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Helens International Holdings Company Limited

海倫司國際控股有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 9869)

INSIDE INFORMATION UPDATE ON THE PROPOSED SECONDARY LISTING ON THE SINGAPORE EXCHANGE

This announcement is made by Helens International Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated June 27, 2024 in relation to the Proposed Secondary Listing. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the Company has received an eligibility-to-list letter (“**ETL**”) from the SGX-ST on June 28, 2024 in respect of the Proposed Secondary Listing. The ETL is not an indication of the merits of the Proposed Secondary Listing, the Group and/or the Company’s shares. An introductory document relating to the Proposed Secondary Listing (the “**Introductory Document**”) has been issued today on the Main Board of the SGX-ST. For further details of the Introductory Document, please refer to the overseas regulatory announcement of the Company dated June 28, 2024 published on the Stock Exchange.

The Proposed Secondary Listing will not involve issuance of new shares, and the Company's issued ordinary shares will continue to be listed and traded on the Stock Exchange thereafter.

The Directors believe that the Proposed Secondary Listing will, upon completion, allow the Company to access the securities market in Singapore and to develop the Group's presence in such market and further enhance the Company's global visibility, facilitating the Company's international business expansion. While the Proposed Secondary Listing will not involve any equity fundraising in Singapore, the Company believes that the Proposed Secondary Listing will broaden the Company's shareholder base as well as its fundraising channels in future, which is in turn conducive to the promotion of the Company's corporate image and enhancement of the liquidity of its securities in the longer run.

The Company will make further announcements with respect to the Proposed Secondary Listing as and when necessary in compliance with the applicable laws and regulations.

CGS International Securities Singapore Pte. Ltd. is acting as the issue manager for the Proposed Secondary Listing. China International Capital Corporation Hong Kong Securities Limited is acting as the financial advisor.

The Proposed Secondary Listing is subject to the fulfilment of conditions as set out in the ETL. As such, there is no assurance that the Proposed Secondary Listing will proceed to completion. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Helens International Holdings Company Limited
Mr. Xu Bingzhong
Chairman of the Board and Chief Executive Officer

Hong Kong, June 28, 2024

As at the date of this announcement, the executive Directors are Mr. Xu Bingzhong, Ms. Cai Wenjun, Ms. Yu Zhen and Mr. He Daqing, and the independent non-executive Directors are Mr. Li Dong, Mr. Wang Renrong and Mr. Wong Heung Ming Henry.