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英皇娛樂酒店有限公司
Emperor Entertainment Hotel Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 296)

EXPECTED DATE OF DESPATCH OF THE CIRCULAR

Reference is made to the joint announcement of Emperor International Holdings Limited and Emperor Entertainment Hotel Limited (“**Company**” or “**Emperor E Hotel**”) dated 24 May 2024 (“**Joint Announcement**”) in relation to the Transaction. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

As set out in the Joint Announcement, a circular of the Company (“**Circular**”) containing, amongst other, (i) further details of the Transaction; (ii) the financial information of the Target Group; (iii) a letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders of the Company regarding the Transaction; (iv) the unaudited pro forma financial information of Emperor E Hotel Group upon Completion; (v) the valuation report of the Property; (vi) the financial information of Emperor E Hotel Group; (vii) other information as required under the Listing Rules; and (viii) a notice of SGM is expected to be despatched to the Company’s shareholders on or before 28 June 2024. As additional time is required for the Company to finalise certain information to be included in the Circular, the expected despatch date of the Circular is re-scheduled to a date on or before 3 July 2024.

By order of the Board
Emperor Entertainment Hotel Limited
Fung Pui Ling
Company Secretary

Hong Kong, 28 June 2024

As at the date of this announcement, the Board comprises :-

Non-executive Director: Ms. Luk Siu Man, Semon

Executive Directors: Mr. Wong Chi Fai
Ms. Fan Man Seung, Vanessa

Independent Non-executive Directors: Ms. Kwan Shin Luen, Susanna
Ms. Lai Ka Fung, May
Mr. Yeung Man Sun