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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

POLL RESULTS OF THE 2023 ANNUAL GENERAL MEETING, ELECTION OF DIRECTORS AND CHANGE OF SUPERVISORS

References are made to the circular (the “**Circular**”) and the notice of the 2023 AGM (the “**AGM**”) of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) both dated June 7, 2024, and the supplemental circular and notice of 2023 AGM both dated June 13, 2024. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The AGM was held at 2:00 p.m. on Friday, June 28, 2024 at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China. The AGM was chaired by Mr. WANG Jinhong, Chairman of the Bank. Mr. WANG Jinhong, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive Directors; Mr. AU Siu Luen, Ms. YUAN Wei and Mr. HU Aimin as non-executive Directors; and Mr. MAO Zhenhua, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive Directors, attended the AGM, but non-executive Directors Mr. DUAN Wenwu and Mr. ZHANG Yunji were unable to attend the AGM due to other business engagements.

Computershare Hong Kong Investor Services Limited was appointed by the Bank as the scrutineer for the vote-taking at the AGM. Two shareholders’ representatives and one Supervisor of the Bank participated in vote counting and scrutinizing. Commerce & Finance Law Offices, the Bank’s PRC legal advisor, witnessed the convening of the AGM and other relevant matters in accordance with the law, and is of the opinion that the AGM was in compliance with the relevant laws and regulations, regulatory documents and the Articles of Association.

POLL RESULTS OF THE AGM

As at the date of the AGM, the total number of issued ordinary Shares of the Bank was 17,762,000,000, comprising 11,561,445,000 Domestic Shares and 6,200,555,000 H Shares. Insofar as the Bank is aware, certain Shareholder’s credit extended by the Bank was overdue, the voting rights of such Shareholder(s) at the AGM shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 1,370,706,739 Domestic Shares subject to restrictions. Save as disclosed above, to the best of the Board’s knowledge, information and belief, having made all reasonable enquiries, there was no restriction on any Shareholder casting votes on the proposed resolutions at the AGM; no Shareholder had a material interest in the matters considered at the AGM and was required to abstain from voting at the AGM; there were no Shares of the Bank entitling the holders to attend and abstain from voting in favour at the AGM as set out in Rule 13.40 of the Listing Rules; no Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the AGM; no Shareholders have stated their intentions in the Circular to vote against or to abstain from voting on the resolutions proposed at the AGM.

As at the date of the AGM, the total number of ordinary Shares entitling the Shareholders of the Bank to vote on the resolutions proposed at the AGM was 16,391,293,261, comprising 10,190,738,261 Domestic Shares and 6,200,555,000 H Shares. Shareholders or their proxies who attended the AGM represented, in aggregate, 13,275,413,028 voting ordinary Shares of the Bank, representing approximately 80.990638% of the total voting ordinary Shares of the Bank as at the date of the AGM.

All the resolutions proposed at the AGM were voted by poll and the details of the poll results are as follows:

ORDINARY RESOLUTIONS		Number of votes and percentage of total voting Shares held by Shareholders (including their proxies) attending the AGM (%)		
		For	Against	Abstain
1.	Report of the Board of Directors for 2023 of CHINA BOHAI BANK CO., LTD.	13,237,937,028 (99.717704%)	36,218,500 (0.272824%)	1,257,500 (0.009472%)
2.	Report of the Board of Supervisors for 2023 of CHINA BOHAI BANK CO., LTD.	13,237,937,028 (99.717704%)	36,218,500 (0.272824%)	1,257,500 (0.009472%)
3.	Report of Final Financial Accounts for 2023 of CHINA BOHAI BANK CO., LTD.	13,237,937,028 (99.717704%)	36,218,500 (0.272824%)	1,257,500 (0.009472%)
4.	Profit Distribution Plan for 2023 of CHINA BOHAI BANK CO., LTD.	13,244,204,028 (99.764911%)	31,209,000 (0.235089%)	0 (0.000000%)
5.	Financial Budget Report for 2024 of CHINA BOHAI BANK CO., LTD.	13,244,204,028 (99.764911%)	31,209,000 (0.235089%)	0 (0.000000%)
6.	Adjustments to the Investment Plan for 2023 of CHINA BOHAI BANK CO., LTD.	13,244,204,028 (99.764911%)	31,209,000 (0.235089%)	0 (0.000000%)
7.	Investment Plan for 2024 of CHINA BOHAI BANK CO., LTD.	13,244,204,028 (99.764911%)	31,209,000 (0.235089%)	0 (0.000000%)
8.	Remuneration of Mr. LI Fuan for 2022	13,244,204,028 (99.764911%)	31,209,000 (0.235089%)	0 (0.000000%)
9.	Election of Ms. WANG Aijian as an Independent Non-executive Director	13,244,204,028 (99.764911%)	31,209,000 (0.235089%)	0 (0.000000%)
10.	Election of Mr. LIU Junmin as an Independent Non-executive Director	13,244,204,028 (99.764911%)	31,209,000 (0.235089%)	0 (0.000000%)
11.	Election of Mr. GAO Degao as an Independent Non-executive Director	13,244,204,028 (99.764911%)	31,209,000 (0.235089%)	0 (0.000000%)
12.	Election of Mr. LIU Lanbiao as an Independent Non-executive Director	13,244,204,028 (99.764911%)	31,209,000 (0.235089%)	0 (0.000000%)
13.	Election of Ms. DU Huibin as an external Supervisor	13,244,204,028 (99.764911%)	31,209,000 (0.235089%)	0 (0.000000%)
14.	Re-appointment of external auditors for 2024	13,244,203,543 (99.764908%)	31,209,000 (0.235088%)	485 (0.000004%)

As the resolutions numbered 1 to 14 were passed by more than half of the voting rights held by the Shareholders (including their proxies) attending the AGM, all such resolutions were duly passed as ordinary resolutions.

ELECTION OF DIRECTORS

The Shareholders' general meeting has considered and elected Ms. WANG Aijian, Mr. LIU Junmin, Mr. GAO Degao and Mr. LIU Lanbiao as independent non-executive Directors of the Bank, and their term of office as Directors will commence from the date of the approval of their qualifications by regulatory authorities and will end on the date of completion of the re-election of the fifth session of the Board of Directors of the Bank. As at the date of this announcement, biographical details of Ms. WANG Aijian, Mr. LIU Junmin, Mr. GAO Degao and Mr. LIU Lanbiao remain unchanged as the disclosure made by the Bank in the Circular.

CHANGE OF SUPERVISORS

The Shareholders' general meeting has considered and elected Ms. DU Huibin as an external Supervisor of the Bank, and her term of office will commence from the date of her election as an external Supervisor of the Bank by the Shareholders' general meeting and will end on the date of completion of the re-election of the fifth session of the Board of Supervisors of the Bank. Ms. DU has been an external Supervisor of the Bank and a member of the Nomination Committee of the Board of Supervisors since June 28, 2024. Mr. QI Ershi has ceased to be an external Supervisor of the Bank and Chairman of the Nomination Committee of the Board of Supervisors with effect from the same date. The Board of Directors and the Board of Supervisors would like to express their sincere gratitude to Mr. QI for his contribution to the development of the Bank during his tenure of office and would like to take this opportunity to welcome Ms. DU on her new appointments in the Bank. As of the date of this announcement, there has been no change in the biographical details of Ms. DU since they were disclosed in the Circular by the Bank.

By order of the Board
CHINA BOHAI BANK CO., LTD.
WANG Jinhong
Chairman

Tianjin, China
June 28, 2024

As of the date of this announcement, the Board comprises Mr. WANG Jinhong, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive directors; Mr. AU Siu Luen, Ms. YUAN Wei, Mr. DUAN Wenwu, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive directors.