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(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

**(1) FURTHER DELAY IN DESPATCH OF CIRCULAR OF
THE MAJOR TRANSACTION AND CONNECTED TRANSACTION
IN RELATION TO (I) THE DISPOSALS OF EQUITY INTERESTS
IN THE TARGET COMPANIES; AND (II) THE ASSIGNMENT OF LOAN
AND
(2) CONTINUED SUSPENSION OF TRADING**

Reference is made to (i) the announcement (the “**Announcement**”) of SRE Group Limited (the “**Company**”) dated 6 February 2024 in relation to the disposals of equity interest in the Target Companies and the assignment of the SREUS Loan; and (ii) the announcements of the Company dated 28 March 2024, 10 May 2024 and 21 June 2024 in relation to, among other things, the delay despatch of the Circular and possible delay in completion (the “**Delay Announcements**”). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as defined in the Announcement and the Delay Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement and the Delay Announcements, the Circular containing, among other things, (1) details of Agreement A and Agreement B, and the Disposals contemplated thereunder; (2) a letter from the Independent Financial Adviser; (3) a letter from the Independent Board Committee; (4) other information required to be disclosed under the Listing Rules; and (5) the notice of the SGM and a form of proxy was expected to be despatched to the Shareholders on or before 15 August 2024.

As additional time is required to prepare and finalise the content of the Circular, including but not limited to the financial information of the Group, the Company expects that the despatch of the Circular will be further postponed from 15 August 2024 to a date on or before 30 November 2024.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company (the “**Shares**”) on the Stock Exchange was suspended from 9:00 a.m. on 3 April 2023 and will continue to be suspended, pending the fulfilment of the resumption guidance and the grant of approval of the Stock Exchange for the resumption of trading of the Shares.

Shareholders of the Company and potential investors should exercise caution when dealing in the Shares.

By Order of the Board
SRE GROUP LIMITED
Xu Ming
Chairman

Hong Kong, 15 August 2024

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Xu Ming, Mr. Kong Yong, Mr. Qin Guohui and Mr. Jiang Qi; two non-executive directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and three independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Ma Lishan and Mr. Chui Man Lung, Everett.

* *For identification purposes only*