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智富資源投資控股集團有限公司

WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 7)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISOR

References are made to the offer document dated 6 June 2024 (the “**Offer Document**”) issued by Mr. Wang Yongkui (the “**Offeror**”) in relation to the voluntary conditional cash partial offer by Rainbow Capital (HK) Limited for and on behalf of the Offeror to acquire 158,000,000 shares (other than those already owned by the Offeror and parties acting in concert with him) in Wisdom Wealth Resources Investment Holding Group Limited (the “**Company**”) and the announcement dated 31 July 2024 issued by the Company in relation to, among others, the termination of appointment of independent financial advisor (the “**Announcement**”). Unless otherwise stated, terms used herein shall have the same meanings as defined in the Offer Document and the Announcement.

The Board would like to announce that Messis Capital Limited (the “**Independent Financial Advisor**”), a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance, has been appointed as the independent financial adviser to advise the New Independent Board Committee and the independent shareholders of the Company in connection with the Offer and, in particular, as to whether the Offer is fair and reasonable and as to the acceptance of the Offer. Such appointment has been approved by the New Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from the Independent Financial Advisor and the recommendation of the New Independent Board Committee will be included in the response document relating to the Offer.

By Order of the Board
Wisdom Wealth Resources Investment Holding Group Limited
Xu Shiping
Chairman

Hong Kong, 2 August 2024

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Xu Shiping and Mr. Huang Lei; and three independent non-executive Directors, namely, Mr. Zheng Zhaojun, Mr. Wang Ning and Mr. Chan Kwong On.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.