



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Country Garden Holdings Company Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 02 July 2024

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02007	Description	Ordinary shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	100,000,000,000	HKD	0.1	HKD	10,000,000,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	100,000,000,000	HKD	0.1	HKD	10,000,000,000	

Total authorised/registered share capital at the end of the month: HKD 10,000,000,000

**II. Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	02007	Description	Ordinary shares			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		27,988,507,946	0	27,988,507,946		
Increase / decrease (-)		0	0			
Balance at close of the month		27,988,507,946	0	27,988,507,946		

### III. Details of Movements in Issued Shares and/or Treasury Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes
Stock code (if listed)		02007	Description	Ordinary shares				
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1). Share Option Scheme (exercise price: HKD3.332)	1,506,227			1,506,227	0	0	1,506,227	
General Meeting approval date (if applicable) 20 March 2007								
2). Share Option Scheme (exercise price: HKD3.106)	1,599,861			1,599,861	0	0	1,599,861	
General Meeting approval date (if applicable) 20 March 2007								
3). Share Option Scheme (exercise price: HKD3.740)	816,050			816,050	0	0	816,050	
General Meeting approval date (if applicable) 20 March 2007								
4). Share Option Scheme (exercise price: HKD8.250)	2,709,123			2,709,123	0	0	2,709,123	
General Meeting approval date (if applicable) 18 May 2017								
5). Share Option Scheme (exercise price: HKD10.100)	978,409			978,409	0	0	978,409	
General Meeting approval date (if applicable) 18 May 2017								

6).	Share Option Scheme (exercise price: HKD12.980)	659,817			659,817	0	0	659,817	
General Meeting approval date (if applicable) 18 May 2017									
7).	Share Option Scheme (exercise price: HKD16.460)	948,535			948,535	0	0	948,535	
General Meeting approval date (if applicable) 18 May 2017									
8).	Share Option Scheme (exercise price: HKD16.280)	258,092			258,092	0	0	258,092	
General Meeting approval date (if applicable) 18 May 2017									
9).	Share Option Scheme (exercise price: HKD12.240)	202,300			202,300	0	0	202,300	
General Meeting approval date (if applicable) 18 May 2017									
10).	Share Option Scheme (exercise price: HKD9.654)	619,907			619,907	0	0	619,907	
General Meeting approval date (if applicable) 18 May 2017									
11).	Share Option Scheme (exercise price: HKD12.0440)	414,881			414,881	0	0	414,881	
General Meeting approval date (if applicable) 18 May 2017									
12).	Share Option Scheme (exercise price: HKD12.4080)	750,160			750,160	0	0	750,160	
General Meeting approval date (if applicable) 18 May 2017									
13).	Share Option Scheme* (exercise price: HKD9.834)	1,039,436			1,039,436	0	0	0	
General Meeting approval date (if applicable) 18 May 2017									

14).	Share Option Scheme* (exercise price: HKD11.0920)	639,140			639,140	0	0	0	
General Meeting approval date (if applicable) 18 May 2017									
15).	Share Option Scheme* (exercise price: HKD10.0400)	523,467			523,467	0	0	0	
General Meeting approval date (if applicable) 18 May 2017									
16).	Share Option Scheme* (exercise price: HKD10.1600)	480,615			480,615	0	0	0	
General Meeting approval date (if applicable) 18 May 2017									
17).	Share Option Scheme* (exercise price: HKD10.3320)	379,388			379,388	0	0	0	
General Meeting approval date (if applicable) 18 May 2017									
18).	Share Option Scheme* (exercise price: HKD9.7300)	1,545,510			1,545,510	0	0	0	2,048,830,798
General Meeting approval date (if applicable) 18 May 2017									

Increase in issued shares (excluding treasury shares): \_\_\_\_\_ 0 Ordinary shares (AA1)

Decrease in treasury shares: \_\_\_\_\_ 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD \_\_\_\_\_ 0

Remarks:

\* No. of share options as at 30 June 2024: 4,607,556 share options (unvested)

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes			
Stock code (if listed)	02007	Description	Ordinary shares					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). 4.50% Secured Guaranteed Convertible Bonds due 2023	HKD	3,000,000,000			3,000,000,000	0	0	293,829,578
Type of the Convertibles	Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)								
Subscription/Conversion price	HKD	10.21						
General Meeting approval date (if applicable)								
2). 4.95% Secured Guaranteed Convertible Bonds due 2026	HKD	3,900,000,000			3,900,000,000	0	0	492,424,242
Type of the Convertibles	Bond/Notes							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)								
Subscription/Conversion price	HKD	7.92						
General Meeting approval date (if applicable)								

Increase in issued shares (excluding treasury shares): \_\_\_\_\_ 0 Ordinary shares (CC1)

Decrease in treasury shares: \_\_\_\_\_ 0 Ordinary shares (CC2)

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable



**(E). Other Movements in Issued Shares and/or Treasury Shares**

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	<u>0</u>	Ordinary shares
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Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	<u>0</u>	Ordinary shares
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**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**    Not applicable

Submitted by:    LUO Jie

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Title:    Joint Company Secretary

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(Director, Secretary or other Duly Authorised Officer)



## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.