



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Industrial and Commercial Bank of China Limited

Date Submitted: 01 August 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01398	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	86,794,044,550	RMB	1	RMB	86,794,044,550	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	86,794,044,550	RMB	1	RMB	86,794,044,550	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601398	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	269,612,212,539	RMB	1	RMB	269,612,212,539	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	269,612,212,539	RMB	1	RMB	269,612,212,539	

3. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360011	Description	Domestic Preference Shares 「工行優1」 (together with the Domestic Preference Shares 「工行優2」, the "Domestic Preference Shares")			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	450,000,000	RMB	100	RMB	45,000,000,000
Increase / decrease (-)	0			RMB	0
Balance at close of the month	450,000,000	RMB	100	RMB	45,000,000,000

4. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360036	Description	Domestic Preference Shares 「工行優2」			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	700,000,000	RMB	100	RMB	70,000,000,000	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	700,000,000	RMB	100	RMB	70,000,000,000	

5. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	04620	Description	USD Offshore Preference Shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	145,000,000	RMB	100	USD	2,900,000,000	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	145,000,000	RMB	100	USD	2,900,000,000	

Total authorised/registered share capital at the end of the month: RMB 491,122,197,089

Remarks:

1. Authorised share capital for Domestic Preference Shares: Calculated in accordance with the number of Domestic Preference Shares and the amount of proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference Share issued.

2. Authorised share capital for USD Offshore Preference Shares: Calculated in accordance with the number of USD Offshore Preference Shares issued and the amount of proceeds raised from the issuance of each USD Offshore Preference Share, which is USD20.

3. Total authorised/registered share capital at the end of the month: Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of Domestic Preference Shares and USD Offshore Preference Shares, in which the total amount of proceeds raised from the issuance of the USD Offshore Preference Shares is converted into Renminbi at the central parity rate between USD and Renminbi of RMB6.7986 to USD1.00 as published by the People's Bank of China on 23 September 2020.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01398	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		86,794,044,550	0	86,794,044,550		
Increase / decrease (-)		0	0			
Balance at close of the month		86,794,044,550	0	86,794,044,550		

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601398	Description				
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		269,612,212,539	0	269,612,212,539		
Increase / decrease (-)		0	0			
Balance at close of the month		269,612,212,539	0	269,612,212,539		

3. Class of shares	Preference shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360011	Description	Domestic Preference Shares 「工行優1」			
		Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month		450,000,000	0	450,000,000		
Increase / decrease (-)		0	0			
Balance at close of the month		450,000,000	0	450,000,000		

4. Class of shares	Preference shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360036	Description	Domestic Preference Shares 「工行優2」			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	700,000,000	0	700,000,000
Increase / decrease (-)	0	0	
Balance at close of the month	700,000,000	0	700,000,000

5. Class of shares	Preference shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	04620	Description	USD Offshore Preference Shares			
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares			
Balance at close of preceding month	145,000,000	0	145,000,000			
Increase / decrease (-)	0	0				
Balance at close of the month	145,000,000	0	145,000,000			

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	H		Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)		01398		Description					
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	USD Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the USD Offshore Preference Shares	USD	2,900,000,000			2,900,000,000	0	0	3,972,544,502
Type of the Convertibles		Preference Shares							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)		04620							
Subscription/Conversion price		HKD	5.73						
General Meeting approval date (if applicable)		21 November 2018							
2. Class of shares		Ordinary shares	Type of shares	A		Listed on the Exchange (Note 1)		No	
Stock code (if listed)		601398		Description					
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Domestic Preference Shares 「工行優1」, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Domestic Preference Shares 「工行優1」	RMB	45,000,000,000			45,000,000,000	0	0	13,081,395,348
Type of the Convertibles		Preference Shares							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)									
Subscription/Conversion price		RMB	3.44						
General Meeting approval date (if applicable)		19 September 2014							
2).	Domestic Preference Shares 「工行優2」, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Domestic Preference Shares 「工行優2」	RMB	70,000,000,000			70,000,000,000	0	0	12,891,344,383

Type of the Convertibles	Preference Shares
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	
Subscription/Conversion price	RMB 5.43
General Meeting approval date (if applicable)	21 November 2018

Increase in issued shares (excluding treasury shares):	0	Ordinary shares H (CC1)
Increase in issued shares (excluding treasury shares):	0	Ordinary shares A (CC1)
Decrease in treasury shares:	0	Ordinary shares H (CC2)
Decrease in treasury shares:	0	Ordinary shares A (CC2)

Remarks:

4. The initial conversion price of Domestic Preference Shares 「工行優1」 is equal to the average trading price of the A Shares of the Company for the 20 trading days preceding 25 July 2014, i.e. RMB3.44 per share. The initial conversion price of Domestic Preference Shares 「工行優2」 is equal to the average trading price of the A Shares of the Company for the 20 trading days preceding 30 August 2018, i.e. RMB5.43 per share. Such initial conversion price is subject to adjustment.

5. The initial conversion price of USD Offshore Preference Shares is equal to the average trading price of the H Shares of the Company for the 20 trading days preceding 30 August 2018, i.e. HK \$5.73 per share, as converted into USD at the fixed exchange rate of USD1.00 to HK\$7.8492. Such initial conversion price is subject to adjustment.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	<u>0</u>	Ordinary shares H
Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	<u>0</u>	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	<u>0</u>	Ordinary shares H
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	<u>0</u>	Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: Duan Hongtao

Title: Senior Executive Vice President

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.