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联想控股
LEGEND HOLDINGS
EMPOWERING COMPANIES TOWARD GREATNESS

聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

PROFIT WARNING

This announcement is made by Legend Holdings Corporation (the "**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and its potential investors that, based on information currently available to the Board and a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2024 (the "**Period**"), the Group is expected to record a profit before tax ranging from RMB2,800 million to RMB3,300 million for the Period, and the Group is expected to record a net profit attributable to equity holders of the Company for the Period of not more than RMB300 million (net profit attributable to equity holders of the Company for the corresponding period in 2023 was RMB668 million). To the best knowledge of the directors, the decrease in net profit attributable to equity holders of the Company for the Period as compared to the corresponding period last year is mainly attributable to, among other things, 1) the complexity and uncertainty of the global economic environment continuing to escalate, as a result, the profit contributed by the Company's industrial operations segment was impacted by market and industry fluctuations, leading to a year-on-year decline; and 2) the investment business of the Company's industrial incubations and investments segment being adversely affected by the market environment, resulting in a year-on-year decrease in returns. Despite the impact of the above adverse factors, the overall financial, business and operating conditions of the Company remain sound. In the future, the Company will continue to maintain a prudent and steady operating strategy, to keep consolidating the resilience of business development, and to reduce the impact of fluctuations in the external environment on its own performance on a best effort basis.

The Board wishes to remind the Shareholders and potential investors of the Company that the information contained in this announcement is based on an assessment made with reference to information currently available to the Company, and has not been reviewed by the audit committee of the Company. The Group is still in the process of finalising the consolidated interim results for the Period (the "**Interim Results**"), which are subject to potential adjustments (if necessary). The Interim

Results may differ from the information contained in this announcement. Shareholders and potential investors are advised to carefully read the Interim Results of the Group, which are expected to be published by the end of August 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

August 2, 2024

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.