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AQUILA ACQUISITION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 7836)

(Warrant Code: 4836)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 28 JUNE 2024

Reference is made to the circular (the “**Circular**”) of Aquila Acquisition Corporation (the “**Company**”) and the notice of the annual general meeting (the “**AGM Notice**”) of the Company both dated 6 June 2024. Terms used in this announcement shall have the same meanings as defined in the Circular and the AGM Notice unless otherwise stated.

At the annual general meeting (the “**AGM**”) of the Company held on 28 June 2024, all the proposed resolutions as set out in the AGM Notice were taken by poll. The poll results are as follows:

Ordinary Resolutions			Number of Votes (%)	
			For	Against
1.	To receive the audited financial statements and the reports of the directors and auditor of the Company for the year ended 31 December 2023.	Class A Shares	12,285,000 (100%)	0 (0%)
		Class B Shares	24,109,411 (100%)	0 (0%)
		Total	36,394,411 (100%)	0 (0%)
2.	To re-elect the following directors of the Company:			
	(i) Ms. Di LE as an Executive Director of the Company.	Class B Shares	24,109,411 (100%)	0 (0%)
	(ii) Dr. Fangxiong GONG as an Independent Non-Executive Director of the Company.	Class B Shares	24,109,411 (100%)	0 (0%)
	(iii) Ms. Wenjie WU as an Independent Non-Executive Director of the Company.	Class B Shares	24,109,411 (100%)	0 (0%)
3.	To re-appoint BDO Limited as auditor of the Company and to authorise the Board of Directors of the Company to fix their remuneration.	Class A Shares	12,285,000 (100%)	0 (0%)
		Class B Shares	24,109,411 (100%)	0 (0%)
		Total	36,394,411 (100%)	0 (0%)

Notes:

- (a) As more than 50% of the votes were cast in favour of each of the above resolutions numbered 1 to 3, all resolutions were duly passed as ordinary resolutions of the Company.
- (b) As at the date of the AGM, the total number of issued Shares was 124,174,411 Shares, comprising 100,065,000 Class A Shares and 24,109,411 Class B Shares.
- (c) As disclosed in the Circular, pursuant to Article 27.1 of the Articles of Association, prior to the completion of a De-SPAC Transaction, the Company may by ordinary resolutions of the Class B Shareholders appoint any person to be a Director. As such, there was a total of (i) 100,065,000 Class A Shares and 24,109,411 Class B Shares entitling the holders to attend and vote on resolutions numbered 1 and 3; and (ii) 24,109,411 Class B Shares entitling the holders to attend and vote on resolution numbered 2.
- (d) There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the AGM under the Listing Rules.
- (e) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.
- (f) The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.
- (g) All Directors attended the AGM.

By order of the Board
AQUILA ACQUISITION CORPORATION
Rongfeng JIANG
Chairman of the Board

Hong Kong, 28 June 2024

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Rongfeng JIANG as Chairman and Executive Director, Ms. Di LE as Executive Director, Ms. Qian WU and Ms. Xiaoxiao QI as Non-Executive Directors, and Dr. Fangxiong GONG, Mr. Kim Lam NG and Ms. Wenjie WU as Independent Non-Executive Directors.