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International Business Digital Technology Limited
國際商業數字技術有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1782)

**(1) NOTICE OF BOARD MEETING;
AND
(2) PROFIT WARNING**

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of International Business Digital Technology Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) hereby announces that a meeting of the Board will be held on Friday, 23 August 2024 for the purpose of, among other matters, (i) considering and approving the publication of the interim results of the Company and its subsidiaries for the six months ended 30 June 2024; (ii) considering the declaration and payment of an interim dividend, if any; (iii) considering the closure of the register of members of the Company, if necessary; and (iv) transacting any other business, if any.

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the Group’s unaudited consolidated management accounts for the six months ended 30 June 2024 (the “**Interim Period**”) and information currently available to the Board, the Group is expected to record a net loss attributable to the owners of the parent company in the range of approximately RMB37.0 million to RMB40.0 million for the Interim Period as compared to the net loss attributable to the owners of the parent company of approximately RMB21.1 million for the six months ended 30 June 2023 (the “**Preceding Period**”).

Such expected increase in net loss attributable to the owners of the parent company for the Interim Period is mainly attributable to the following reasons:

- (1) the Group's other income and gains for the Interim Period decreased as compared to the Preceding Period mainly due to the decrease in the exchange gain;
- (2) the Group's research and development costs for the Interim Period increased as compared to the Preceding Period in order to improve the competitiveness in its existing business; and
- (3) the Group's administration expenses and selling and distribution expenses for the Interim Period increased as compared to the Preceding Period, mainly attributable to the need of further business developments for its software development services and technical services into a new business market of the Central Bank Digital Currency network system, in an attempt to expand the Group's clientele and diversify its sources of income.

The Company is still in the process of finalising the interim results of the Group for the Interim Period. The information contained in this announcement is only a preliminary review by the management of the Group based on the unaudited consolidated management accounts of the Group for the Interim Period and the information currently available to the Board. It is not based on any figures or information that have been audited or reviewed by the Company's auditors, or reviewed by the audit committee of the Company and may be subject to possible adjustments after further review. The unaudited consolidated financial results of the Group for the Interim Period are expected to be published on 23 August 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
International Business Digital Technology Limited
Shi Zhimin
Chairman, Chief Executive Officer and executive Director

Hong Kong, 2 August 2024

As at the date of this announcement, the Board comprises Mr. Shi Zhimin as executive Director; Mr. Guan Haiqing as non-executive Director and Mr. Yeung Man Simon, Mr. Hu Jianjun and Ms. Ru Tingting as independent non-executive Directors.