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(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6806)

POLL RESULTS OF THE 2023 ANNUAL GENERAL MEETING AND PAYMENT OF CASH DIVIDEND

THE 2023 ANNUAL GENERAL MEETING

Reference is made to the circular of Shenwan Hongyuan Group Co., Ltd. (the “**Company**”) dated June 6, 2024 (the “**Circular**”) in relation to the 2023 annual general meeting (the “**AGM**”). Unless otherwise indicated, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

Convening and Attendance of the Meeting

The AGM of the Company was held at 2:00 p.m. on Friday, June 28, 2024 at the Company's conference room, No. 19, Taipingqiao Street, Xicheng District, Beijing, the PRC. The AGM was convened by the Board and presided over by Mr. Liu Jian, the chairman of the Board. Voting for the resolutions proposed to the Shareholders at the AGM was conducted by poll, which included both onsite voting by poll and, for A Shareholders only, online voting by poll. Representatives of Shareholders of the Company, representatives of Supervisors, representatives of Beijing Alliance J&S Law Firm, the PRC legal adviser of the Company, and Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, were appointed by the Company as the scrutineers for the AGM.

The convening and holding of the AGM were in compliance with the requirements of the applicable laws and regulations of the PRC and the Articles of Association. Mr. Liu Jian and Mr. Huang Hao, being executive Directors of the Company; Mr. Ren Xiaotao, Ms. Zhang Ying and Mr. Shao Yalou, being non-executive Directors of the Company; and Ms. Yeung Siuman Shirley, Mr. Wu Changqi, Mr. Chen Hanwen and Mr. Zhao Lei, being independent non-executive Directors of the Company, attended the AGM, and Mr. Zhang Yigang and Mr. Zhu Zhilong, being non-executive Directors of the Company, failed to attend the AGM due to work reasons; 3 Supervisors and the secretary to the Board attended the AGM, and the members of the senior management also observed the AGM.

The total number of issued Shares of the Company as at the date of the AGM was 25,039,944,560, comprising 22,535,944,560 A Shares and 2,504,000,000 H Shares, which was the total number of Shares that entitled the Shareholders to attend and vote for or against or abstain from voting on the

resolutions proposed at the AGM. As at the date of this announcement, to the best knowledge, information and belief of the Directors, JIC directly holds 6,596,306,947 Shares with voting rights of the Company (representing approximately 26.34% of the total issued share capital of the Company) and Central Huijin directly holds 5,020,606,527 Shares with voting rights of the Company (representing approximately 20.05% of the total issued share capital of the Company), and JIC and Central Huijin have abstained from voting on the resolution No. 7.1 at the AGM; Shanghai Jiushi (Group) Co., Ltd. directly holds 1,212,810,389 Shares with voting rights of the Company (representing approximately 4.84% of the total issued share capital of the Company), Sichuan Development Holding Co., Ltd. directly holds 1,124,543,633 Shares with voting rights of the Company (representing approximately 4.49% of the total issued share capital of the Company), and Xinjiang Financial Investment (Group) Company Limited (新疆金融投資(集團)有限責任公司) directly holds 400,095,559 Shares with voting rights of the Company (representing approximately 1.60% of the total issued share capital of the Company), and all of them have abstained from voting on the resolution No. 7.2 at the AGM. Save as disclosed above, there was no restriction on any Shareholders casting votes on the proposed resolutions (the “**Proposed Resolutions**”) at the AGM. There were no Shares held by any Shareholders entitling the holders thereof to attend the AGM but to abstain from voting for the resolutions at the AGM pursuant to Rule 13.40 of the Listing Rules, and no Shareholder was required under the Listing Rules to abstain from voting. No party had stated its intention in the Circular to vote against or to abstain from voting on any of the Proposed Resolutions.

Details for the attendance of the Shareholders and their authorized proxies at the AGM are set out as follows:

Number of Shareholders and authorized proxies attending the AGM	54
Of which: Number of A Shareholders	53
Number of H Shareholders	1
Total number of the voting Shares held by the attendees (shares)	15,417,785,966
Of which: Total number of Shares held by A Shareholders	15,327,698,094
Total number of Shares held by H Shareholders	90,087,872
Percentage of the total number of voting Shares of the Company	61.5728%
Of which: Percentage of the voting Shares held by A Shareholders to the total number of voting Shares	61.2130%
Percentage of the voting Shares held by H Shareholders to the total number of voting Shares	0.3598%

Poll Results

The poll results in respect of the Proposed Resolutions are set out as follows:

No.	Ordinary Resolutions	Number of Votes & Percentage of the Total Voting Shares		
		For	Against	Abstain
1.	To consider and approve the 2023 Work Report of the Board of Directors	15,412,393,165 99.9650%	1,903,405 0.0123%	3,489,396 0.0226%
2.	To consider and approve the 2023 Work Report of the Board of Supervisors	15,412,393,165 99.9650%	1,903,405 0.0123%	3,489,396 0.0226%
3.	To consider and approve the 2023 Annual Financial Report	15,412,391,815 99.9650%	1,904,755 0.0124%	3,489,396 0.0226%
4.	To consider and approve the 2023 Profit Distribution Plan	15,414,062,418 99.9758%	1,693,155 0.0110%	2,030,393 0.0132%
5.	To consider and approve the 2023 Annual Report	15,412,391,815 99.9650%	1,904,755 0.0124%	3,489,396 0.0226%
No.	Special Resolution	Number of Votes & Percentage of the Total Voting Shares		
		For	Against	Abstain
6.	To consider and approve the Resolution regarding the Granting of General Mandate to the Board of Directors to Issue Additional Shares of the Company	15,153,680,802 98.2870%	262,064,271 1.6998%	2,040,893 0.0132%
No.	Ordinary Resolutions	Number of Votes & Percentage of the Total Voting Shares		
		For	Against	Abstain
7.	To consider and approve the Resolution regarding the Estimated Ordinary Related Party Transactions for 2024	/		
	7.1 Ordinary related party transactions with China Jianyin Investment Ltd. and its subsidiaries	3,796,926,844 99.8962%	1,904,755 0.0501%	2,040,893 0.0537%
	7.2 Ordinary related party transactions with other related parties	13,076,476,196 99.9698%	1,914,755 0.0146%	2,040,993 0.0156%
8.	To consider and approve the Resolution regarding the Arrangement of Interim Profit Distribution for 2024	15,413,857,818 99.9745%	1,897,755 0.0123%	2,030,393 0.0132%

No.	Special Resolutions	Number of Votes & Percentage of the Total Voting Shares		
		For	Against	Abstain
9.	To consider and approve the Resolution regarding the Public Issuance of Corporate Bonds			
9.1	Issuance size	15,413,830,318 99.9743%	1,914,755 0.0124%	2,040,893 0.0132%
9.2	Issuance method	15,413,830,318 99.9743%	1,914,755 0.0124%	2,040,893 0.0132%
9.3	Arrangement for placement to the Shareholders of the Company	15,413,830,318 99.9743%	1,914,755 0.0124%	2,040,893 0.0132%
9.4	Terms of bonds	15,413,840,318 99.9744%	1,904,755 0.0124%	2,040,893 0.0132%
9.5	Types of bonds	15,413,840,318 99.9744%	1,904,755 0.0124%	2,040,893 0.0132%
9.6	Interest rates of bonds and determination methods	15,413,840,318 99.9744%	1,904,755 0.0124%	2,040,893 0.0132%
9.7	Target subscribers	15,413,830,318 99.9743%	1,914,755 0.0124%	2,040,893 0.0132%
9.8	Place of listing	15,413,840,318 99.9744%	1,903,115 0.0123%	2,042,533 0.0132%
9.9	Use of proceeds	15,413,840,318 99.9744%	1,904,755 0.0124%	2,040,893 0.0132%
9.10	Guarantees	15,413,830,218 99.9743%	1,914,755 0.0124%	2,040,993 0.0132%
9.11	Validity period of the resolution	15,413,841,668 99.9744%	1,903,405 0.0123%	2,040,893 0.0132%
9.12	Authorization	15,413,840,218 99.9744%	1,904,855 0.0124%	2,040,893 0.0132%
10.	To consider and approve the Resolution regarding the Amendments to the Articles of Association	15,196,744,469 98.5663%	218,444,504 1.4168%	2,596,993 0.0168%
11.	To consider and approve the Resolution regarding the Amendments to the Rules of Procedure of the General Meeting	15,413,831,568 99.9744%	1,913,505 0.0124%	2,040,893 0.0132%
12.	To consider and approve the Resolution regarding the Amendments to the Rules of Procedure of the Board of Directors	15,413,831,668 99.9744%	1,913,405 0.0124%	2,040,893 0.0132%

No.	Ordinary Resolution	Number of Votes & Percentage of the Total Voting Shares		
		For	Against	Abstain
13.	To consider and approve the Resolution regarding the Amendments to the Independent Non-executive Director System	15,413,830,318 99.9743%	1,914,755 0.0124%	2,040,893 0.0132%

As more than one-half of the votes were cast in favor of each of No. 1 to No. 5, No. 7 to No. 8 and No. 13 ordinary resolutions above, and more than two-thirds of the votes were cast in favor of the No. 6, No. 9 to No. 12 special resolutions above, all resolutions aforementioned were duly passed at the AGM. Apart from the above resolutions, no new proposal was submitted for voting and approval.

Please refer to the Circular for details of the resolutions. The Circular can be downloaded from the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company's website (www.swhygh.com).

Witness by Lawyers

The Company engaged Beijing Alliance J&S Law Firm, the PRC legal adviser, to witness the AGM. Beijing Alliance J&S Law Firm was of the opinion that the convening and holding procedures of the AGM were in compliance with the requirements of the applicable laws and regulations of the PRC and the Articles of Association, and the qualifications of the convener and the attendees of the meeting, the voting procedures of the meeting and the poll results were lawful and valid.

PAYMENT OF CASH DIVIDEND

Upon approval by the Shareholders at the AGM, the Board is pleased to announce that details relating to payment of cash dividend to the Shareholders are as follows:

The Company will distribute cash dividend for 2023 of RMB0.56 (tax inclusive) per 10 Shares to the Shareholders whose names appear on the register of members of the Company on July 18, 2024 (Thursday). The 2023 cash dividend will be distributed on August 20, 2024 (Tuesday). The 2023 cash dividend to be distributed will be denominated and declared in RMB, of which A Shareholders will be paid in RMB and H Shareholders will be paid in HK dollars. The actual amount of HK dollars to be paid is calculated at the average benchmark exchange rate of RMB against HK dollars (i.e. RMB0.912424 = HK\$1.00) published by the People's Bank of China for the five working days before June 28, 2024 (being the date of the AGM), which represents that a cash dividend per 10 H Shares is HK\$0.61375 (tax inclusive).

Close of Register of Members

In order to determine the list of the H Shareholders who are entitled to receive cash dividend, the H Shares register of members of the Company will be closed from July 15, 2024 (Monday) to July 18, 2024 (Thursday) (both days inclusive). To be eligible to receive the above said cash dividend, H Shareholders must lodge the relevant share certificates together with all transfer documents with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on July 12, 2024 (Friday).

Tax Concession

Shareholders of A Shares

In accordance with provisions of the "Notice on Relevant Issues of Implementation of Individual Income Tax Policy of Dividends and Bonus Differentiation of Listed Companies" (Cai Shui [2012] No. 85) (《關於實施上市公司股息紅利差別化個人所得稅政策有關問題的通知》(財稅[2012]85號)) and the "Notice on Relevant Issues of Individual Income Tax Policy of Dividends and Bonus Differentiation of Listed Companies" (Cai Shui [2015] No. 101) (《關於上市公司股息紅利差別化個人所得稅政策有關問題的通知》(財稅[2015]101號)) issued by the Ministry of Finance, the State Taxation Administration and the CSRC, for dividends and bonuses of individual investors obtained from listed companies from the date when individual investors obtain shares of the company till the equity registration date, if shareholding period is more than one year, individual income tax will be exempted; if shareholding period is not more than one year (including one year), the listed company will not withhold and remit individual income tax and the amount of tax payable will be calculated based on the shareholding period when individual investors transfer their shares. As for shareholders of resident enterprises, income tax of cash bonus will be paid by themselves. Listed companies will withhold and remit enterprise income tax at the tax rate of 10% for qualified foreign institutional investors (QFII) in accordance with provisions of the "Notice of State Administration of Taxation on Relevant Issues Regarding the Withholding and Payment of Enterprise Income Tax Relating to the Payment of Dividends, Bonus and Interest by PRC Resident Enterprises to QFII" (Guo Shui Han [2009] No. 47) (《國家稅務總局關於中國居民企業向QFII支付股息、紅利、利息代扣代繳企業所得稅有關問題的通知》(國稅函[2009]47號)). If QFII shareholders are entitled to tax convention (arrangement) treatment regarding dividends and bonuses income obtained by them, they can put forward or entrust obligor of withholding and remitting tax to put forward application for enjoying tax convention treatment to the competent taxation authority of the listed companies.

In accordance with provisions of the "Notice on Tax Policies about Inter-communication Pilot of Shenzhen-Hong Kong Stock Exchange Mechanism" (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)), as for dividends and bonuses income of Hong Kong market investors (including enterprise and individual) by investing in A shares listed on the Shenzhen Stock Exchange, differentiated taxation policy by shareholding period will not be implemented before Hong Kong Securities Clearing Company Limited complies with conditions to provide detailed data including identities of investors and

shareholding time for China Securities Depository and Clearing Corporation Limited, and the listed company will withhold income tax at the tax rate of 10% and go through deduction declaration with the competent taxation authority. As for Hong Kong investors who are tax residents of other countries and whose dividends income tax rate specified in tax convention signed by their countries and China is lower than 10%, the enterprises or individuals can put forward or entrust obligor of withholding and remitting tax to put forward application for enjoying tax convention treatment to the competent taxation authority of the listed companies.

Shareholders of H Shares

In accordance with provisions of the “Notice of the State Administration of Taxation on Individual Income Tax Collection Issues after the Document with the Number of Guo Shui Fa [1993] No. 045 Has Been Abolished” (Guo Shui Han [2011] No. 348) (《國家稅務總局關於國稅發[1993]045號文件廢止後有關個人所得稅徵管問題的通知》(國稅函[2011]348號)), withholding and remitting obligor will withhold and remit individual income tax as per item of “interest, dividends and bonus income” for dividends and bonuses income of overseas resident individual shareholders from the domestic non-foreign-funded enterprises by issuing shares in Hong Kong. When the domestic non-foreign-funded enterprise issues shares in Hong Kong, its overseas resident individual shareholders will enjoy relevant tax preference in accordance with tax convention signed by China and the country stated in the residential identity and tax arrangement of Mainland China and Hong Kong (Macau). In general, tax rate for dividend is 10% in accordance with relevant tax convention and provisions on tax arrangement. To simplify tax collection and management, when a domestic non-foreign-funded enterprise that has issued shares in Hong Kong distributes dividends and bonuses, individual income tax will be generally withheld and remitted at the tax rate of 10% and application is not necessary. Situations in which tax rate for dividends is not 10% will be handled in accordance with the following provisions: (1) as for residents of countries under the convention whose tax rate is less than 10%, withholding and remitting obligor can handle the application for enjoying relevant convention treatment and excessive tax will be refunded upon approval of competent taxation authority; (2) as for residents of countries under the convention whose tax rate is between 10% and 20%, withholding and remitting obligor shall withhold and remit individual income tax as per actual tax rate under the convention when distributing dividends and bonuses and no need to handle application and approval issues; (3) as for residents of countries without tax convention and other situations, withholding and remitting obligor shall withhold and remit individual income tax at the tax rate of 20% when distributing dividends and bonuses.

In accordance with provisions of the “Notice on Relevant Issues that PRC Resident Enterprises Distribute Dividends to Overseas Non-resident Enterprise Shareholders of H-shares and Withhold and Remit Enterprise Income Tax” (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008]897號)) issued by the State Administration of Taxation, when PRC resident enterprises distribute dividends for 2008 and future years to overseas non-resident enterprise shareholders of H-shares, they will withhold and remit enterprise income tax at the tax rate of 10%.

In accordance with provisions of the “Notice on Tax Policies about Inter-communication Pilot of Shenzhen-Hong Kong Stock Exchange Mechanism” (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)), H-share companies will withhold individual income tax at the tax rate of 20% for dividend and bonus of individual investors in Mainland China who invest in H-shares listed on the Hong Kong Stock Exchange via Shenzhen-Hong Kong Stock Connect. Individual income tax will be collected in accordance with the above provisions for dividends and bonuses income of the securities investment fund in Mainland China which invests in listed shares of the Hong Kong Stock Exchange via the Shenzhen-Hong Kong Stock Connect. H-share companies will not withhold dividend and bonus income tax for dividends and bonuses of enterprise investors in Mainland China who invest in listed shares of the Hong Kong Stock Exchange via the Shenzhen-Hong Kong Stock Connect and income tax will be paid by the enterprises themselves. Dividends and bonuses income obtained by resident enterprises in the Mainland China as they have continuously held H-shares for 12 months will be exempted from enterprise income tax according to laws.

In accordance with current convention of the Hong Kong Inland Revenue Department, no taxes will be paid for dividends paid by the Company in Hong Kong.

Shareholders of the Company will pay relevant taxes and/or enjoy tax concession in accordance with the above provisions.

Profit Distribution to Investors of Northbound Trading

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A Shares of the Company listed on the Shenzhen Stock Exchange (the “**Northbound Trading**”), the Company will distribute the dividends in RMB through the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such A Shares. The Company will withhold income tax at the rate of 10% on behalf of the investors and will report to the competent tax authorities for the withholding. For investors of the Northbound Trading involved in the enjoying of tax treaty (arrangement) treatment, the withholding will be implemented in accordance with the Announcement of the State Administration of Taxation in relation to the Administration Measures on Preferential Treatment Entitled by Non-residents under Treaties (SAT Announcement 2019 No. 35) (《國家稅務總局關於發佈〈非居民納稅人享受協定待遇管理辦法〉的公告》(國家稅務總局公告2019年第35號)) and the “Notice on Tax Policies about Inter-communication Pilot of Shenzhen-Hong Kong Stock Exchange Mechanism” (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)).

The record date and the distribution date of cash dividends and other arrangements for the investors of Northbound Trading will be the same as those for the A Shareholders. Details of the distribution of dividends to the A Shareholders and related matters will be announced in due course.

Profit Distribution to Investors of Southbound Trading

For investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares of the Company listed on the Hong Kong Stock Exchange (the “**Southbound Trading**”), China Securities Depository and Clearing Corporation Limited, as the nominee holder for the investors of the Southbound Trading, shall receive the cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of the Southbound Trading through its depository and clearing systems. The cash dividends for the investors of Southbound Trading will be distributed in RMB. Pursuant to the “Notice on Tax Policies about Inter-communication Pilot of Shanghai-Hong Kong Stock Exchange Mechanism” (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) and the “Notice on Tax Policies about Inter-communication Pilot of Shenzhen-Hong Kong Stock Exchange Mechanism” (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)), for dividends received by domestic individual investors from investing in H Shares listed on the Hong Kong Stock Exchange through the Shanghai-Hong Kong Stock Connect (the “**Shanghai-Hong Kong Stock Connect**”) and the Shenzhen-Hong Kong Stock Connect (the “**Shenzhen-Hong Kong Stock Connect**”), the H-share companies shall withhold individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in Shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The H-share companies will not withhold the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date and the distribution date of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the H Shareholders.

The Company will have no liability in respect of any claims arising from any delay in, or inaccurate determination of the status of the Shareholders or any disputes over the mechanism of withholding.

Other Matters

In view of the preliminary market information and on the basis of the principle of prudence and taking into account of the needs of corporate governance, additional time is required for the Company to advance and complete the appointment of the audit firms for 2024 and internal procedures. The Company will hold a separate extraordinary general meeting before the end of 2024 to seek Shareholders’ approval for the appointment of the audit firms for 2024. The Company will disclose the information in a timely manner in accordance with the relevant provisions of the Listing Rules. The terms of office of PricewaterhouseCoopers Zhong Tian LLP and PricewaterhouseCoopers (collectively “**PwC**”), the current auditors of the Company, expired at the conclusion of the AGM. The Company has communicated with PwC regarding relevant

matters. PwC confirms that there are no disagreements or unresolved matters with the Company, and there are no matters relating to the above matters that are required to be brought to the attention of the Shareholders of the Company.

By order of the Board
Shenwan Hongyuan Group Co., Ltd.
Liu Jian
Chairman

Beijing, the PRC
June 28, 2024

As at the date of this announcement, the Board comprises Mr. Liu Jian and Mr. Huang Hao as executive directors; Mr. Ren Xiaotao, Mr. Zhang Yigang, Mr. Zhu Zhilong, Ms. Zhang Ying and Mr. Shao Yalou as non-executive directors; Ms. Yeung Siuman Shirley, Mr. Wu Changqi, Mr. Chen Hanwen and Mr. Zhao Lei as independent non-executive directors.