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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arrangers for the Programme

Citigroup

CMB International

J.P. Morgan

Dealers

**Agricultural
Bank of China
Limited Hong
Kong Branch**

**Bank of
China**

**BNP
PARIBAS**

**China
Merchants
Securities
(HK)**

Citigroup

**CMB
International**

**CMB Wing
Lung Bank
Limited**

**Crédit
Agricole
CIB**

**ICBC
(Asia)**

**J.P.
Morgan**

**OCBC
Bank**

**Standard
Chartered
Bank**

The U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) was established on 28 May 2014 by China Merchants Bank Co., Ltd. (the “**Company**”) Hong Kong Branch. Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 28 June 2024 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 28 June 2024. The listing of the Programme is expected to become effective on 2 July 2024.

**The Board of Directors of
China Merchants Bank Co., Ltd.**

28 June 2024

As at the date of this announcement, the executive directors of the Company are Wang Liang and Zhu Jiangtao; the non-executive directors of the Company are Miao Jianmin, Sun Yunfei, Zhou Song, Zhang Jian and Chen Dong; and the independent non-executive directors of the Company are Wong See Hong, Li Menggang, Liu Qiao, Tian Hongqi, Li Chaoxian and Shi Yongdong.