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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA GREAT WALL INTERNATIONAL HOLDINGS VI LIMITED
(incorporated with limited liability in the British Virgin Islands)
(the “Issuer”)

U.S.\$200,000,000 6.375 per cent. Guaranteed Bonds due 2028
(Stock Code: 5079)
and
U.S.\$300,000,000 Unsubordinated Guaranteed Perpetual Securities
(Stock Code: 5080)

unconditionally and irrevocably guaranteed by



**CHINA GREAT WALL AMC (INTERNATIONAL) HOLDINGS
COMPANY LIMITED**
中國長城資產(國際)控股有限公司
(incorporated with limited liability in the Hong Kong Special Administrative Region)
(the “Guarantor”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Standard Chartered Bank	China International Capital Corporation	ABC International	Agricultural Bank of China Limited Hong Kong Branch
ANZ	BOC International	BOCOM International	CCB International
China CITIC Bank International	China Galaxy International	CITIC Securities	Crédit Agricole CIB
Guotai Junan International	Haitong International		Mizuho

Joint Bookrunners and Joint Lead Managers

Bank of Communications	China Everbright Bank Hong Kong Branch	China Industrial Securities International	
China Securities International	CMBC Capital	CNCB Capital	Essence International
Hua Xia Bank Co., Limited Hong Kong Branch	Huatai International	ICBC (Asia)	ICBC International
Industrial Bank Co., Ltd. Hong Kong Branch	Shanghai Pudong Development Bank Hong Kong Branch	SMBC Nikko	SPDB International
The Bank of East Asia, Limited		Victoria Harbour International Financial	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in U.S.\$200,000,000 6.375 per cent. guaranteed bonds due 2028 (the “**Bonds**”) and U.S.\$300,000,000 unsubordinated guaranteed perpetual securities at an initial distribution rate of 7.150 per cent. per annum (the “**Perpetual Securities**”, together with the Bonds, the “**Securities**”) issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 25 June 2024. The listing and permission to deal in the Securities is expected to become effective on 3 July 2024.

Hong Kong SAR, 2 July 2024

As at the date of this announcement, the Directors of the Issuer are WANG Hai and HUANG Wei.

As at the date of this announcement, the Directors of the Guarantor are WANG Hai, HUANG Wei, BAI Xiuli, LIU Hongxin and XING Min.