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中信建投証券股份有限公司 CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6066)

PROPOSED CHANGE OF JOINT COMPANY SECRETARY, SECRETARY TO THE BOARD AND ALTERNATE AUTHORIZED REPRESENTATIVE

The board (the “**Board**”) of directors of CSC Financial Co., Ltd. (the “**Company**”) hereby announces that, due to adjustments in work arrangement, Mr. WANG Guangxue (“**Mr. WANG**”) ceased to serve as the secretary to the Board, a joint company secretary (the “**Joint Company Secretary**”) and an alternate authorized representative of the Company (for the purpose of Rule 3.06(2) of the Rules (the “**Hong Kong Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”)) (the “**Alternate Authorized Representative**”).

Mr. WANG confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the Hong Kong Stock Exchange and the shareholders of the Company.

Considering the needs of the operations and management of the Company, the Board resolved to appoint Mr. LIU Naisheng (“**Mr. LIU**”) as the secretary to the Board, the Joint Company Secretary and the Alternate Authorized Representative.

The appointment of Mr. LIU as the Joint Company Secretary shall be subject to the approval to be granted by the Hong Kong Stock Exchange in respect of a waiver from strict compliance with Rules 3.28 and 8.17 of the Hong Kong Listing Rules (the “**Waiver**”) as Mr. LIU does not meet the relevant requirements under Rule 3.28 of the Hong Kong Listing Rules. The Company has already applied to the Hong Kong Stock Exchange for the Waiver and will make a further announcement to update the progress of obtaining of such approval. Mr. LIU will officially act as the Joint Company Secretary and the Alternate Authorized Representative from the date of obtaining the approval for the Waiver from the Hong Kong Stock Exchange. From July 8, 2024 to the date when Mr. LIU obtains the approval for the Waiver from the Hong Kong Stock Exchange, Mr. WANG will continue to perform the duties of the Joint Company Secretary and the Alternate Authorized Representative. The biography of Mr. LIU is as follows:

Mr. LIU is a member of the Executive Committee, the Secretary to the Board, the Chairman of the Investment Banking Business Management Committee and the Administrative Head of the Executive Office of the Company. Mr. LIU joined the Company in March 2006, and has been serving as a member of the Executive Committee since January 2014, the Chairman of the Investment Banking Business Management Committee since January 2021, the Administrative Head of the Executive Office of the Company since June 2024, and the Secretary to the Board of the Company since July 2024. In addition, he also serves as a director of China Securities International, a director of Beijing Equity Trading Center Co., Ltd. and a director of Beijing Shunlong Zhiyuan Enterprise Management Consulting Co., Ltd. (formerly Zhongguancun Equity Trading Service Group Co., Ltd.). Mr. LIU currently also serves as the vice chairman of Investment Banking Committee of the Securities Association of China, the vice chairman of Investment Banking Quality Control Committee of the Securities Association of Beijing, a member of the Mergers and Acquisitions Financing Professional Committee of the China Association for Public Companies and the vice chairman of the listing training committee of SZSE.

Mr. LIU worked at China Xinxing Corporation (Group), China Science and Technology International Trust and Investment Co., Ltd. and China Science and Technology Securities Co., Ltd., and served as the administrative head of the Investment Banking Department and the director of the Investment Banking Business Committee of the Company.

Mr. LIU obtained a bachelor's degree in Engineering from Beijing Institute of Machinery (currently known as Beijing Information Science & Technology University) and a master's degree in Business Administration from Tsinghua University, and was qualified as a sponsor representative of A Shares.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC
July 8, 2024

As at the date of this announcement, the Executive Directors of the Company are Mr. WANG Changqing and Mr. ZOU Yingguang; the Non-executive Directors of the Company are Mr. LI Min, Mr. WU Ruilin, Mr. YAN Xiaolei, Mr. LIU Yanming, Mr. YANG Dong, Ms. HUA Shurui and Ms. WANG Hua; and the Independent Non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.