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CHINA FOODS LIMITED
中國食品有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 506)

CLARIFICATION ANNOUNCEMENT
REVISED PROXY FORM FOR SPECIAL GENERAL MEETING
TO BE HELD ON 22 JULY 2024

Reference is made to the form of proxy (the “**Original Form of Proxy**”) of China Foods Limited (the “**Company**”) for use by the shareholders of the Company (the “**Shareholders**”) at the special general meeting (the “**SGM**”) of the Company to be held on Monday, 22 July 2024 (and at any adjournment thereof).

The Company would like to clarify that there were a few inadvertent clerical errors in note 5 to the Original Form of Proxy, both English and Chinese versions where (1) the SGM is to be held on Monday, 22 July 2024 instead of Tuesday, 11 June 2024; (2) the register of members of the Company will be closed from Thursday, 18 July 2024 to Monday, 22 July 2024, both days inclusive, instead of Wednesday, 5 June 2024 to Tuesday, 11 June 2024, both day inclusive, and (3) all transfer documents, accompanied by the relevant share certificates must be lodged for registration with the Company’s branch share registrar and transfer office in Hong Kong shall be no later than 4:30 p.m. on Wednesday, 17 July 2024 instead of 4:30 p.m. on Tuesday, 4 June 2024.

A revised form of proxy (the “**Revised Form of Proxy**”) reflecting the above amendments will be despatched to the Shareholders on 9 July 2024. The Revised Form of Proxy will also be available on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.chinafoodsltd.com). Save as disclosed above, all information in the Original Form of Proxy remains unchanged.

The Shareholders should note that :

- (i) For determining the Shareholders’ eligibility to attend and vote at the SGM of the Company to be held on Monday, 22 July 2024, the register of members of the Company will be closed from Thursday, 18 July 2024 to Monday, 22 July 2024, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for attending and voting at

the SGM, all transfer documents, accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar and transfer office in Hong Kong, Tricor Progressive Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, no later than 4:30 p.m. on Wednesday, 17 July 2024.

- (ii) A Shareholder who has not completed and lodged the Original Form of Proxy and wish to attend the SGM by proxy is required to complete and lodge the Revised Form of Proxy. In this case, the Original Proxy Form should not be lodged.
 - (iii) If a Shareholder who has already lodged the Original Form of Proxy with the Company's branch share registrar and transfer office in Hong Kong, the Original Form of Proxy will be treated as the valid form of proxy lodged by such Shareholder if correctly completed.
 - (iv) If a Shareholder who has already lodged a valid Original Form of Proxy and subsequently completed and duly lodged the Revised Form of Proxy not less than 48 hours before the time for holding the SGM (i.e. by 11:00 a.m. on 20 July 2024), then the Revised Form of Proxy will supersede and replace the Original Form of Proxy previously lodged by the Shareholder and will be treated as the valid form lodged by the Shareholder.
 - (v) If a Shareholder who has already lodged a valid Original Form of Proxy and subsequently completed and duly lodged the Revised Form of Proxy less than 48 hours before the time for holding the SGM (i.e. after 11:00 a.m. on 20 July 2024), the Original Form of Proxy will be treated as the valid form of proxy lodged by such Shareholder.
 - (vi) Completion and delivery of the Original Form of Proxy and/or the Revised Form of Proxy will not preclude Shareholders from attending the voting in person at the SGM or at any adjourned meeting should they so wish.
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By Order of the Board
China Foods Limited
Qing Lijun
Chairman

Beijing, 5 July 2024

As at the date of this announcement, the Board comprises: Mr. Qing Lijun as the chairman of the Board and an executive director; Mr. Shen Xinwen as an executive director; Mr. Cao Gaofeng and Mr. Chen Gang as non-executive directors; and Mr. Li Hung Kwan, Alfred, Mr. Mok Wai Bun, Ben and Ms. Leung Ka Lai, Ada, SBS as independent non-executive directors.