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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China Overseas Finance (Cayman) VIII Limited**  
*(incorporated in the Cayman Islands with limited liability)*  
**(as Issuer)**

**U.S.\$4,000,000,000 Guaranteed Medium Term Note Programme**

unconditionally and irrevocably guaranteed by



**中國海外發展有限公司**

**CHINA OVERSEAS LAND & INVESTMENT LTD.**

**China Overseas Land & Investment Limited**

中國海外發展有限公司

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 688)**

Joint Arrangers

**BOC International**

**DBS Bank Ltd.**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$4,000,000,000 guaranteed medium term note programme (the "**Programme**") set up by China Overseas Finance (Cayman) VIII Limited (the "**Issuer**") unconditionally and irrevocably guaranteed by China Overseas Land & Investment Limited 中國海外發展有限公司 (the "**Company**") during the 12-month period after 27 June 2024 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 27 June 2024. The listing of the Programme is expected to become effective on or about 28 June 2024.

Hong Kong, 28 June 2024

*As at the date of this announcement, the board of directors of the Company comprises nine directors: Mr. Yan Jianguo (Chairman), Mr. Luo Liang (Vice Chairman), Mr. Zhang Zhichao (Chief Executive Officer) and Mr. Guo Guanghui are the executive directors; Mr. Zhuang Yong (Vice Chairman) and Mr. Zhao Wenhui are the non-executive directors; and Mr. Li Man Bun, Brian David, Professor Chan Ka Keung, Ceajer and Dr. Chan Ching Har, Eliza are the independent non-executive directors of the Company. As at the date of this announcement, the directors of the Issuer are Mr. Luo Liang, Mr. Zhang Zhichao and Mr. Guo Guanghui.*