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China Fortune Holdings Limited

中國長遠控股有限公司*

(Incorporated in Bermuda with limited liability, carrying on business in H.K. as CFH Limited)

(Stock Code: 110)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

Reference is made to the annual report of China Fortune Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) for the year ended 31 December 2023 (the “**2023 Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2023 Annual Report.

In addition to the information provided in the 2023 Annual Report, the board of directors (the “**Board**”) of the Company would like to provide to the shareholders of the Company and the potential investors with the following supplementary information.

USE OF PROCEEDS FROM THE SUBSCRIPTIONS

As disclosed in the 2023 Annual Report, on 4 July 2023, the Company completed the subscriptions of a total of 28,000,000 Subscription Shares of HK\$0.26 per Subscription Share. The net proceeds (after deduction of all relevant costs and expenses) from the Subscriptions were approximately HK\$7.2 million.

* *For identification purposes only*

The table below sets forth the allocation and status of utilisation of the net proceeds as of 31 December 2023 and the expected timeline of the use of the unutilised net proceeds:

	Allocation of net proceeds as disclosed in the Subscriptions HK\$'000	Utilised amount for the year ended 31 December 2023 HK\$'000	Unutilised amount as at 31 December 2023 HK\$'000	Expected timeline for using the unutilised proceeds
General working capital	7,160	3,259	3,901	Before 31 December 2024

The above supplemental information does not affect other information disclosed in the 2023 Annual Report. Save as disclosed above, the other information contained in the 2023 Annual Report remains unchanged.

Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the board of
China Fortune Holdings Limited
Lau Siu Ying
Chairman and Chief Executive Officer

Hong Kong, 8 August 2024

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Lau Siu Ying and Mr. Li Jianwu; and three independent non-executive directors, namely Dr. Law Chun Kwan, Dr. Lo Wai Shun and Mr. Leung Wai Hung.