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## **COMPLETION OF REDEMPTION OF THE 2019 SECURITIES**

### **CRCC CHENGAN LIMITED**

*(Incorporated with limited liability in Hong Kong under the Companies Ordinance)  
(the “Issuer”)*

**U.S.\$1,000,000,000 3.97% Guaranteed Perpetual Securities (the “2019 Securities”)**  
**(Stock Code: 5581)**

*unconditionally and irrevocably guaranteed by*



**中国铁建**

**中國鐵建股份有限公司**

**China Railway Construction Corporation Limited**

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*

(Stock Code: 1186)

Reference is made to the announcement (the “**Announcement**”) of China Railway Construction Corporation Limited (the “**Company**”) dated 28 May 2024 in relation to the redemption of U.S.\$1,000,000,000 3.97% guaranteed perpetual securities by CRCC Chengan Limited. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company wishes to announce that the 2019 Securities were redeemed in whole on 27 June 2024 by the Issuer. Upon completion of the redemption, all the 2019 Securities were cancelled and there were no outstanding 2019 Securities in issue. The Company and the Issuer have applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the 2019 Securities. Withdrawal of the listing of the 2019 Securities is expected to become effective upon the close of business on 8 July 2024.

By order of the Board  
**China Railway Construction Corporation Limited**  
**Dai Hegen**  
*Chairman*

Beijing, the PRC  
28 June 2024

*As at the date of this announcement, the board of directors of the Company comprises Mr. DAI Hegen (Chairman and Executive Director), Mr. WANG Lixin (President and Executive Director), Mr. NI Zhen (Executive Director), Mr. GAO Lieyang (Non-executive Director), Mr. MA Chuanjing (Independent Non-executive Director), Mr. ZHAO Lixin (Independent Non-executive Director), Mr. XIE Guoguang (Independent Non-executive Director) and Mr. TSIN Wai Lun Kenneth (Independent Non-executive Director).*

*As at the date of this announcement, the directors of the Issuer are Ms. LI Xuemei and Mr. XIN Xiongfei.*