



HERALD HOLDINGS LIMITED

興利集團有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 00114)

(股份代號：00114)

NOTIFICATION LETTER 通知信函

19 July 2024

Dear Non-registered Shareholder⁽¹⁾,

Herald Holdings Limited (the “Company”)

– **Notification of publication of (i) 2023/24 Annual Report, (ii) Circular, (iii) Notice of Annual General Meeting and (iv) Proxy Form (the “Current Corporate Communication(s)”)**

The Current Corporate Communication(s) of the Company, in both English and Chinese versions, are now available on the Company’s website at www.heraldgroup.com.hk (by clicking “Investor” on the homepage of the Company’s website) and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk. You may access the Current Corporate Communication(s) on the Company’s website or browsing through the Stock Exchange’s website.

If you wish to receive printed versions of the Current Corporate Communications, please complete the Request Form on the reverse side and return it to the Company’s Branch Share Registrar, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form.

Please note that by completing and returning the Request Form to request printed versions of the Current Corporate Communications, you will expressly indicate that your instruction to receive printed versions will apply to all future Corporate Communications⁽²⁾ of the Company to be sent to you until you notify the Company’s Branch Share Registrar to the contrary or you cease to hold any shares of the Company.

Should you have any queries relating to this letter, please contact the Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding Hong Kong public holidays) or send an email to 114-ecom@hk.tricorglobal.com.

Yours faithfully,
By order of the Board
HERALD HOLDINGS LIMITED
LAI Man Pun
Managing Director

Notes: (1) This notification letter is addressed to “Non-registered Shareholder”, which means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that they wish to receive Corporate Communications.

(2) “Corporate Communications” refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to: (a) the directors’ report and its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.

* For identification purposes only

致非登記股東⁽¹⁾：

興利集團有限公司（「本公司」）

— 登載(i)2023/24年報、(ii)通函、(iii)股東週年大會通告及(iv)代表委任表格（「本次公司通訊」）之通知

本公司的本次公司通訊的英文及中文版本已上載於本公司網站(www.heraldgroup.com.hk)（請在本公司網站主頁下按「投資者關係」）及香港聯合交易所有限公司（「聯交所」）的網站(www.hkexnews.hk)。閣下可在本公司網站或在聯交所網站瀏覽本次公司通訊。

如閣下欲收取本次公司通訊之印刷本，請填妥本函背面之申請表格及使用申請表格底部隨附之郵寄標籤（已預付在香港投寄之郵費）寄回本公司之股份過戶登記分處卓佳登捷時有限公司，地址為香港夏慤道16號遠東金融中心17樓。

請注意，當閣下填寫及寄回申請表格以索取本次公司通訊之印刷本後，即表示確認閣下收取印刷本之指示將適用於本公司今後所有之公司通訊⁽²⁾，直至閣下通知本公司之股份過戶登記分處另外之安排或停止持有本公司之任何股份。

閣下如有任何與本函有關的疑問，請在辦公時間內致電股份過戶登記分處(852) 2980 1333，辦公時間為星期一至星期五（香港公眾假期除外）上午9時正至下午5時正，或發送電郵至114-ecom@hk.tricorglobal.com。

承董事局命
興利集團有限公司
董事總經理
黎文斌
謹啟

二零二四年七月十九日

附註：(1) 此通知信函乃向「非登記股東」（指股份存放於中央結算及交收系統（「中央結算系統」）的人士或公司，並透過香港中央結算有限公司不時向本公司發出通知，希望收取公司通訊）發出。

(2) 「公司通訊」指由本公司發出或將予發出以供本公司任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告及財務摘要報告（如適用）；(b)中期報告及中期摘要報告（如適用）；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

* 僅供識別之用

REQUEST FORM 申請表格

To: **Herald Holdings Limited (the “Company”)**
c/o Tricor Tengis Limited
17/F, Far East Finance Centre,
16 Harcourt Road, Hong Kong

致：興利集團有限公司(「本公司」)
由卓佳登捷時有限公司轉交
香港夏慤道16號
遠東金融中心17樓

REMINDER提示

As a non-registered shareholder, if you wish to receive Corporate Communications⁽¹⁾ pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “Intermediaries”) and provide your email address to your Intermediaries.

作為非登記股東，如有意根據香港聯合交易所有限公司證券上市規則收取公司通訊⁽¹⁾，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

I/We would like to receive the current and future Corporate Communications⁽¹⁾ of the Company in printed copy.
本人／吾等要求索取本公司本次及今後刊發之公司通訊⁽¹⁾印刷本。

Signature:
簽署：

Date:
日期：

Name:
姓名：

(English 英文)

(Chinese 中文)

(in block letters 以正楷填寫)

Postal Address:
回郵地址：

Notes 附註：

- “Corporate Communications” refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors’ report and annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report; (c) notice of meeting; (d) a listing document; (e) circular and (f) proxy form.
「公司通訊」指本公司發出或將會發出以供其任何證券持有人參考或採取行動的任何文件，包括但不限於(a)董事會報告、年度賬目連同核數師報告及財務摘要報告(如適用)；(b)中期報告；(c)會議通告；(d)上市文件；(e)通函及(f)代表委任表格。
- Please complete all your details clearly. Any form with no signature or otherwise incorrectly completed will be void.
請閣下清楚填寫所有資料。未有簽署或在其他方面填寫不正確的表格將會作廢。
- By completing and returning this Request Form to request printed copies of the Current Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copy.
當閣下填寫及寄回此申請表格以索取本次刊發之公司通訊印刷本後，即表示閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。
- For the avoidance of doubt, we do not accept any other instruction given on this Request Form.
為免存疑，任何在本申請表格上的其他指示，吾等將不予處理。

(Please cut along the dotted line 請沿虛線剪下)

MAILING LABEL 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港
Herald (114)

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage stamp is required for local mailing.
倘閣下寄回此回條，請將此郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。

