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RELIANCE GLOBAL HOLDINGS LIMITED

信保環球控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 723)

CLARIFICATION ANNOUNCEMENT

Reference is made to the final results announcement (the “**Results Announcement**”) for the year ended 31 March 2024 of Reliance Global Holdings Limited (the “**Company**”) dated 27 June 2024. Unless otherwise stated, definitions and terms used herein shall bear the same meanings as defined in the Results Announcement.

The Board would like to clarify that an inadvertent error has been made in the Results Announcement. This announcement is made to clarify certain information contained in the Results Announcement in relation to the (loss)/earnings per share of the Company for the year ended 31 March 2024 as follows:

- (1) the diluted loss per share for the year ended 31 March 2024 as stated on page 2 of the Results Announcement should be HK(0.049) cent but not HK(0.048) cent; and

* For identification purpose only

(2) note 9(b) of the Results Announcement should be revised as follows:

Weighted average number of shares

	2024	2023
	'000	'000
Number of shares		
Weighted average number of ordinary shares for the purpose of calculating basic (loss)/earnings per share	9,115,435	9,114,897
Effect of dilutive potential ordinary shares arising from conversion of convertible preferred shares	<u>-</u>	<u>96,557</u>
Weighted average number of ordinary shares for the purpose of calculating diluted (loss)/earnings per share	<u>9,115,435</u>	<u>9,211,454</u>

Potential ordinary shares arising from the assumed conversion of convertible preferred shares have not been included in the calculation of diluted loss per share because it was anti-dilutive for the year ended 31 March 2024.

Save for the above clarification, the contents of the Results Announcement remain unchanged.

By Order of the Board
Reliance Global Holdings Limited
Wang Jingyu
Chairlady

Hong Kong, 16 July 2024

As at the date of this announcement, the Board comprises Ms. Wang Jingyu (Chairlady), Mr. Lai Ming Wai (Chief Executive Officer), Ms. Chan Yuk Yee and Ms. Yiu Wai Yee, Catherine as Executive Directors and Mr. Yam Kwong Chun, Mr. Chai Chi Keung and Mr. Wong Chi Kit as Independent Non-executive Directors.