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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本接納表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Form of Acceptance shall bear the same meanings as those defined in the offer document dated 26 July 2024 (the "Offer Document") issued by GF Securities (Hong Kong) Brokerage Limited for and on behalf of Guangken Rubber (Singapore) Pte. Ltd. (the "Offeror").  
除文義另有所指外，本接納表格所用詞彙與廣發證券(香港)經紀有限公司為及代表廣壘橡膠(新加坡)有限公司(「要約人」)於二零二四年七月二十六日刊發之要約文件(「要約文件」)所界定者具有相同涵義。

To be completed in all respects except for the sections marked "Do not complete"  
除註明「請勿填寫」之部分外，每項均須填寫

FORM OF ACCEPTANCE  
接納表格



HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED

華聯國際(控股)有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 969)

(股份代號: 969)

Registrar in Hong Kong: Union Registrars Limited  
於香港之股份過戶登記處: 聯合證券登記有限公司

Address: Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong  
地址: 香港北角英皇道338號華懋交易廣場2期33樓3301-04室

MANDATORY UNCONDITIONAL CASH OFFER BY GF SECURITIES (HONG KONG) BROKERAGE LIMITED FOR AND ON BEHALF OF THE OFFEROR TO ACQUIRE ALL THE ISSUED SHARES IN HUA LIEN INTERNATIONAL (HOLDING) COMPANY LIMITED (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT)

廣發證券(香港)經紀有限公司為及代表要約人收購華聯國際(控股)有限公司全部已發行股份(要約人及其一致行動人士已擁有或同意將予收購者除外)  
提出強制性無條件現金要約

You must insert the total number of Share(s) for which the General Offer is accepted. If no number is inserted or a number inserted is greater than your registered holding or is greater or smaller than those represented by physical share certificate(s) tendered for acceptance of the General Offer and you have signed this Form of Acceptance, this Form of Acceptance will be returned to you for correction and resubmission. Any corrected Form of Acceptance must be resubmitted and received by the Registrar by no later than 4:00 p.m. on the Closing Date. 閣下必須填上接納全面要約之股份總數。倘並無填寫數目，或所填寫之數目多於閣下登記之持股，或多於或少於就接納全面要約所提供之實物股票之相應股份數目，而閣下已簽署本接納表格，則本接納表格將退回。閣下以作出更正及重新提交。任何經更正之接納表格必須重新提交並在不遲於截止日期下午四時正由股份過戶登記處收到。	<b>FOR THE CONSIDERATION</b> stated below, the "Transferor(s)" named below does/do hereby transfer(s) to the "Transferee" named below the Share(s) of HK\$0.1 each held by the Transferor(s) specified below, upon and subject to the terms and conditions contained herein and in the accompanying Offer Document. 下述「轉讓人」謹此根據本表格及隨附之要約文件所載之條款及條件並在其規限下，按下列代價向下述「承讓人」轉讓以下註明轉讓人所持每股面值0.1港元之股份。		
	Number of Shares tendered for acceptance 提呈接納之股份數目	FIGURES 數目	WORDS 大寫
	Share certificate number(s) 股票編號		
	TRANSFEROR(S) name(s) and address(es) in full 轉讓人 全名及詳細地址	Surname(s) or Company name(s) 姓氏或公司名稱	Forename 名字
		Registered address 登記地址	Telephone number 電話號碼
	CONSIDERATION 代價	HK\$0.156 in cash for each Share 每股股份現金0.156港元	
TRANSFEEE 承讓人	Name 名稱:	Guangken Rubber (Singapore) Pte. Ltd. 廣壘橡膠(新加坡)有限公司	
	Correspondence Address 通訊地址:	60 Paya Lebar Road, #13-32, Paya Lebar Square, Singapore	
	Occupation 職業:	Corporation 法人團體	

Signed by or on behalf of the Transferor(s) in the presence of:  
轉讓人或其代表在以下見證人見證下簽署:

Signature of witness 見證人簽署: \_\_\_\_\_

Name of Witness 見證人姓名: \_\_\_\_\_

Address of Witness 見證人地址: \_\_\_\_\_

Occupation of Witness 見證人職業: \_\_\_\_\_

Signature(s) of Transferor(s) or its duly authorised agent(s)/  
company chop, if applicable  
轉讓人或其正式授權代表簽署/公司印鑑(如適用)

Date of submission of this Form of Acceptance  
提交本接納表格之日期

ALL JOINT  
HOLDERS MUST  
SIGN HERE  
所有聯名持有人  
均須於本欄簽署

<b>Do not complete 請勿填寫</b>	
Signed by or on behalf of the Transferee in the presence of: 承讓人或其代表在以下見證人見證下簽署:	For and on behalf of 為及代表 Guangken Rubber (Singapore) Pte. Ltd. 廣壘橡膠(新加坡)有限公司
SIGNATURE OF WITNESS 見證人簽署: _____	
Name of Witness 見證人姓名: _____	
Address of Witness 見證人地址: _____	
Occupation of Witness 見證人職業: _____	Authorized Signatory(ies): 授權簽署人:
Date of Transfer 轉讓日期: _____	
	Signature of Transferee or its duly authorized agent(s) 承讓人或其正式獲授權代表簽署

**THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Share(s), you should at once hand this Form of Acceptance and the Offer Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

GF Securities (Hong Kong) Brokerage Limited ("GF Securities") is making the General Offer for and on behalf of the Offeror. The making of the General Offer to the Shareholders with a registered address in jurisdictions outside Hong Kong may be prohibited or affected by the laws of the relevant jurisdiction. Shareholders who are citizens or residents or nationals of jurisdictions outside Hong Kong should inform themselves about and observe any applicable legal requirements. It is your responsibility to satisfy yourself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required or the compliance with other necessary formalities or legal requirements and the payment of any transfer or other taxes or other required payments due from you in respect of such jurisdiction in the connection with the acceptance of the General Offer. The Offeror, the Company, GF Securities, the Registrar, their respective ultimate beneficial owners, directors, officers, agents, advisers and associates (whichever applicable) and any other person involved in the General Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the General Offer by you will constitute a warranty by you to the Offeror and GF Securities that you have observed and are permitted under all applicable laws and regulations to receive and accept the General Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities and regulatory or legal requirements and have paid all transfer or other taxes and duties or other required payments due from you in connection with such acceptance in any relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the General Offer.

This Form of Acceptance should be read in conjunction with the Offer Document.

**HOW TO COMPLETE THIS FORM OF ACCEPTANCE**

The General Offer is unconditional. Shareholders are advised to read the Offer Document before completing this Form of Acceptance. To accept the General Offer made by GF Securities for and on behalf of the Offeror to acquire your Share(s), you should complete and sign this Form of Acceptance overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the whole or in respect of part of your holding of Share(s), or if applicable, for not less than the number of the Shares in respect of which you intend to accept the General Offer, by post or by hand, so as to reach the Registrar, **Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, in an envelope marked "Hua Lien International (Holding) Company Limited – General Offer", no later than 4:00 p.m. on Friday, 23 August 2024 or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.** The provisions of Appendix I to the Offer Document are incorporated into and form part of this Form of Acceptance.

Warning: If you are holding the Shares on behalf of another person as nominee or otherwise, you should refer to the section headed "PROCEDURE FOR ACCEPTANCE OF THE GENERAL OFFER" in Appendix I to the Offer Document in particular as to the matters which you should consider.

**FORM OF ACCEPTANCE IN RESPECT OF THE GENERAL OFFER**

To: The Offeror and GF Securities

1. My/Our execution of this Form of Acceptance (Whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
  - (a) my/our irrevocable acceptance of the General Offer made by GF Securities for and on behalf of the Offeror, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in this Form of Acceptance. I/We understand and acknowledge that, if no number is inserted in the box title "Number of Shares tendered for acceptance" or a number inserted on this Form of Acceptance is greater or smaller than my/our registered holding of Share(s) as represented by the certificates for Shares tendered for acceptance of the General Offer, my/our Form of Acceptance will be considered to be incomplete and accordingly, my/our acceptance of the General Offer will be invalid. This form will be returned to me/us for correction and resubmission. Any corrected form must be resubmitted and received by the Registrar on or before the latest time for acceptance of the General Offer on the Closing Date;
  - (b) my/our irrevocable instruction and authority to each of the Offeror and GF Securities and/or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the General Offer, as if it/they were delivered to the Registrar together with this Form of Acceptance;
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or GF Securities or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled to under the terms of the General Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the General Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company no later than seven (7) Business Days after the date on which the receipt by the Registrar of all the relevant documents to render the acceptance under the General Offer complete and valid;  
*(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or first-named joint registered Shareholders.)*  
**Name: (in BLOCK LETTERS)** \_\_\_\_\_  
**Address: (in BLOCK LETTERS)** \_\_\_\_\_
  - (d) my/our irrevocable instruction and authority to each of the Offeror and/or GF Securities and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the General Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that ordinance;
  - (e) my/our irrevocable instruction and authority to the Offeror and/or GF Securities and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the General Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as he may direct my/our Share(s) tendered for acceptance of the General Offer;
  - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares tendered for acceptance under the General Offer to the Offeror or such person or persons as he may direct free from all encumbrances and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions, if any recommended, declared, made or paid on or after the date on which the Offer Document is posted; and
  - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or GF Securities and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/We understand that acceptance of the General Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and GF Securities that (i) the Shares held by me/us to be acquired under the General Offer are sold free from all encumbrances whatsoever and together with the rights accruing or attaching hereto, including, without limitation, the rights to receive dividends and other distributions, if any recommended, declared, made or paid on or after the date on which the Offer Document is posted and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror or GF Securities or other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the General Offer.
3. In the event that my/our acceptance is not valid in accordance with the terms of the General Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event I/we authorise and request you to return to me/us my/our share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address shown in the register of members of the Company.  
*Note: If you submit the transfer receipt(s) upon acceptance of the General Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Offeror or GF Securities or any of their agent(s) from the Company or the Registrar on your behalf, you will be returned such share certificate(s) in lieu of the transfer receipt(s).*
4. I/We enclose the relevant certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the General Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant to the Offeror and GF Securities and their respective advisers in respect of the General Offer that I am/we are the registered Shareholder(s) of the number of Shares specified in this Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Shares to the Offeror by way of acceptance of the General Offer.
6. I/We warrant to the Offeror and GF Securities that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Company to accept the General Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror and GF Securities that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in connection with my/our acceptance of the General Offer.
8. I/We acknowledge that, save as expressly provided in the Offer Document and this Form of Acceptance, all the acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We acknowledge that my/our Shares sold to the Offeror by way of acceptance of the General Offer will be registered under the name of the Offeror or its nominee.

For the avoidance of doubt neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representations or warranties.

本接納表格乃重要文件，請即處理。

閣下如對本接納表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部出售或以其他方式轉讓，應立即將本接納表格及要約文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

廣發證券(香港)經紀有限公司(「廣發證券」)現為代表要約人提出全面要約。向登記地址位於香港境外司法權區之股東提出全面要約可能被有關司法權區之法例禁止或受其影響。身為香港境外司法權區公民或居民或國民之股東應自行了解及遵守任何適用法律規定。閣下有責任自行全面遵守有關司法權區之相關法律，包括取得任何可能規定之政府、外匯管制或其他同意或遵守其他必要的正式手續或法律規定，以及就接納全面要約而繳付該等司法權區應收閣下之任何轉讓或其他稅項或其他所需款項。就閣下可能須繳付之任何稅項而言，要約人、本公司、廣發證券、股份過戶登記處、彼等各自之最終實益擁有人、董事、高級人員、代理、顧問及聯繫人(視適用者而定)以及任何其他參與全面要約之人士均有權獲閣下提供全額彌償保證並確保不致遭受損害。閣下接納全面要約即構成閣下向要約人及廣發證券保證，閣下已遵守所有適用法律及規例並據此獲准接收及接納全面要約及其任何修訂，以及閣下已取得一切所需之政府、外匯管制或其他同意，及已辦理一切所需之註冊登記及存檔以遵守所有必要的正式手續及監管或法律規定，及已就有關接納而繳付任何有關司法權區應收閣下之全部轉讓或其他稅項及徵費及其他所需款項，以及有關接納根據所有適用法律及規例乃有效及具有約束力。建議閣下尋求專業意見，從而決定應否接納全面要約。

本接納表格應連同要約文件一併閱讀。

#### 如何填寫本接納表格

全面要約為無條件。建議股東在填寫本接納表格之前先行閱讀要約文件。閣下如欲接納由廣發證券為代表要約人提出收購閣下股份之全面要約，請填妥本接納表格並於背頁簽署，以及將本表格整份連同閣下所持全部或相關部份(如適用)不少於閣下擬接納全面要約所涉及股份數目之股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何可信納之彌償保證)放入註明「華聯國際(控股)有限公司—全面要約」之信封內，並在不遲於二零二四年八月二十三日(星期五)下午四時正或要約人可能根據收購守則釐定及公佈之較後日期及/或時間，一併以郵遞或專人派遞方式送達股份過戶登記處聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。要約文件附錄一之條文已載入本接納表格並組成其中一部份。

警告：倘閣下以代名人或其他身份代表另一人士持有股份，敬請參閱要約文件附錄一「全面要約之接納程序」一節，尤其關於閣下應考慮之事宜。

#### 全面要約之接納表格

致：要約人及廣發證券

- 本人/吾等一經簽立本接納表格(不論有關表格有否註明日日期)，本人/吾等之承繼人及受讓人即受此約束，並表示：
  - 本人/吾等就本接納表格所註明該數目之股份，根據要約文件及本表格所述之條款及條件並在其規限下，不可撤回地接納要約文件所載由廣發證券為代表要約人提出之全面要約以換取當中所述之代價。本人/吾等明白及確認，倘「提呈接納之股份數目」之空格內未有填上數目，或於本接納表格內所填寫之數目多於或少於本人/吾等登記持有以就接納全面要約所提供股份之股票代表之股份，則本人/吾等之接納表格將被視為未填妥，因此，本人/吾等之全面要約接納書將告無效。本表格將退回予本人/吾等作出更正及重新提交。任何經更正之表格必須重新提交並於截止日期接納全面要約之最後時間或之前由股份過戶登記處收到；
  - 本人/吾等不可撤回地指示及授權要約人及廣發證券及/或彼等各自之代理各方，代表本人/吾等根據並藉交付經本人/吾等妥為簽署之隨附過戶收據及/或其他所有權文件(如有)(及/或就此所需可信納之彌償保證)，向本公司或股份過戶登記處領取本人/吾等應獲發股份之股票，並將有關股票交付股份過戶登記處，以及授權及指示股份過戶登記處在全面要約條款及條件之規限下持有該等股票，猶如該等股票連同本接納表格一併交付股份過戶登記處；
  - 本人/吾等不可撤回地指示及授權要約人及/或廣發證券或彼等各自之代理各方，在不遲於股份過戶登記處收到一切有關文件以使全面要約項下之接納完備及有效之日期後之七(7)個營業日，就本人/吾等根據全面要約之條款應得之現金代價(扣除本人/吾等因本人/吾等接納全面要約而應付之賣方從價印花稅)，向本人/吾等開出一張註明「不得轉讓—只准入抬頭人賬戶」之劃線支票，以普通郵遞方式寄發予以下人士之下述地址，或(如無於下欄填上姓名及地址)寄發予本人或吾等當中之排名首位者(就聯名登記股東而言)於本公司股東名冊所示之登記地址，郵誤風險概由本人/吾等承擔；  
(附註：倘支票收單並非相關登記股東或排名首位之聯名登記股東，則請在本欄填上該名人士之姓名及地址。)  
姓名：(請用正楷填寫) \_\_\_\_\_  
地址：(請用正楷填寫) \_\_\_\_\_
  - 本人/吾等不可撤回地指示及授權要約人及/或廣發證券及/或彼等任何一方可能就此目的而指示之人士各方，代表本人/吾等製備及簽立香港法例第117章印花稅條例規定本人/吾等作為本人/吾等根據全面要約所出售股份賣方而應製備及簽立之成交單據，以及根據該條例之條文規定促使該成交單據加蓋印花及促使在本接納表格上加蓋簽字；
  - 本人/吾等不可撤回地指示及授權要約人及/或廣發證券及/或彼等任何一方可能指示之人士，代表本人/吾等就本人/吾等接納全面要約而填妥及簽立任何文件，以及作出任何其他可能必要或權宜之行為，以將本人/吾等因接納全面要約所提供之股份歸屬予要約人及/或其可能指示之人士；
  - 本人/吾等承諾以進一步保證之方式，於有需要或適宜時簽立有關其他文件及作出有關行為及事宜，將本人/吾等根據全面要約所提供作接納之股份轉讓予要約人或其可能指示之人士，而該等股份不附帶任何產權負擔或附帶之所有權利，包括但不限於收取任何於寄發要約文件日期或之後建議、宣派、作出或派付之股息及其他分派(如有)之權利；及
  - 本人/吾等同意追認要約人及/或廣發證券及/或彼等各自之代理或彼等任何一方可能指示之人士於行使本表格所載任何權利時可能作出或進行之各項及每項行為或事宜。
- 本人/吾等明白本人/吾等接納全面要約將被視為構成本人/吾等向要約人及廣發證券保證，(i)本人/吾等所持有將根據全面要約予以收購之股份於出售時不附帶任何產權負擔或附帶之權利，包括但不限於收取於寄發要約文件日期或之後建議、宣派、作出或派付之股息及其他分派(如有)之權利；及(ii)本人/吾等並無採取或遺漏採取任何行動而將會或可能會導致要約人或廣發證券或任何其他人士因全面要約作出之行事違反任何司法權區之法律或監管規定。
- 倘若本人/吾等之接納根據全面要約之條款屬無效，則以上第1段所載之所有指示、授權及承諾均告終止，在此情況下，本人/吾等授權及請求閣下將本人/吾等之股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需可信納之彌償保證)連同已正式撤銷之本接納表格退回本人/吾等，以普通郵遞方式一併寄往以上第1(c)段所列之人士及地址或(如無列明姓名及地址)寄往本人或吾等當中之排名首位者(就聯名登記股東而言)於本公司股東名冊所示之登記地址，郵誤風險概由本人/吾等自行承擔。  
附註：倘閣下於接納全面要約時提交過戶收據，同時要約人或廣發證券任何一方或彼等任何代理已代表閣下向本公司或股份過戶登記處領取相關股票，則閣下將獲發還有關股票而並非過戶收據。
- 本人/吾等茲附上本人/吾等所持全部/部份股份之相關股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何可信納之彌償保證)，交由閣下按照全面要約之條款及條件予以保存。本人/吾等明白將不會就任何接納表格、股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何可信納之彌償保證)獲發認收通知書。本人/吾等另知悉，所有文件將以普通郵遞方式發送，郵誤風險概由本人/吾等自行承擔。
- 本人/吾等向要約人及廣發證券及彼等各自有關全面要約之顧問保證，本人/吾等為本接納表格所列明數目股份之登記股東，以及本人/吾等具有十足權利、權力及授權，可通過接納全面要約而向要約人出售及移交本人/吾等之股份之所有權及擁有權。
- 本人/吾等向要約人及廣發證券保證，本人/吾等已遵守本人/吾等於本公司股東名冊所載地址所在地之所有適用法律及規例並據此獲准接納全面要約以及其任何修訂；以及本人/吾等已取得一切所需之政府、外匯管制或其他同意，及已辦理一切所需之註冊登記及存檔以遵守所有必要的正式手續、監管及/或法律規定；以及本人/吾等已就有關接納而繳付所有應收本人/吾等之發行、轉讓或其他稅項及徵費或其他所需款項；以及有關接納根據所有適用法律及規例乃有效及具有約束力。
- 本人/吾等向要約人及廣發證券保證，本人/吾等將全面負責繳付本人/吾等應付與本人/吾等接納全面要約有關之任何轉讓付款或其他稅項及徵費。
- 本人/吾等確認，除要約文件及本接納表格內明確規定外，所有據此作出之接納、指示、授權及承諾均為不可撤回及無條件。
- 本人/吾等確認，本人/吾等通過接納全面要約向要約人出售之股份將登記於要約人或其代名人名下。

為免生疑問，香港中央結算有限公司及香港中央結算(代理人)有限公司皆不會作出或受限於以上任何聲明或保證。

# PERSONAL DATA

## Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, GF Securities and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

### 1. Reasons for the collection of your personal data

In accepting the General Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the General Offer.

### 2. Purposes

The personal data which you provide on this Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Form of Acceptance and the Offer Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the register of members of the Company;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as financial advisers, and/or the Registrar;
- compiling statistical information and Shareholder profiles;
- establishing benefit entitlements of the Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror or the Company; and
- any other incidental or associated purposes relating to the above and other purpose to which the Shareholders may from time to time agree to or be informed of.

### 3. Transfer of personal data

The personal data provided in this Form of Acceptance will be kept confidential but the Offeror and/or GF Securities and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, GF Securities, any of their agents and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or GF Securities and/or the Registrar, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or GF Securities and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or GF Securities and/or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or GF Securities and/or the Registrar has/have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, GF Securities or the Registrar (as the case may be).

**BY SIGNING THIS FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、廣發證券及股份過戶登記處及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

閣下就股份接納全面要約時須提供所需之個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。此亦可能妨礙或延遲寄發閣下根據全面要約應得之代價。

#### 2. 用途

閣下於本接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實遵循本接納表格及要約文件載列之條款及申請手續；
- 登記閣下名義之股份轉讓；
- 保存或更新本公司股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自要約人及/或其代理(例如財務顧問)及/或股份過戶登記處發佈通訊；
- 編製統計資料及股東資料；
- 確立股東之獲益權利；
- 披露有關資料以方便進行權益申索；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 有關要約人或本公司業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及股東可能不時同意或知悉之其他用途。

#### 3. 轉交個人資料

本接納表格提供之個人資料將會保密，惟要約人及/或廣發證券及/或股份過戶登記處為達致上述或有關任何上述之用途，可能作出必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、廣發證券、其任何代理及股份過戶登記處；
- 為要約人及/或廣發證券及/或股份過戶登記處之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及/或廣發證券及/或股份過戶登記處認為必需或適當情況下之任何其他個人或機構。

#### 4. 獲取及更正個人資料

根據該條例之規定，閣下可確認要約人及/或廣發證券及/或股份過戶登記處是否持有閣下之個人資料、獲取該資料副本、以及更正任何錯誤資料。根據該條例之規定，要約人及/或廣發證券及/或股份過戶登記處有權就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求均須提交予要約人、廣發證券或股份過戶登記處(視情況而定)。

閣下一經簽署本接納表格即表示同意上述所有條款