

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Jinmao Holdings Group Limited

中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 00817)

**VOLUNTARY ANNOUNCEMENT
PROGRESS OF THE PROPOSED INCREASE IN SHAREHOLDING BY
A CONTROLLING SHAREHOLDER**

This announcement is made by China Jinmao Holdings Group Limited (the “**Company**”) on a voluntary basis.

References are made to the announcements of the Company dated 1 March 2024 and 9 April 2024 (the “**Announcements**”) in relation to, among other things, the proposed increase in shareholding by Sinochem Hong Kong (Group) Company Limited (“**Sinochem Hong Kong**”), a controlling shareholder of the Company and related progress. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Announcements. The Board received a further notice (the “**Notice**”) from Sinochem Hong Kong, in order to demonstrate its confidence in the future development of the Company and its recognition of the long-term investment value of the shares of the Company, Sinochem Hong Kong purchased 159,340,000 ordinary shares of the Company with its self-raised funds on the market of The Stock Exchange of Hong Kong Limited during the period from 10 April 2024 to the date of this announcement. Sinochem Hong Kong has purchased a total of 176,840,000 ordinary shares of the Company since it published the Shareholding Increasing Plan.

As at the date of this announcement, Sinochem Hong Kong beneficially owns 5,183,735,902 ordinary shares of the Company, representing approximately 38.40% of the total issued shares of the Company. Pursuant to the Notice, Sinochem Hong Kong will ensure that Sinochem Hong Kong and/or persons acting in concert with it (having the meaning ascribed to it under the Code on Takeovers and Mergers) will not trigger a mandatory offer obligation under Rule 26.1 of the Code on Takeovers and Mergers as a result of the Shareholding Increasing Plan.

As at the date of this announcement, based on the information available to the Company and to the knowledge and belief of the directors, the Company will continue to maintain a sufficient public float of the shares in issue.

The Company did not participate in the above purchase, will not participate in the Shareholding Increasing Plan and did not provide any financial assistance for the Shareholding Increasing Plan.

By order of the Board
China Jinmao Holdings Group Limited
ZHANG Zenggen
Chairman

Hong Kong, 28 June 2024

As at the date of this announcement, the Directors of the Company are Mr. ZHANG Zenggen (Chairman), Mr. TAO Tianhai, Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CHENG Yong, Ms. CHEN Aihua, Mr. CHEN Yijiang and Ms. WANG Wei as Non-executive Directors; and Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.