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## Cash Dividend Announcement for Equity Issuer

| | |
|---|---|
| Issuer name | China Development Bank Financial Leasing Co., Ltd. |
| Stock code | 01606 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | Not applicable |
| Title of announcement | Final dividend for the year ended 31 December 2023 (Updated) |
| Announcement date | 28 June 2024 |
| Status | Update to previous announcement |
| Reason for the update / change | Update on the default currency and amount in which the dividend will be paid, exchange rate and information relating to withholding tax |

### Information relating to the dividend

| | |
|---|---|
| Dividend type | Final |
| Dividend nature | Ordinary |
| For the financial year end | 31 December 2023 |
| Reporting period end for the dividend declared | 31 December 2023 |
| Dividend declared | RMB 0.9848 per 10 share |
| Date of shareholders' approval | 28 June 2024 |

### Information relating to Hong Kong share register

| | |
|---|---|
| Default currency and amount in which the dividend will be paid | HKD 1.07932 per 10 share |
| Exchange rate | RMB 1 : HKD 1.09598 |
| Ex-dividend date | 22 July 2024 |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 23 July 2024 16:30 |
| Book close period | From 24 July 2024 to 29 July 2024 |
| Record date | 29 July 2024 |
| Payment date | 28 August 2024 |
| Share registrar and its address | Computershare Hong Kong Investor Services Limited<br>Shops 1712-1716<br>17th Floor, Hopewell Center<br>183 Queen’s Road East<br>Wanchai<br>Hong Kong |

**Information relating to withholding tax**

Details of withholding tax applied to the dividend declared

Please refer to the poll results announcement of 2023 annual general meeting of the Company dated 28 June 2024 for detailed withholding tax arrangement in respect of the final dividend.

| Type of shareholders | Tax rate | Other relevant information (if any) |
|---|---|---|
| Enterprise - non-resident<br>i.e. registered address outside PRC | 10% | Overseas resident individual shareholders of stocks issued by domestic non-foreign investment enterprises in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements signed between the countries in which they are residents and the PRC, or to the tax arrangements between mainland China and Hong Kong and Macau. Accordingly, 10% of the dividends to be distributed to the individual H Shares holders are generally withheld as individual income tax unless otherwise specified by the relevant tax laws, regulations and agreements. |
| Enterprise - non-resident<br>i.e. registered address outside PRC | 10% | For holders of H Shares who are non-resident enterprises, the enterprise income tax shall be withheld at a uniform rate of 10% by the Company. Non-resident enterprise shareholders may apply for tax refund for the difference in accordance with relevant requirements including tax agreements (arrangements) upon the receipt of dividends. |
| Individual - resident<br>i.e. registered address within PRC | 20% | For dividends received by mainland individual investors from investing in H Shares listed on the Stock Exchange through Shenzhen-Hong Kong Stock Connect, the company of such H Shares shall withhold and pay individual income tax at the rate of 20% on behalf of the mainland individual investors. |

**Information relating to listed warrants / convertible securities issued by the issuer**

| | |
|---|---|
| Details of listed warrants / convertible securities issued by the issuer | Not applicable |

**Other information**

| | |
|---|---|
| Other information | Not applicable |

| **Directors of the issuer** |
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| As at the date of this announcement, the executive directors of the Company are Ms. MA Hong and Mr. JIN Tao; the non-executive directors of the Company are Mr. ZHANG Kesheng and Mr. LIU Xipu; and the independent non-executive directors of the Company are Mr. LI Haijian, Mr. LIU Ming and Mr. WANG Guiguo. |