

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本文件的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本文件全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

This document is the Form of Acceptance referred to in the accompanying composite scheme document (the "Scheme Document") addressed to the Scheme Shareholders and the Option Holders dated 28 June 2024 in relation to, among other things, a scheme of arrangement (the "Scheme of Arrangement") between Kin Yat Holdings Limited (the "Company") and the Scheme Shareholders for use by the Option Holders to declare their choice in respect of the Option Offer. You should read it in conjunction with the Scheme Document and the Option Offer Letter sent by the Offeror dated 28 June 2024 in relation to the Option Offer.

本文件乃日期為二零二四年六月二十八日發予計劃股東及購股權持有人，有關（其中包括）建溢集團有限公司（「本公司」）與計劃股東之間協議安排（「協議安排」）之隨附綜合計劃文件（「計劃文件」）所述的接納表格，以供購股權持有人使用，聲明彼等關於購股權要約的選擇。閣下應將本文件連同計劃文件及要約人就購股權要約寄發的日期為二零二四年六月二十八日的函件一併閱讀。If you (i) choose to do nothing (including not returning a Form of Acceptance) or (ii) fail to tick either the "Accept" or "Reject" box on a returned Form of Acceptance or (iii) fail to sign the Form of Acceptance, and the Scheme becomes effective, you will be treated as if not having accepted the Option Offer in respect of all Options held by you on the Scheme Record Date.

倘閣下(i)選擇不採取任何行動（包括不交回接納表格）；或者(ii)未有在交回的接納表格內的「接納」或者「拒絕」方格內填上「✓」號或(iii)並無簽署接納表格，而計劃生效，則閣下將被視為並未就閣下於計劃記錄日期持有的全部購股權接納購股權要約。

Unless the context otherwise requires, terms defined in the Scheme Document have the same meanings in this Form of Acceptance.

除文義另有所指外，計劃文件所界定的詞彙於本接納表格具有相同涵義。

Resplendent Global Limited

(Incorporated in the British Virgin Islands with limited liability)

(於英屬處女群島註冊成立之有限公司)



KIN YAT HOLDINGS LIMITED

建溢集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 638)

(股份編號: 638)

PROPOSED PRIVATISATION OF KIN YAT HOLDINGS LIMITED
BY RESPLENDENT GLOBAL LIMITED
BY WAY OF A SCHEME OF ARRANGEMENT
UNDER SECTION 99 OF THE COMPANIES ACT 1981 OF BERMUDA
OPTION OFFER FORM OF ACCEPTANCE
建議由RESPLENDENT GLOBAL LIMITED
根據百慕達《一九八一年公司法》第99條以協議安排方式
將建溢集團有限公司私有化之
購股權要約接納表格

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

閣下如對本接納表格任何方面或應採取的行動有任何疑問，應諮詢閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

You should return the completed Form of Acceptance to the Company at 7/F., Galaxy Factory Building, 25-27 Luk Hop Street, San Po Kong, Kowloon, Hong Kong, for the attention of the company secretary of the Company and marked "Kin Yat Holdings Limited - Option Offer", by no later than 4:00 p.m. (Hong Kong Time) on Wednesday, 21 August 2024 (or such later date and time as may be notified to you by the Offeror or by way of joint announcement by the Offeror and the Company on the website of the Stock Exchange).

閣下應於填妥接納表格後不遲於二零二四年八月二十一日（星期三）下午四時正（香港時間）（或要約人可能通知或要約人及公司透過於聯交所網站刊發聯合公佈可能通知閣下的較後日期及時間）交回本公司，地址為香港九龍新蒲崗六合街25-27號嘉時工廠大廈7樓，公司秘書收，並註明「建溢集團有限公司－購股權要約」。

Before returning the Form of Acceptance to the Offeror, please ensure that you have completed and signed the Form of Acceptance and that your signature has been witnessed.

向要約人交回接納表格前，請確保閣下已填妥及簽署接納表格，而閣下的簽署亦經見證。

To: Offeror and the Company

致：要約人及本公司

With reference to the Option Offer set out in the Option Offer Letter made by the Offeror dated 28 June 2024, I hereby declare my choice in respect of the Option Offer by ticking the relevant box below in respect of ALL of the Options that I hold as at the Scheme Record Date on the terms and subject to the conditions set out in the Option Offer (Note 1):

參照要約人日期為二零二四年六月二十八日的致購股權持有人函件所載的購股權要約，本人謹此按照購股權要約所載的條款及條件，就本人於計劃記錄日期持有的全部購股權在下列有關空欄加上「✓」，以聲明本人就購股權要約的選擇（附註1）：

ACCEPT 接納	
REJECT 拒絕	

By signing and returning this Form of Acceptance, I:

- confirm that I have read, understood and agreed to the terms and conditions of the Option Offer (including, without limitation, those set out in the Scheme Document, the Option Offer Letter and this Form of Acceptance), and that I have received and read the Scheme Document and the Option Offer Letter;
- warrant and confirm that each Option in respect of which I accept the Option Offer is valid and subsisting, free from all liens, charges, mortgages and third party interests of any nature whatsoever and I acknowledge that any option certificate or documents in respect of such Option shall become void once that Option has been cancelled as a result of my acceptance of the Option Offer pursuant to this Form of Acceptance;
- acknowledge and agree that I cease to have any rights and obligations, and waive all rights and claims against any party (including the Offeror and the Company), in respect of all the Option(s) I hold for which I accept the Option Offer, that all rights and obligations under all such Option(s) will be cancelled;
- confirm that the decisions which I have made on this Form of Acceptance cannot be withdrawn or altered;
- authorise the Offeror, the Company, and/or such person or persons as any of them may direct to do all acts and things and to complete, amend and execute any document on my behalf as may be necessary or desirable to give effect to or in connection with the acceptance I have made on this Form of Acceptance, and I hereby undertake to execute any further assurance that may be required in respect of such acceptance; and
- undertake to confirm and ratify any action properly or lawfully taken on my behalf by any person authorised or appointed by or pursuant to the Option Offer Letter and this Form of Acceptance.

本接納表格一經簽署及交回，即表示本人：

- 確認本人已閱讀、理解及同意購股權要約的條款及條件（包括但不限於計劃文件、購股權要約函件及本接納表格所載者），以及本人已收到及閱覽計劃文件及購股權要約函件；
- 保證及確認本人所接納購股權要約所涉及的每份購股權均為有效及存續，且不附帶一切留置權、押記、按揭及任何性質的第三方權益，且本人確認一旦購股權基於本人根據本接納表格接納購股權要約而被註銷，則有關該購股權的任何購股權證書或文件即告失效；
- 承認及同意本人不再就本人持有涉及本人接納購股權要約的所有購股權擁有任何權利或義務並就此放棄針對任何人士（包括要約人及本公司）的一切權利及申索，且所有有關該等購股權項下的一切權利與義務將被註銷；
- 確認本人於本接納表格作出的決定不得被撤銷或更改；
- 授權要約人、本公司、及/或彼等任何一方可能指示的一名或多名人士作出一切行為及事宜，以及代表本人填妥、修訂及簽立為使本人於本接納表格作出的接納生效或與之有關而可能必要或適當的任何文件；而本人謹此承諾簽立就有關接納而可能需要簽署的任何進一步的保證書；及
- 承諾確認及追認經由或根據購股權要約函件及本接納表格所委任的任何授權人代表本人適當地或合法地採取的任何行動。

This Form of Acceptance shall be governed by and construed in accordance with the laws of Hong Kong.

本接納表格受香港法例規管並須按其詮釋。

Signature of Option Holder: _____ (Note 2)

購股權持有人簽署: _____ (附註2)

Name of Option Holder: _____

購股權持有人姓名: _____

Witness' Signature: _____ (Note 3)

見證人簽署: _____ (附註3)

Witness' Name: _____

見證人姓名: _____

Witness' Identity Card Number: _____

見證人身份證號碼: _____

Date: _____
日期: _____

- Notes:
- This Form of Acceptance is subject to the terms and conditions of the Option Offer as set out in the Option Offer Letter sent by the Offeror dated 28 June 2024 in relation to the Option Offer. The Option Offer is made in respect of your outstanding Options that you hold as at the Scheme Record Date.
 - Please sign at the place indicated to signify your choice in respect of the Option Offer and insert the date of signing. If you fail to sign and return this Form of Acceptance to the Offeror as instructed above, you will be treated as having returned a duly executed Form of Acceptance with the "Reject" box ticked in respect of all outstanding Options held by you on the Scheme Record Date.
 - The witness must be physically present when you sign this Form of Acceptance. The witness should be an individual but should not be a close relative of yours, a minor, a bankrupt or a person of unsound mind.
 - You are recommended to consult your professional adviser if you are in any doubt as to the taxation implications of the Option Offer and, in particular, whether the receipt of the Option Offer Price under the Option Offer will make you liable to taxation in Hong Kong, or in other jurisdictions. If you are not resident in Hong Kong, the acceptance of the Option Offer or the receipt of the Option Offer Price for acceptance of the Option Offer may be subject to the laws of the relevant jurisdiction in which you are located. You should inform yourself about and observe any applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws of your own jurisdiction in connection therewith, including the obtaining of any governmental or exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction.

- 附註:
- 本接納表格受由要約人就購股權要約寄發的日期為二零二四年六月二十八日的購股權要約函件所載的購股權要約條款及條件所規限。購股權要約乃就閣下於計劃記錄日期持有的尚未行使購股權作出。
 - 請於所指明的地方簽署，以表明閣下就購股權要約的選擇及填寫簽署日期。倘閣下並無按照上述指示簽署接納表格並交回要約人，則閣下將被視為已交回簽署的接納表格而且已就閣下於計劃記錄日期持有的全部尚未行使購股權於「拒絕」方格內填上「✓」號。
 - 閣下簽署本接納表格時，見證人必須親身到場。見證人應為個人，但不得為閣下的近親、未成年人士、破產或精神不健全的人士。
 - 閣下如對購股權要約的稅務影響有任何疑問，尤其是收取購股權要約的購股權要約價是否會令閣下須繳納香港或其他司法管轄區的稅項方面的疑問，應諮詢閣下的專業顧問。倘閣下並非居於香港，則接納購股權要約或就接納購股權要約收取購股權要約價可能須遵從閣下所在有關司法管轄區的法例。閣下應自行瞭解及遵守任何適用法律及監管規定。閣下如有意接納購股權要約，則有責任自行全面遵守有關司法管轄區就此方面的法例，包括按規定取得任何政府、外匯管制或其他方面的同意，或辦理其他必要的正式手續及支付閣下於該司法管轄區所應繳的任何發行、轉讓或其他稅項。