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DEXIN CHINA HOLDINGS COMPANY LIMITED
德信中国控股有限公司
(IN LIQUIDATION)
(Incorporated in Cayman Islands with limited liability)
(Stock Code: 2019)

(1) CANCELLATION OF ANNUAL GENERAL MEETING
(2) APPOINTMENT OF LIQUIDATORS
(3) RESUMPTION GUIDANCE; AND
(4) CONTINUED SUSPENSION OF TRADING

This announcement is made by Dexin China Holdings Company Limited (In Liquidation) (“**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 30 April 2024 in relation to the notice of annual general meeting scheduled on 26 June 2024 (“**AGM**”); and (ii) the announcement of the Company dated 12 June 2024 in relation to the winding up order made against the Company and the appointment of Provisional Liquidator of the Company.

CANCELLATION OF AGM

The AGM was originally scheduled to be held on 26 June 2024. In view of the winding up order dated 11 June 2024, the AGM of the Company was cancelled.

APPOINTMENT OF LIQUIDATORS

On 2 July 2024, an order was granted by the High Court of the Hong Kong Special Administrative Region appointing Tai Shaw Hoong and Chi Lai Man Jocelyn, both of Kroll (HK) Limited, as liquidators of the Company with power to act jointly and severally in their capacity (“**Liquidators**”).

RESUMPTION GUIDANCE

On 26 June 2024, the Company received a letter from the Stock Exchange setting out the guidance prescribed for the resumption of trading in the shares of the Company on the Stock Exchange (“**Resumption Guidance**”). Pursuant to the Resumption Guidance, the Company shall:

- (i) have the winding up order made against the Company withdrawn or dismissed and any liquidators discharged;
- (ii) demonstrate the Company's compliance with Rule 13.24;
- (iii) re-comply with Rule 13.92; and
- (iv) inform the market of all material information for the Company's shareholders and other investors to appraise the Company's position.

The Company must meet all the Resumption Guidance, remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction before trading in its securities is allowed to resume. The Company has the primary responsibility to devise its action plan for resumption. The Stock Exchange may modify or supplement the Resumption Guidance if the Company's situation changes.

Under Rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18-month period expires on 10 December 2025. If the Company fails to remedy the issues causing its trading suspension, fulfill the resumption guidance prescribed under the Resumption Guidance and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 10 December 2025, the Listing Division of the Stock Exchange will recommend the Listing Committee to proceed with the cancellation of the Company's listing. Under Rules 6.01 and 6.10, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

The Company must also comply with the Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption.

Further announcements will be made by the Company in accordance with the requirements of the Listing Rules to keep its shareholders and potential investors informed of the latest progress in complying with the Resumption Guidance as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading on the Stock Exchange in the shares of the Company has been suspended with effect from 11:35 a.m. on 11 June 2024 and will remain suspended until further notice.

WARNING

Holders of the shares of the Company and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. When in doubt, shareholders, holders of shares and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

**For and on behalf of
Dexin China Holdings Company Limited (In Liquidation)**

**Tai Shaw Hoong
And
Chi Lai Man Jocelyn**
Joint and Several Liquidators
Acting as agents without personal liability

Hong Kong, 2 August 2024

On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the Board of directors comprises Mr. Hu Yiping and Mr. Fei Zhongmin as executive Directors, Mr. Hu Shihao as a non-executive Director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive Directors.