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河南金源氢化化工股份有限公司

HENAN JINYUAN HYDROGENATED CHEMICALS CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2502)

SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by Henan Jinyuan Hydrogenated Chemicals Co., Ltd.* (the “**Company**”, together with its subsidiaries, shall be referred to as the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules, namely under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong)).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 8 August 2024 in relation to the expected result of the Group for the six months ended 30 June 2024. Capitalised terms used in the Announcement shall have the same meanings herein unless otherwise defined. This announcement is made to provide supplemental information on the Result.

Based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2024, it is expected that the total comprehensive income attributable to the owners of the Company (the “**Result**”) for the six months ended 30 June 2024, as compared with the Result for the six months ended 30 June 2023, would decrease by approximately 40%, from approximately RMB50.8 million for the six months ended 30 June 2023 to approximately RMB30 million for the six months ended 30 June 2024. Please refer to the Announcement for further details of the primary factor contributing to such estimated decrease in the Result.

The above information is only a preliminary assessment by the Board based on the information currently available to the Group, including the unaudited consolidated management accounts of the Company for the six months ended 30 June 2024, which have not been confirmed, reviewed or audited by the Company's auditors or the Audit Committee of the Board, and are subject to finalisation and other possible adjustments. Further details of the Group's financial information for the six months ended 30 June 2024 will be disclosed in the Company's interim results announcement, which is expected to be published by the end of August 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Henan Jinyuan Hydrogenated Chemicals Co., Ltd.*
Wang Zengguang
Executive Director

Hong Kong, 12 August 2024

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Zengguang and Mr. QIAO Erwei; the non-executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Kaibao and Mr. WANG Lijie; and the independent non-executive Directors of the Company are Ms. WONG Yan Ki Angel, Mr. DI Zhigang and Ms. LEUNG Sin Yeng Winnie.

* For identification purposes only