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THEME INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 990)

PROFIT WARNING

This announcement is made by Theme International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the six months period ended 30 June 2024 (the “**Relevant Period**”) and the information currently available to the Board, the Group expects to record a decrease in net profit for the Relevant Period by approximately HK\$572 million, which represents a decrease of approximately 66% as compared to the period ended 30 June 2023 (the “**Corresponding Period**”), to approximately HK\$300 million (net profit for the Corresponding Period: approximately HK\$872 million).

The decrease in net profit for the Relevant Period was primarily attributable to: (i) the reduction of the profits margin in the distribution and trading segment, because of the sluggish market; (ii) the absence of the gain on fair value changes of financial assets at fair value through profit or loss in the Relevant Period; and (iii) the provision for the losses due to the suspected misappropriation of funds in a Singapore subsidiary as elaborated on in a separate announcement of the Company of even date.

The information contained in this announcement is based only on the preliminary assessment by the Board upon its review of the unaudited management accounts of the Group for the six months ended 30 June 2024 and other information currently available to the Company which has not been reviewed or audited by the Company’s independent auditor. The interim results of the Group may be subject to adjustments following further review by the Board and the audit committee of the Company. Shareholders of the Company and potential investors are advised to refer to the details of the Company’s interim results announcement for the six months ended 30 June 2024 expected to be announced by the end of August 2024.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Theme International Holdings Limited
Wu Lei
Executive Director

Hong Kong, 9 August 2024

As at the date of this announcement, the executive Directors are Mr. Jiang Jiang and Mr. Wu Lei; the non-executive Directors are Mr. Ding Lin, Mr. Wang Zhenhui and Mr. Kang Jian; and the independent non-executive Directors are Mr. Liu Song, Ms. Kent Shun Ming and Ms. Chan Lai Ping.