

BY EMAIL AND BY HAND

STRICTLY PRIVATE AND CONFIDENTIAL

The Board of Directors
Lianhua Supermarket Holdings Co., Ltd.

Room 713, 7th Floor
No. 1258, Zhen Guang Road
Pu Tuo District, Shanghai, PRC

31 July 2024

Dear Sirs,

Lianhua Supermarket Holdings Co., Ltd.
(the “Company”, together with its subsidiaries, the “Group”)

**(1) CONNECTED TRANSACTION IN RELATION TO
THE PROPOSED SUBSCRIPTION OF NEW DOMESTIC SHARES; AND
(2) APPLICATION FOR WHITEWASH WAIVER**

We refer to the circular of the Company in respect of, among other things, the above captioned matters dated 31 July 2024 (the “Circular”). Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context requires otherwise.

We hereby give our consent and confirm that we had given and had not withdrawn our written consent to the issue of the Circular with the inclusion of our letter of advice to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”), and the references to our name included herein in the form and context in which they are included. We hereby further consent to the IFA Letter and this consent letter being published as described in the appendix to the Circular.

We also confirm that, as at the latest practicable date of the Circular (i.e. 26 July 2024), we did not have any beneficial shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor did we have any direct or indirect interests in any assets which have since 31 December 2023 (being the date to which the latest published audited consolidated financial statements of the Group were made up) been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

For and on behalf of
Lego Corporate Finance Limited



Kristie Ho
Managing Director