

26 July 2024

Wuling Motors Holdings Ltd.
Unit 3406, 34/F
West Tower, Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Attn.: The Board of Directors of Wuling Motors Holdings Ltd

Dear Sirs,

Re: Wuling Motors Holdings Ltd. (Stock Code: 305) (the “Company”, together with its subsidiaries, the “Group”) – Continuing connected transaction

We refer to the circular of the Company dated 26 July 2024 in relation to the captioned matter (the “Circular”). Unless otherwise stated, the terms used herein shall have the same meanings as defined in the Circular.

We hereby give and have not withdrawn our written consent to the issue of the Circular with the copy of our letter of advice set out in the section headed “Letter from the Silverbricks Securities” in the Circular and references to our name in the form and context in which they respectively appear therein.

We further confirm that, as at the Latest Practicable Date:

- (a) We did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Enlarged Group; and
- (b) We had no direct or indirect interests in any assets which had been acquired or disposed of by or leased to any member of the Group since 31 December 2023 (the date to which the latest published unaudited combined financial statements of the Company were made up) or proposed to be acquired, disposed of or leased to any member of the Group.

Yours faithfully,
For and on behalf of
Silverbricks Securities Company Limited



Yau Tung Shing
Co-Head of Corporate Finance