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## **REDEMPTION NOTICE**

### **CHINA GREAT WALL INTERNATIONAL HOLDINGS IV LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

**(the “Issuer”)**

### **U.S.\$400,000,000 UNSUBORDINATED GUARANTEED PERPETUAL SECURITIES**

**(Stock Code: 5620)**

**(the “Perpetual Securities”)**

**unconditionally and irrevocably guaranteed by**



### **CHINA GREAT WALL AMC (INTERNATIONAL) HOLDINGS COMPANY LIMITED**

**(中國長城資產(國際)控股有限公司)**

*(incorporated with limited liability in the Hong Kong Special Administrative Region)*

**(the “Guarantor”)**

References are made to the announcement of the Issuer dated 1 August 2019 regarding, among others, the listing of the Perpetual Securities. Pursuant to condition 5(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Perpetual Securities set out in the offering circular relating to, among others, the Perpetual Securities dated 24 July 2019 (the “**Conditions**”), the Issuer has given the notice that it will redeem all, but not some only, of the Perpetual Securities on 31 July 2024 (the “**First Call Date**”) at the principal amount of the Perpetual Securities (together with any Distribution accrued to but excluding the date fixed for redemption (including any Arrears of Distribution and any Additional Distribution Amount)).

As at the date of this announcement, the outstanding principal amount of the Perpetual Securities is U.S.\$388,000,000. Upon completion of the redemption on the First Call Date, there will be no further outstanding Perpetual Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Perpetual Securities.

Expressions which are given defined meanings in the Conditions have the same meanings when used herein.

Hong Kong, 2 July 2024

*As at the date of this announcement, the Directors of the Issuer are WANG Hai and HUANG Wei.*

*As at the date of this announcement, the Directors of the Guarantor are WANG Hai, HUANG Wei, BAI Xiuli, LIU Hongxin and XING Min.*