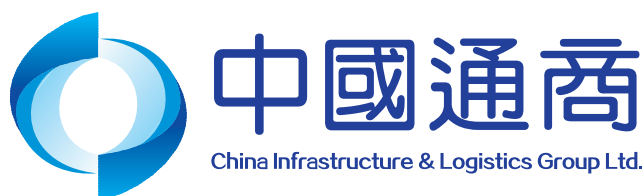


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China Infrastructure & Logistics Group Ltd.

中國通商集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1719)

POSITIVE PROFIT ALERT

This announcement is made by China Infrastructure & Logistics Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (“**Directors**”) of the Company would like to inform the shareholders and potential investors of the Company that, based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 (the “**Period**”) and the financial information currently available to the Board, it is expected that the Group will record an increase of approximately 1.2 times in the profit for the Period to approximately HK\$3,300,000, as compared to that for the six months ended 30 June 2023 of HK\$1,480,000. The anticipated increase in the profit for the Period is primarily due to the Group has recognized a gain on disposal of shareholding of a subsidiary during the Period, which amounted to approximately HK\$4,901,000. By disposing of the loss-making subsidiary, the Group obtains funds to seek more development opportunities and expand the Group’s core business. It also enhances the Group’s profitability. Benefiting from the strong resource network background of Hubei Port Group Company Limited (“湖北省港口集團有限公司”), the ultimate holding company, the Group is able to effectively access valuable partners and opportunities to explore potential business opportunities. the Group is continuing to strive to streamline the organisation structure, optimize businesses and seek for better investment opportunities to further improve the Group’s performance.

As the Company is still in the process of finalising its interim results for the six months ended 30 June 2024, the information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available to it and the latest unaudited consolidated management accounts of the Group for the six months ended 30 June 2024 which have not been reviewed by the audit committee or the auditors of the Company, and are therefore subject to possible adjustments upon further review. The actual results of the Group may also be affected by other factors such as professional valuation on the fair value of the investment properties of the Group for the six months ended 30 June 2024 which is pending finalisation. Further details of the Group's results for the six months ended 30 June 2024 will be disclosed in the interim results announcement of the Company, which is expected to be released by the end of August 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board
China Infrastructure & Logistics Group Ltd.
Ms. Zhou Wei
Executive Director and Chairman

Hong Kong, 16 August 2024

As at the date of this announcement, the Board comprises Ms. Zhou Wei and Mr. Qiao Yun as executive Directors; Mr. Xu Aoling and Li Wei as non-executive Directors; and Mr. Chau Kwok Keung, Mr. Fu Xinping and Dr. Mao Zhenhua as independent non-executive Directors.