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Mobvoi Inc.

出門問問有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2438)

**CHANGE OF JOINT COMPANY SECRETARIES, AUTHORIZED
REPRESENTATIVE AND PROCESS AGENT;
WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF
THE LISTING RULES; AND
CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

**CHANGE OF JOINT COMPANY SECRETARIES, AUTHORIZED
REPRESENTATIVE AND PROCESS AGENT**

The board of directors (the “**Board**”) of Mobvoi Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that, due to other work arrangements, Mr. SUN Junbo (孫君博) (“**Mr. SUN**”) has resigned to act as the joint company secretary of the Company, with effect from July 31, 2024; and Ms. LAM Chi Ching Cecilia (林芷晴) (“**Ms. LAM**”) has resigned to act as the joint company secretary of the Company, an authorized representative (the “**Authorized Representative**”) of the Company under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the authorized representative of the Company for the purpose of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “**Process Agent**”), with effect from July 31, 2024.

Each of Mr. SUN and Ms. LAM has confirmed that he/she has no disagreement with the Board and there are no any other matters relating to his/her resignation that need to be brought to the attention of the shareholders of the Company.

The Board further announces that Ms. LI Yuanyuan (李媛媛) (“**Ms. LI**”), the co-founder, executive director and chief operating officer of the Company, has been appointed as one of the joint company secretaries of the Company with effect from August 1, 2024; and Ms. TSANG Wing Man (曾穎雯) (“**Ms. TSANG**”) has been appointed as one of the joint company secretaries of the Company, the Authorized Representative and the Process Agent, with effect from August 1, 2024.

Biographical details of Ms. LI and Ms. TSANG are as follows:

Ms. LI Yuanyuan, aged 40, is the co-founder, executive director and chief operating officer of the Company. Ms. LI served as a director of the Company since February 2013 and was re-designated as an executive director in May 2023. She is primarily responsible for overseeing the overall management and business operation, board affairs, formulating strategies and operation plans particularly on sales, marketing and business development, making major business decisions of the Group. Ms. LI has over 14 years of experience in software development industry. Prior to joining the Group, Ms. LI has taken up various positions in MicroStrategy Services, Corp. with her last position as a senior product support manager from July 2008 to October 2012. Ms. LI obtained a bachelor's degree in Software Engineering from Wuhan University (武漢大學) in Wuhan, China in June 2006 and a master's degree in Information Management from University of Maryland (馬里蘭大學) in the United States in May 2008.

Ms. TSANG Wing Man holds a bachelor degree in business administration from City University of Hong Kong. She currently serves as a manager of SWCS Corporate Services Group (Hong Kong) Limited and has over 10 years of experience in company secretarial matters. She is an associate member of both The Chartered Governance Institute in the United Kingdom and The Hong Kong Chartered Governance Institute.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Although Ms. LI currently has no relevant professional qualifications required to act as company secretary under Rule 3.28 of the Listing Rules, she is considered a suitable candidate for the position of joint company secretary of the Company due to the following reasons: (i) Ms. LI's extensive tenure within the Company, spanning over a decade, has endowed her with a thorough comprehension of the Group's business operations, market conditions and internal management; (ii) since the Company's listing, Ms. LI has been actively involved and responsible for corporate governance matters; and (iii) considering that the Company's primary operating subsidiaries are based in Mainland China, Ms. LI has extensive knowledge of the Company's operations and the Mainland market. The Company has appointed Ms. TSANG as another joint company secretary of the Company to provide assistance to Ms. LI, so as to enable her to acquire relevant experience required under Note 2 to Rule 3.28 of the Listing Rules and to discharge the functions as a company secretary.

The Company has applied to and has been granted by the Stock Exchange a waiver (the “**Waiver**”) from strict compliance with the requirements under Rules 3.28 and 8.17 of the Listing Rules for a period of three years from August 1, 2024 (the “**Waiver Period**”), being the date of appointment of Ms. LI as the joint company secretary, on the conditions that (i) Ms. LI must be assisted by Ms. TSANG as a joint company secretary during the Waiver Period; and (ii) the Waiver could be revoked if there are material breaches of the Listing Rules by the Company. The Company should announce the reasons, details and conditions of the Waiver and the qualification and experience of both Ms. LI and Ms. TSANG. Before the end of the Waiver Period, the Stock Exchange expects that the Company will be able to demonstrate and seek the Stock Exchange’s confirmation that Ms. LI, having had the benefit of Ms. TSANG’s assistance during the Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 such that a further waiver will not be necessary.

The Board would like to take this opportunity to express its sincere gratitude to Mr. SUN and Ms. LAM for their valuable contribution to the Company and extend its warm welcome to Ms. LI and Ms. TSANG on their new appointments.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board announces that the principal place of business in Hong Kong of the Company has been changed to 40th Floor, Dah Sing Financial Centre, No. 248 Queen’s Road East, Wanchai, Hong Kong, with effect from August 1, 2024.

By order of the Board

Mobvoi Inc.

Dr. LI Zhifei

Chairman, Chief Executive Officer and Executive Director

Hong Kong, August 1, 2024

As at the date of this announcement, the Board comprises Dr. Li Zhifei and Ms. Li Yuanyuan as executive Directors; and Mr. Chen Yilyu, Prof. Lu Yuanzhu and Mr. Yang Zhe as independent non-executive Directors.