

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

此乃要件 請即處理

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對此表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。



Yadea Group Holdings Ltd.

雅迪集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 1585)

(股份代號: 1585)

FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2023 ("2023 FINAL DIVIDEND") SCRIP DIVIDEND SCHEME – ELECTION FORM

截至2023年12月31日止年度之末期股息(「2023年末期股息」)之以股代息計劃—選擇表格

IF YOU WISH TO RECEIVE YOUR 2023 FINAL DIVIDEND WHOLLY IN CASH DIVIDEND, YOU NEED NOT COMPLETE THIS FORM

閣下如就2023年末期股息欲全部收取現金股息，則不用填寫此表格

IF YOU WISH TO RECEIVE NEW ORDINARY SHARES IN YADEA GROUP HOLDINGS LTD. (THE "COMPANY") OF HK\$0.48 EACH CREDITED AS FULLY PAID UP ("NEW SHARES") (AS DEFINED IN THE CIRCULAR DATED 10 JULY 2024) IN LIEU OF THE CASH DIVIDEND FOR THE 2023 FINAL DIVIDEND EITHER IN WHOLE OR IN PART, YOU MUST COMPLETE AND SIGN THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS BELOW AND RETURN IT TO THE COMPANY'S HONG KONG BRANCH SHARE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED, AT 17/F, FAR EAST FINANCE CENTRE, 16 HARDCOURT ROAD, HONG KONG SO AS TO BE RECEIVED NO LATER THAN 4:30 P.M. ON MONDAY, 29 JULY 2024.

閣下如欲就全部或部份2023年末期股息選擇每股港幣0.48元之雅迪集團控股有限公司(「本公司」)之已繳足新普通股股份(「新股份」)(定義見2024年7月10日之通函)以代替現金股息，則須不遲於2024年7月29日(星期一)下午4時30分依照下文指示填寫及簽署此表格，並交回香港夏慤道16號遠東金融中心17樓予本公司之香港股份過戶登記分處卓佳證券登記有限公司。

PART 1 第一部份

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 登記股東姓名及地址	BOX B 乙欄	REGISTERED HOLDING OF ORDINARY SHARES IN THE COMPANY ON 28 JUNE 2024 (THE "RECORD DATE") 於2024年6月28日(「記錄日期」)登記持有本公司之普通股股份數目
--------------------	---	--------------------	--

PART 2 第二部份 CASH DIVIDEND ONLY

只收取現金股息

IF YOU WISH TO RECEIVE ONLY CASH FOR THE FINAL DIVIDEND, YOU DO NOT NEED TO TAKE ANY ACTION. THEREFORE, PLEASE DO NOT RETURN THIS ELECTION FORM.

閣下如欲僅以現金方式收取末期股息，則閣下無須採取任何行動，請不要交回本選擇表格。

PART 3 第三部份 NEW SHARES ONLY

只收取新股份

IF YOU WISH TO RECEIVE ONLY NEW SHARES FOR THE 2023 FINAL DIVIDEND, PLEASE JUST SIGN, DATE AND RETURN THIS ELECTION FORM.

閣下如欲僅以收取新股份方式收取2023年末期股息，只須在本選擇表格上簽名及註明日期，然後交回本選擇表格。

PART 4 第四部份 ELECTION FOR PARTLY CASH DIVIDEND AND PARTLY NEW SHARES FOR THE 2023 FINAL DIVIDEND

就2023年末期股息選擇部份收取現金股息及部份收取新股份

IF YOU WISH TO RECEIVE YOUR ENTITLEMENT TO THE 2023 FINAL DIVIDEND PARTLY IN CASH AND PARTLY IN NEW SHARES, PLEASE ENTER IN BOX C THE NUMBER OF SHARES WHICH YOU HELD ON THE RECORD DATE FOR WHICH YOU REQUIRE THE 2023 FINAL DIVIDEND TO BE PAID IN NEW SHARES. THEN SIGN, DATE AND RETURN THIS ELECTION FORM.

閣下如欲以部份收取現金及部份收取新股份方式收取閣下應得之2023年末期股息，請在丙欄填寫閣下欲以收取新股份方式收取2023年末期股息之有關股份數目(該等股份須為在記錄日期登記在閣下名下之股份)，然後在本選擇表格上簽名及註明日期，並交回本選擇表格。

IF YOU SIGN THIS FORM BUT DO NOT SPECIFY THE NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE NEW SHARES IN LIEU OF THE CASH DIVIDEND, OR IF YOU ELECT TO RECEIVE NEW SHARES IN RESPECT OF A GREATER NUMBER OF ORDINARY SHARES THAN YOUR REGISTERED HOLDING AS AT THE RECORD DATE, THEN IN EITHER CASE, YOU WILL BE DEEMED TO HAVE EXERCISED YOUR ELECTION TO RECEIVE NEW SHARES ONLY IN RESPECT OF ALL THE ORDINARY SHARES REGISTERED IN YOUR NAME ON THE RECORD DATE.

閣下已簽署此表格但未列明閣下有息收取新股份以代替現金股息之普通股股份數目，或倘閣下選擇收取新股份之普通股股份數目超過閣下於記錄日期已登記於名下者，則在這種情況下，閣下將被視為已就於記錄日期登記於名下之所有普通股股份選擇只收取新股份。

BOX C

丙欄

NUMBER OF ORDINARY SHARES IN RESPECT OF WHICH YOU WISH TO RECEIVE THE 2023 FINAL DIVIDEND IN THE FORM OF NEW SHARES IN LIEU OF THE CASH DIVIDEND

閣下欲以新股份代替現金股息方式收取2023年末期股息之普通股股份數目

TO THE BOARD OF DIRECTORS OF YADEA GROUP HOLDINGS LTD.:

致雅迪集團控股有限公司董事會:

I/WE, THE UNDERSIGNED AND ABOVE-NAMED SHAREHOLDER(S), GIVE NOTICE THAT I/WE ELECT TO RECEIVE NEW SHARES IN LIEU OF CASH DIVIDEND IN RESPECT OF THE 2023 FINAL DIVIDEND FOR THE WHOLE OR PART OF THE ORDINARY SHARES REGISTERED IN MY/OUR NAME(S) IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ABOVE SUBJECT TO THE TERMS AND CONDITIONS SET OUT IN THE CIRCULAR OF THE COMPANY DATED 10 JULY 2024 AND THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY. I/WE ACKNOWLEDGE THAT THE NOTES FORM PART OF THIS FORM.

本人/吾等為下方簽署及上列之股東，茲通知本人/吾等就登記在本公司/吾等名下全部或部份之普通股股份，按照上述所作指示並遵照本公司於2024年7月10日之通函所載之條款及條件以及本公司之組織章程大綱及細則，選擇以新股份代替現金股息方式收取2023年末期股息。

本人/吾等承認此通知是此表格之一部份。

SIGNATURE(S) 簽署

(1) (2) (3) (4)

DATE 日期: 2024 TEL. NO. 電話號碼: EMAIL 電郵:

- NOTES: 附註:
- (i) IN THE CASE OF JOINT HOLDERS, ALL MUST SIGN.
如屬聯名持有人，所有持有人均須簽署。
 - (ii) IN THE CASE OF A CORPORATION, THIS FORM SHOULD BE SIGNED ON ITS BEHALF BY A DULY AUTHORISED OFFICER WHOSE OFFICE SHOULD BE STATED.
股東如屬法團，則此表格須由其正式授權人簽署並須註明簽署人之職位。
 - (iii) YOUR SIGNATURE(S) ABOVE MUST CORRESPOND WITH YOUR SPECIMEN SIGNATURE(S) FILED WITH TRICOR INVESTOR SERVICES LIMITED.
閣下以上之簽名須與閣下提交予卓佳證券登記有限公司之簽字樣相符。

THIS FORM IS FOR THE USE BY THE SHAREHOLDER(S) NAMED IN BOX A ONLY. THE RIGHT TO RECEIVE NEW SHARES INSTEAD OF THE WHOLE OR PART OF THE CASH DIVIDEND IS NON-TRANSFERABLE. IF YOU ARE NOT ELIGIBLE TO ELECT NEW SHARES INSTEAD OF CASH DIVIDEND, YOU SHOULD NOT COMPLETE THIS FORM AND, IF YOU DO SO, THIS FORM WILL BE VOIDED AND OF NO EFFECT. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS FORM WILL BE ISSUED.

此表格只供名列於甲欄內之股東使用。收取新股份以代替全部或部份現金股息之權利為不可轉讓的。倘閣下並無資格選擇收取新股份以代替現金股息，則不應填寫此表格，而倘閣下填寫此表格，則此表格將作廢及無效。本公司將不會對已交回之表格另發收據。

FAILURE TO COMPLETE, SIGN AND RETURN THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS ABOVE WILL RESULT IN YOUR 2023 FINAL DIVIDEND BEING MADE IN FULL IN THE FORM OF CASH DIVIDEND. THE COMPANY'S DECISION IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME SHALL BE CONCLUSIVE AND BINDING.

閣下未依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。

閣下不依照上文指示填寫、簽署及交回此表格將就2023年末期股息全數收取現金股息。對任何有關以股代息計劃的爭議，本公司的決定將具決定性及約束力。