信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 111)

PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024, the Group is expected to record a consolidated net profit of approximately HK$11 to 15 million for the six months ended 30 June 2024 as compared to a consolidated net profit of HK$0.28 million for the six months ended 30 June 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Cinda International Holdings Limited (the "**Company**" together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024, the Group is expected to record a consolidated net profit of approximately HK$11 to 15 million for the six months ended 30 June 2024 as compared to a consolidated net profit of HK$0.28 million for the six months ended 30 June 2023, which is primarily due to (i) increase in the revenue of corporate finance segment because of the increase in the underwriting fee earned from several offshore bond issuance projects ; and (ii) a reduction in total operating expenses due to stringent cost control.

The Company is in the process of preparing the unaudited consolidated financial results of the Group for the six months ended 30 June 2024. The information contained in this announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group and the information currently available to the Board and is not based on any figures or information which has been audited or reviewed by the Company's auditors. The Company expects to publish the unaudited consolidated financial results of the Group for the six months ended 30 June 2024 in August 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Cinda International Holdings Limited
Zhang Xunyuan
Executive Director and Chief Executive Officer

Hong Kong, 30 July 2024

As at the date hereof, the Board comprises:

Executive Directors:	Mr. Zhang Yi	*(Chairman)*
	Mr. Zhang Xunyuan	*(Chief Executive Officer)*
	Ms. Yan Qizhong	*(Chief Financial Officer)*
Independent Non-executive Directors:	Mr. Zheng Minggao	
	Ms. Hu Lielei	
	Mr. Zhao Guangming	

Website: http://www.cinda.com.hk