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UNITED COMPANY RUSAL, INTERNATIONAL PUBLIC JOINT-STOCK COMPANY

(Incorporated under the laws of Jersey with limited liability and continued in the Russian Federation as an international company)

(Stock Code: 486)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

United Company RUSAL, international public joint-stock company (the "Company") announces that the attached announcement has been released in Russian to Public Joint-Stock Company Moscow Exchange MICEX-RTS on which the Company is listed and on the website of the Company.

For and on behalf of
United Company RUSAL,
international public joint-stock company
Evgenii Nikitin

General Director, Executive Director

02 July 2024

As at the date of this announcement, the members of the Board of Directors are the following: the executive Directors are Mr. Evgenii Nikitin, Ms. Natalia Albrekht and Ms. Elena Ivanova, the non-executive Directors are Mr. Vladimir Kolmogorov, Mr. Semen Mironov and Mr. Aleksander Danilov, and the independent non-executive Directors are Mr. Christopher Burnham, Ms. Liudmila Galenskaia, Mr. Kevin Parker, Dr. Evgeny Shvarts, Ms. Anna Vasilenko and Mr. Bernard Zonneveld (Chairman).

All announcements published by the Company are available on its website under the links http://www.rusal.ru/en/investors/info.aspx and http://rusal.ru/investors/info/moex/, respectively.

Notification of a significant fact on the completion of the placement of securities

1. General information	
1.1. Full corporate name (for a commercial organization) or name (for a non-profit organization) of the issuer	International Public Joint Stock Company United Company RUSAL
1.2. Issuer's address specified in the Unified State Register of Legal Entities	236006, Kaliningrad region, Kaliningrad city, Oktyabrskaya street, 8, office 410
1.3. Primary state registration number (OGRN) of the issuer (if any)	1203900011974
1.4. Taxpayer identification number (TIN) of the issuer (if any)	3906394938
1.5. Unique issuer code assigned by the Bank of Russia	16677-A
1.6. Address of the page on the Internet used by the issuer to disclose information	https://www.e-disclosure.ru/portal/company.aspx?id=38288 http://rusal.ru/investors/info/moex/
1.7. The date of occurrence of the event (material fact) about which the message was written	02.07.2024
2 Message content	

- 2. Message content
- 2.1. Identification features of securities: Non-documentary interest-bearing non-convertible exchange-traded bonds of the BO-001P-09 series with a nominal value of 1,000 (One thousand) Russian rubles each, with a maturity of 1,080 (One thousand eightieth) day from the date of the start of the placement of Exchange-traded bonds, placed by open subscription under the 001R series exchange-traded bonds program with registration number 4-16677-A-001P-02E from August 03,2022, registration number of issue 4B02-09-16677-A-001P from June 26, 2024 (previously and hereinafter referred to as the Exchange-traded bonds). The International Securities Identification Code (ISIN) RU000A108VW7, the International Classification Code of Financial Instruments (CFI) DBVUFB.
- 2.2. The term (procedure for determining the term) of the maturity of the bonds or options of the issuer or information that the maturity of the bonds is not determined (for bonds without a maturity): Exchange-traded bonds are redeemed on the 1,080 (One thousand eightieth) day from the date of the beginning of the placement of Exchange-traded bonds. The start and end dates of the redemption of Exchange-traded Bonds coincide.
- 2.3. The person who registered the issue (additional issue) of securities (Bank of Russia, registering organization): Registering organization Public Joint-Stock Company -Moscow Exchange MICEX-RTS (Moscow Exchange).
- 2.4. Nominal value (for shares and bonds) of each security: 1 000 (One thousand) Russian rubles.
- 2.5. Method of placement of securities: Open subscription.
- 2.6. The date of the actual commencement of the placement of securities (the date of the first transaction aimed at the alienation of securities to the first owner): July 02, 2024.
- 2.7. The date of the actual completion of the placement of securities (the date of making the last credit entry on the personal account (deposit account) of the first owner, and in case of placement of not all securities of the issue (additional issue) the end date of the established term for the placement of securities): July 02, 2024.
- 2.8. Number of actually placed securities: 30,000,000 (Thirty million) pieces.
- 2.9. Share of actually placed securities out of the total number of securities of the issue (additional issue) subject to placement: 100% (One hundred percent).

- 2.10. Actual price(s) of placement of securities and number of securities placed at each placement price: At the price of 1,000 (one thousand) Russian rubles for an Exchange-Traded Bond (100% of the nominal value of one Exchange-Traded Bond), 30,000,000 (Thirty million) of Exchange-Traded Bonds were placed.
- 2.11. Form of payment for the placed securities, and if the placed securities were paid for in cash and other property (non-monetary funds) also the number of placed securities paid for in cash and the number of placed securities paid for in other property (non-monetary funds)): Exchange bonds are paid in cash by bank transfer in Russian rubles. The number of Exchange-traded bonds paid in cash is 30,000,000 (Thirty million) pieces.

The case is a cope of (2 miles) process		
3. Signature		
3.1. Legal Counsel (acting under Power of Attorney No OKR-DV-24-0012 dated		
February 12, 2024)	T. Atrokhova	
(position of the issuer's authorised person) (signature)	(initials, surname)	
3.2. Date « 02 » July 2024.		