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## **Tongcheng Travel Holdings Limited**

**同程旅行控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0780)**

### **INSIDE INFORMATION TERMINATION OF THE LETTER OF INTENT IN RELATION TO THE POSSIBLE ACQUISITION**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated on February 7, 2024 in relation to the entering into of the Letter of Intent by the Company with respect to the Possible Acquisition. Terms used herein shall have the same meanings as defined in the aforesaid announcement unless the contents herein require otherwise.

On August 5, 2024 (after trading hours), the Investors and the Seller entered into an agreement (the “**Termination Agreement**”) to terminate the Letter of Intent. As the Exclusivity Period has expired on August 5, 2024, and no agreement was reached on the terms and conditions of the Possible Acquisition amongst the parties prior to such expiry, the Investors and the Seller agreed to terminate the Letter of Intent.

Pursuant to the Termination Agreement, the Seller has agreed to refund the Earnest Money of RMB100 million to the Investor within 5 working days from the date of the Termination Agreement.

Since the Letter of Intent was non-legally-binding, the Board is of the view that the termination of the Letter of Intent in relation to the Possible Acquisition did not have any material impact on the business operation and financial position of the Group as a whole.

By order of the Board  
**Tongcheng Travel Holdings Limited**  
**Ma Heping**  
*Executive Director and Chief Executive Officer*

Hong Kong, August 5, 2024

As at the date of this announcement, the Board comprises the following:

***Executive Directors***

Wu Zhixiang (*Co-Chairman*)

Ma Heping (*Chief Executive Officer*)

***Non-executive Directors***

Liang Jianzhang (*Co-Chairman*)

Jiang Hao

Xie Qing Hua

Brent Richard Irvin

***Independent Non-executive Directors***

Yang Chia Hung

Dai Xiaojing

Han Yuling