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SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED

舜宇光學科技（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2382.HK)

POSITIVE PROFIT ALERT

This announcement is made by Sunny Optical Technology (Group) Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that based on the information currently available to the Company and the preliminary review and analysis of the unaudited management accounts of the Group for the six months ended 30 June 2024 (the “**Unaudited Management Accounts**”), the Group is expected to record a profit attributable to owners of the Company for the six months ended 30 June 2024, amounting to approximately RMB1,048.1 million to RMB1,091.8 million, which represents an increase by approximately 140% to 150% as compared to the profit attributable to owners of the Company for the six months ended 30 June 2023, being approximately RMB436.7 million.

Based on the information available to the Company immediately preceding the publication of this announcement, the Board considers that such expected increase in profit was primarily attributable to the recovery of smartphone market and improvement in product mix leading to a year-on-year increase in the shipment volume of handset lens sets and handset camera modules with the increasing average selling prices and improving gross margins.

The Company is still in the process of finalising its interim results for the six months ended 30 June 2024. The information contained in this announcement is only a preliminary assessment based on the Unaudited Management Accounts of the Group currently available which have not been audited or reviewed by the auditors of the Company and/or the audit committee of the Board. The finalised and reviewed consolidated results of the Group for the six months ended 30 June 2024, which may differ from the figures and information provided in this announcement, are expected to be announced before the end of August 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sunny Optical Technology (Group) Company Limited
Ye Liaoning
Chairman and Executive Director

China, 21 July 2024

As at the date of this announcement, the Board comprises Mr. Ye Liaoning, Mr. Sun Yang and Mr. Wang Wenjie, who are executive Directors; Mr. Wang Wenjian, who is non-executive Director, and Mr. Feng Hua Jun, Mr. Shao Yang Dong and Ms. Jia Lina, who are independent non-executive Directors.