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(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

DELAY IN DESPATCH OF CIRCULAR MAJOR TRANSACTIONS IN RELATION TO PROVISION OF FINANCIAL ASSISTANCE

Reference is made to the announcement of SRE Group Limited (the “**Company**”) dated 25 June 2024 (the “**Announcement**”) in relation to (1) major transactions of the provision of financial assistance (the “**Transactions**”), (2) disclosure pursuant to Rule 13.16 of the Listing Rules and (3) reasons for and rectification of breaches of the Listing Rules described therein. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Transactions constituted major transactions for the Company under Chapter 14 of the Listing Rules. As disclosed in the Announcement, the Company has obtained the written Shareholder’s approval in lieu of approval from the Shareholders at the general meeting of the Company pursuant to Rule 14.44 of the Listing Rules. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch the circular (the “**Circular**”) in respect of the Transactions to the Shareholders within 15 business days after the publication of the Announcement, which shall fall on 16 July 2024. As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the Company expects that the despatch of the Circular will be postponed to a date on or before 30 August 2024.

The Company has applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on condition that the Company will despatch the Circular by 30 August 2024.

By Order of the Board
SRE Group Limited
Qin Guohui
Chairman

Hong Kong, 17 July 2024

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Qin Guohui, Mr. Kong Yong, Mr. Xu Ming and Mr. Jiang Qi; two non-executive directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and three independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Ma Lishan and Mr. Chui Man Lung, Everett.

* For identification purpose only