ARTGO HOLDINGS LIMITED
雅高控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3313)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

Reference is made to the annual report of ArtGo Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") published on 29 April 2024 for the year ended 31 December 2023 (the "**Annual Report**"). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Annual Report.

In addition to the information provided in the paragraph headed "Issue of 617,249,750 rights shares under the Rights Issue on 6 November 2023" as set out in page 11 under the section of the Management Discussion And Analysis in the Annual Report, the Board would like to provide additional information in relation to the expected timeline of the intended use of the remaining unutilized balance of HK$107.17 million (as at 31 December 2023) of fund raised from the Rights Issue pursuant to Paragraph 11(8)(b) of Appendix D2 to the Listing Rules as follows:

Intended use	**Planned use of proceeds** *HK$ million*	**Utilization up to 31 December 2023** *HK$ million*	**Balance up to 31 December 2023** *HK$ million*	**Fund to be fully utilised in the first half of 2024** *HK$ million*
Repayment of loans and other payables	110.00	10.00	100.00	100.00
General working capital:				
— Salaries expenses	4.10	3.34	0.76	0.76
— Purchase of raw materials	4.10	—	4.10	4.10
— Professional fees	2.05	0.41	1.64	1.64
— Daily operation expenses	0.90	0.23	0.67	0.67
Total	**121.15**	**13.98**	**107.17**	**107.17**

The above additional information does not affect other information contained in the Annual Report and save as disclosed above, all other information in the Annual Report remained unchanged.

By Order of the Board
Artgo Holdings Limited
Wu Jing
Chairman and Executive Director

Hong Kong, 9 August 2024

As at the date of this announcement, the executive Directors are Mr. Gu Weiwen, Mr. Zhang Jian, Ms. Wu Jing and Mr. Wan Jian; the non-executive Director is Mr. Gu Zengcai; and the independent non-executive Directors are Ms. Lung Yuet Kwan, Mr. Hui Yat On and Mr. Zhai Feiquan.