

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or invitation to sell or the solicitation of, or an invitation to induce, an offer to buy or subscribe for, any securities.



Z H A O J I N

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*

招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

DISCLOSEABLE TRANSACTION

UPDATE ON TAKEOVER BID FOR THE ENTIRE SHARE CAPITAL OF TIETTO MINERALS LIMITED

References are made to the announcements of Zhaojin Mining Industry Company Limited (the “**Company**”) dated 30 October 2023, 3 November 2023, 13 November 2023, 27 November 2023, 6 December 2023, 18 December 2023, 4 January 2024, 1 February 2024, 29 February 2024, 28 March 2024, 15 April 2024, 24 April 2024, 1 May 2024, 14 May 2024, 24 May 2024 and 6 June 2024 (the “**Announcements**”) in relation to, among other things, the offer made by Zhaojin Capital, an indirect wholly owned subsidiary of the Company, to acquire all of the fully paid ordinary shares in the capital of Tietto Minerals Limited (the “**Offer**”). Capitalised terms herein bear the same meanings as defined in the Announcements, unless stated otherwise.

COMPLETION OF COMPULSORY ACQUISITION

As disclosed in the Announcements, at the close of the Offer on 14 May 2024, the voting power of Zhaojin Capital in the Target was 90.72%. Accordingly, on 24 May 2024, Zhaojin Capital proceeded to commence the compulsory acquisition on the remaining Target Shares which have not been accepted into the Offer. The Target was removed from the official list of ASX on 6 June 2024.

The Board is pleased to announce that Zhaojin Capital has completed the compulsory acquisition of the remaining Target Shares in accordance with the Corporations Act.

By order of the Board
Zhaojin Mining Industry Company Limited*
Jiang Guipeng
Chairman

Zhaoyuan, the PRC, 2 July 2024

As at the date of this announcement, the Board comprises:

Executive Directors: *Mr. Jiang Guipeng, Mr. Duan Lei, Mr. Wang Ligang and Mr. Chen Lunan*

Non-executive Directors: *Mr. Long Yi, Mr. Li Guanghui and Mr. Luan Wenjing*

Independent non-executive Directors: *Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wei Junhao and Mr. Shen Shifu*

** For identification purpose only*