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中国中信金融资产
China CITIC Financial AMC

中國中信金融資產管理股份有限公司
China CITIC Financial Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

ANNOUNCEMENT ON POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

The third extraordinary general meeting of Shareholders for 2024 (the “EGM”) of China CITIC Financial Asset Management Co., Ltd. (the “**Company**”) was held at Conference Room 1221, No. 8 Financial Street, Xicheng District, Beijing, the PRC, on Friday, 28 June 2024.

Resolutions of the EGM

The EGM was convened by the Board and chaired by Mr. LIU Zhengjun, the Chairman of the Board. There are nine Directors in the Company, all of whom attended the EGM. The proposed resolutions set out in (i) the notice of the EGM dated 5 June 2024 (the “**Notice**”), (ii) the supplemental notice of the EGM dated 11 June 2024 (the “**First Supplemental Notice**”), and (iii) the supplemental notice of the EGM dated 13 June 2024 (the “**Second Supplemental Notice**”) were passed by way of poll. The convening and holding of the EGM, and the voting process were all in compliance with relevant laws and regulations, including the Company Law and the Articles of Association.

For details of the resolutions considered at the EGM, Shareholders may refer to (i) the Notice and the circular of the EGM (the “**Circular**”) both dated 5 June 2024, (ii) the First Supplemental Notice and the supplemental circular of the EGM (the “**First Supplemental Circular**”) both dated 11 June 2024, and (iii) the Second Supplemental Notice and the supplemental circular of the EGM (the “**Second Supplemental Circular**”, together with the First Supplemental Circular, the “**Supplemental Circulars**”) both dated 13 June 2024. Capitalized terms in this announcement shall have the same meanings as those defined in the Circular and the Supplemental Circulars unless the context otherwise requires.

Poll Results of the EGM

The total number of Shares of the Company in issue as at the date of the EGM was 80,246,679,047 Shares (including 44,884,417,767 Domestic Shares and 35,362,261,280 H Shares). To the knowledge of the Company, as the number of equities of the Company pledged by certain Shareholders reaches or exceeds 50% of the equities they held in the Company, according to the Articles of Association, the voting rights attached to the pledged equities shall not be exercised on the general meeting of Shareholders until the ceasing of relevant conditions. As calculated based on this, the number of Shares subject to this restriction is 2,060,000,000 Shares in aggregate. As a result, the total number of Shares entitling Shareholders to attend and vote on the resolutions at the EGM is 78,186,679,047 Shares.

As disclosed in the First Supplemental Circular, when the Resolution 2 is considered at the EGM, Shareholders who have material interests in it shall abstain from voting on the Resolution 2. As at the date of this announcement, CITIC Group holds 21,230,929,783 Domestic Shares of the Company, and shall and did abstain from voting on the Resolution 2 at the EGM. As a result, the total number of Shares entitling Shareholders to attend and vote on the Resolution 2 at the EGM was 56,955,749,264 Shares.

Save as disclosed above, to the knowledge, information and belief of the Company after making reasonable enquiries, no other Shareholder was required to abstain from voting on the resolutions at the EGM under the Listing Rules. There were no Shareholders who were entitled to attend but were required to abstain from voting in favour of the resolutions at the EGM under Rule 13.40 of the Listing Rules. Save as disclosed above, there was no restriction on any other Shareholders casting votes on the proposed resolutions at the EGM. Shareholders and authorized proxies present at the EGM held an aggregate of 67,140,284,181 voting Shares, representing 85.87% of the total voting Shares of the Company.

The poll results in respect of the resolutions proposed at the EGM are set out below:

		Number of votes for (%)	Number of votes against (%)	Number of votes abstained (%)
ORDINARY RESOLUTION				
1.	To consider and approve the external fund donation plan for 2024	67,139,207,181 (99.998396%)	1,077,000 (0.001604%)	0 (0.000000%)
SPECIAL RESOLUTIONS				
2.	To consider and approve the entering into of the Share Transfer Agreement and the transaction contemplated thereunder	45,908,277,398 (99.997654%)	1,077,000 (0.002346%)	0 (0.000000%)
3.	To consider and approve the withdrawal of Daqin Railway's shares	67,139,207,181 (99.998396%)	1,077,000 (0.001604%)	0 (0.000000%)
4.	To consider and approve the transfer of interests in the Four Single Asset Management Plans	67,139,207,181 (99.998396%)	1,077,000 (0.001604%)	0 (0.000000%)

The Company's H Share registrar, Computershare Hong Kong Investor Services Limited ("Computershare"), Shareholders' representatives of the Company, Mr. HE Zhenfu from China Insurance Rongxin Private Fund Co., Ltd., Mr. CHEN Zimo from National Council for Social Security Fund of The People's Republic of China, an employee representative supervisor of the Company, Ms. GUO Jinghua, and a lawyer from Haiwen & Partners, the PRC legal advisor of the Company, Ms. WANG Li acted as scrutineers for the vote-taking at the EGM. Computershare acted as the vote-counter for the vote-taking at the EGM.

The Directors who attended the EGM are as follows: Mr. LIU Zhengjun, Mr. LI Zimin, Ms. ZHAO Jiangping, Mr. XU Wei, Mr. TANG Hongtao, Mr. SHAO Jingchun, Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. LO Mun Lam, Raymond.

By order of the Board
China CITIC Financial Asset Management Co., Ltd.
LIU Zhengjun
Chairman

Beijing, the PRC
28 June 2024

As at the date of this announcement, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive Directors; Ms. ZHAO Jiangping, Mr. XU Wei and Mr. TANG Hongtao as non-executive Directors; Mr. SHAO Jingchun, Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. LO Mun Lam, Raymond as independent non-executive Directors.