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国银金租

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China)

**(Stock Code: 1606, and Stock Codes of Debt Securities:
5850, 5296, 4513, 40603, 4518 and 40399)**

**ANNOUNCEMENT
PURSUANT TO RULE 13.09 OF THE LISTING RULES AND
INSIDE INFORMATION PROVISIONS UNDER PART XIVA OF
THE SECURITIES AND FUTURES ORDINANCE
AND
RESUMPTION OF TRADING**

This announcement is made by China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). References are also made to Rule 37.47 and Rule 37.47(B)(a) of the Listing Rules.

China Development Bank (“**CDB**”), the controlling shareholder of the Company (as defined under the Listing Rules), has continued to deepen reforms and initiated an assessment in relation to the relevant businesses of the Company (the “**Business Assessment**”), including exploring plans such as a potential transfer of the Company’s shares. There is no certainty as to the outcome of the Business Assessment.

On 29 June 2024, the Company has noted media reports regarding the potential transfer of the Company’s shares by CDB. Subsequently, the Company was informed by CDB that, as at the date of this announcement, no agreement or other commitment has been entered into by CDB as to whether to proceed with any related transaction. If any legally binding agreement or commitment is entered into regarding transactions related to the Business Assessment, announcement(s) will be made by the Company as and when appropriate in accordance with the relevant laws and regulations.

The operations of the Company remain stable. CDB will continue to exercise its rights and fulfil as shareholder obligations and support the Company in maintaining its operational stability and liquidity safety in accordance with laws, regulations and regulatory requirements.

* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority*

RESUMPTION OF TRADING

At the request of the Company, trading in the H shares (Stock Code: 1606) of the Company and debt securities (Stock Codes: 5850, 5296, 4513, 40603, 4518 and 40399) on the Stock Exchange were halted with effect from 9:00 a.m. on Tuesday, 2 July 2024, pending the Company's release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the H shares and the aforementioned debt securities of the Company on the Stock Exchange with effect from 9:00 a.m. on Wednesday, 3 July 2024.

Shareholders and/or potential investors of the Company are reminded that there is no assurance as to the outcome of the Business Assessment, whether any potential transaction will take place as a result of the Business Assessment and the transaction structure of such potential transaction (if any). Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.
LIU Yi
Joint Company Secretary

Shenzhen, the PRC
2 July 2024

As at the date of this announcement, the executive directors of the Company are Ms. MA Hong and Mr. JIN Tao; the non-executive directors are Mr. ZHANG Kesheng and Mr. LIU Xipu; and the independent non-executive directors are Mr. LI Haijian, Mr. LIU Ming and Mr. WANG Guiguo.