalf of
Faegre Drinker Biddle & Reath LLP



Name: Ryan R. Woessner
Title: Partner

Date: June 28, 2024

The Board of Directors
Cirrus Aircraft Limited (西銳飛機有限公司)
Maples Corporate Services Limited
PO Box 309, Uglund House
Grand Cayman, KY1-1104
Cayman Islands

Our ref BK/PT/755506.000005
Doc. No: 4131-2291-3103

Dear Sirs,

Re: Cirrus Aircraft Limited (西銳飛機有限公司) (the "Company") – Global Offering and Proposed Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange")

We refer to the prospectus of the Company dated June 28, 2024 (the "Prospectus") in connection with the Company's proposed global offering and proposed listing of its shares on the Main Board of the Stock Exchange. Unless otherwise stated, capitalized terms used in this letter shall have the same meaning as terms defined in the Prospectus.

We hereby give our consent, and confirm that we have not withdrawn our consent (i) to the issue of the Prospectus by the Company; (ii) to the inclusion of all references to our memoranda of advice in respect of U.S. regulatory laws and International Sanctions laws and any information extracted therefrom in the Prospectus; (iii) to the inclusion of all references to our name, our qualifications and the advice given by us in the Prospectus, in the form and context in which they respectively appear; and (iv) to a statement of the aforesaid in the Prospectus.

We hereby further consent to (i) this letter being released to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus; and (ii) our memoranda of advice in respect of U.S. regulatory laws and International Sanctions laws and this letter being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies and Available on Display – Documents Available on Display" in Appendix V to the Prospectus.

Partners
M Lin
O Chan
D Y C So
C J Dobby
M D R Parsons
N W O Tang
E I Loy
J P Kwan
S K S Li
L H S Leung
A J McGinty
J E M Leitch
B A Phillips
T Liu
J Cheng

Counsel
A D E Cobden
J S F Yim
J Leung
D Lau
S Suen
Z Dong

**Foreign Legal
Consultants**
S Tang
(New York, USA)
B Kosirzewa
(District of Columbia,
USA)

*Notary Public


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Yours faithfully,



Hogan Lovells International LLP

A PROFESSIONAL CORPORATION

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Date: June 28, 2024

The Board of Directors

Cirrus Aircraft Limited (西銳飛機有限公司)

Maples Corporate Services Limited

PO Box 309, Ugland House

Grand Cayman, KY1-1104

Cayman Islands

Dear Sirs,

Re: Cirrus Aircraft Limited (西銳飛機有限公司) (the “Company”) – Global Offering and Proposed Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

We refer to the prospectus of the Company dated June 28, 2024 (the “Prospectus”) in connection with the Company’s proposed global offering and proposed listing of its shares on the Main Board of the Stock Exchange. Unless otherwise stated, capitalized terms used in this letter shall have the same meaning as terms defined in the Prospectus.

We hereby give our consent, and confirm that we have not withdrawn our consent (i) to the issue of the Prospectus by the Company; (ii) to the inclusion of all references to our Vermont legal opinion and any information extracted therefrom in the Prospectus; (iii) to the inclusion of all references to our name, our qualifications and the opinions given by us in the Prospectus, in the form and context in which they respectively appear; and (iv) to a statement of the aforesaid in the Prospectus.

We hereby further consent to (i) this letter being released to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus; and (ii) our Vermont legal opinion and this letter being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display – Documents Available on Display” in Appendix V to the Prospectus.

For and on behalf of
Gravel & Shea PC

A handwritten signature in blue ink, appearing to be 'W.A. Mason, IV', written over a horizontal line.

Name: William A. Mason, IV
Title: Duly Authorized Agent

Date: June 28, 2024

The Board of Directors

Cirrus Aircraft Limited (西銳飛機有限公司)

Maples Corporate Services Limited

PO Box 309, Ugland House

Grand Cayman, KY1-1104

Cayman Islands

Dear Sirs,

Re: Cirrus Aircraft Limited (西銳飛機有限公司) (the “Company”) – Global Offering and Proposed Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

We refer to the prospectus of the Company dated June 28, 2024 (the “**Prospectus**”) in connection with the Company’s proposed global offering and proposed listing of its shares on the Main Board of the Stock Exchange. Unless otherwise stated, capitalized terms used in this letter shall have the same meaning as terms defined in the Prospectus.

We hereby give our consent, and confirm that we have not withdrawn our consent (i) to the issue of the Prospectus by the Company; (ii) to the inclusion of all references to our PRC legal opinion and any information extracted therefrom in the Prospectus; (iii) to the inclusion of all references to our name, our qualifications and the opinions given by us in the Prospectus, in the form and context in which they respectively appear; and (iv) to a statement of the aforesaid in the Prospectus.

We hereby further consent to (i) this letter being released to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus; and (ii) our PRC legal opinion and this letter being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display – Documents Available on Display” in Appendix V to the Prospectus.

For and on behalf of
Jia Yuan Law Offices

Wei Pei

Name: WEI Pei

Title: Partner



Our ref LWP/766422-000002/27583221v3
Direct tel +852 2971 3096
Email lorraine.pao@maples.com

The Board of Directors

Cirrus Aircraft Limited 西銳飛機有限公司
Maples Corporate Services Limited
PO Box 309, Ugland House
Grand Cayman, KY1-1104
Cayman Islands

28 June 2024

Consent to the Issue of the Prospectus of Cirrus Aircraft Limited 西銳飛機有限公司

We refer to the prospectus of Cirrus Aircraft Limited 西銳飛機有限公司 (the "**Company**") dated 28 June 2024 (the "**Prospectus**") in connection with the global offering and listing of the shares in the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

We hereby give our consent, and confirm we have not withdrawn our consent, to the issue of the Prospectus, with the inclusion therein of our summaries of the constitution of the Company and Cayman Islands company law, the texts of which are set out in Appendix III to the Prospectus, and all references thereto and to our names, in the form and context in which they respectively appear in the Prospectus.

We also consent to (a) the above documents, our letter of advice in respect of certain aspects of Cayman Islands company law referred to in Appendix III of the Prospectus and this letter being made available on display as described in Appendix V to the Prospectus, and (b) this letter being filed with the Registrar of Companies in Hong Kong and the Stock Exchange for the purpose of the registration of the Prospectus.

Yours faithfully

A handwritten signature in blue ink that reads "Maples and Calder (Hong Kong) LLP".

Maples and Calder (Hong Kong) LLP

Maples and Calder (Hong Kong) LLP

26th Floor Central Plaza 18 Harbour Road Wanchai Hong Kong

Tel +852 2522 9333 Fax +852 2537 2955 maples.com

Resident Hong Kong Partners: Ann Ng (Victoria (Australia)), Aisling Dwyer (British Virgin Islands)
John Trehey (New Zealand), Matthew Roberts (Western Australia (Australia)), Terence Ho (New South Wales (Australia)), L.K. Kan (England and Wales)
W.C. Pao (England and Wales), Richard Spooner (England and Wales), Sharon Yap (New Zealand), Everton Robertson (Cayman Islands)
Nick Stern (England and Wales), Juno Huang (Queensland (Australia)), Karen Pallaras (Victoria (Australia)), Joscelyne Ainley (England and Wales)
Andrew Wood (England and Wales)

Non-Resident Partner: Jonathan Green (Cayman Islands)

Cayman Islands Attorneys at Law | British Virgin Islands Solicitors

Date: June 28, 2024

The Board of Directors

Cirrus Aircraft Limited (西銳飛機有限公司)

Maples Corporate Services Limited

PO Box 309, Uglan House

Grand Cayman, KY1-1104

Cayman Islands

Dear Sirs,

Re: Cirrus Aircraft Limited (西銳飛機有限公司) (the “Company”) – Global Offering and Proposed Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

We refer to the prospectus of the Company dated June 28, 2024 (the “Prospectus”) in connection with the Company’s proposed global offering and proposed listing of its shares on the Main Board of the Stock Exchange. Unless otherwise stated, capitalized terms used in this letter shall have the same meaning as terms defined in the Prospectus.

We hereby give our consent, and confirm that we have not withdrawn our consent (i) to the issue of the Prospectus by the Company; (ii) to the inclusion of all references to our industry report and any information extracted therefrom in the Prospectus; (iii) to the inclusion of all references to our name, our qualifications and the opinions given by us in the Prospectus, in the form and context in which they respectively appear; and (iv) to a statement of the aforesaid in the Prospectus.

We hereby further consent to (i) this letter being released to the Registrar of Companies in Hong Kong and the Stock Exchange and referring to it in the Prospectus; and (ii) our industry report and this letter being made available on display as described in the section headed “Documents Delivered to the Registrar of Companies and Available on Display – Documents Available on Display” in Appendix V to the Prospectus.

For and on behalf of
Frost & Sullivan Limited



Name: Terry Tse

Title: Consulting Director



羅兵咸永道

The Directors
Cirrus Aircraft Limited 西銳飛機有限公司
Maples Corporate Services Limited
PO Box 309, Uglan House
Grand Cayman, KY1-1104
Cayman Islands

June 28, 2024

Dear Sirs

We refer to the prospectus dated June 28, 2024 in connection with the proposed initial listing of shares of Cirrus Aircraft Limited 西銳飛機有限公司 (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited (the "Prospectus"), a copy of which is attached and initialled by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants.

We hereby consent to the inclusion of our accountant's report and our report on unaudited pro forma financial information, both dated June 28, 2024, in the Prospectus, and the references to our name in the form and context in which they are included.

Yours faithfully


PricewaterhouseCoopers
Certified Public Accountants
Hong Kong