

MIDEA REAL ESTATE HOLDING LIMITED

美的置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號：3990)

NOTIFICATION LETTER 通知信函

16 August 2024

Dear Registered Shareholders,

Notice of publication of the circular dated 16 August 2024 in relation to the extraordinary general meeting of the Company (the “EGM”), the proxy form and the notice of EGM (collectively, the “Current Corporate Communications”)

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Midea Real Estate Holding Limited (the “Company”) has adopted electronic dissemination of corporate communications. The Current Corporate Communications of the Company have been published in English and Chinese versions languages and are available under the “Investors Relations” section on the Company’s website at www.mideadc.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk respectively (collectively, the “Website Version”). The Company strongly recommends you to access the Website Version of Current Corporate Communications. If you have elected to receive the corporate communications in printed form, the Current Corporate Communications are enclosed.

If you for any reason have difficulty in receiving email notification or gaining access to the Website Version of the Current Corporate Communications and would like to receive the Current Corporate Communications and all future corporate communications of the Company (the “Corporate Communications”) ^(Note) in printed form, please complete, sign the enclosed Reply Form and return it to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (the “Branch Share Registrar”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 3990-ecom@vistra.com. The Company will upon your request promptly send the Current Corporate Communications to you in printed form free of charge.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the above-mentioned address by post or by email to 3990-ecom@vistra.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications (the “Notice of Publication”) and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

For any queries in relation to this letter, please call the Branch Share Registrar’s telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

By Order of the Board
Midea Real Estate Holding Limited
Hao Hengle
Chairman, Executive Director and President

Note: Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) the environmental, social and governance report; (e) a notice of meeting; (f) a listing document; (g) a circular; (h) a proxy form; and (i) Actionable Corporate Communications.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the shareholders on how they wish to exercise their rights or make elections as shareholders.

各位登記股東：

有關日期為2024年8月16日本公司股東特別大會(「股東特別大會」)通函、代表委任表格及股東特別大會通告(統稱「本次企業通訊」)的登載通知

根據香港聯合交易所有限公司證券上市規則第2.07A條，在擴大無紙化上市機制及以電子方式發佈企業通訊(於2023年12月31日生效)的情況下，美的置業控股有限公司(「本公司」)已採用電子方式發佈企業通訊。本公司本次企業通訊以英文及中文版本刊發，並分別載於本公司網站(www.mideadc.com)之「投資者關係」及香港聯合交易所有限公司網站(www.hkexnews.hk) (統稱「網站版本」)。本公司強烈建議閣下閱覽本公司本次企業通訊的網站版本。如閣下已選擇收取企業通訊的印刷本，隨函附上本次企業通訊。

如閣下因任何理由無法以電郵方式收取或閱覽本次企業通訊的網站版本，及欲索取本次企業通訊及本公司所有日後的企业通訊(「企業通訊」) ^(附註)的印刷本，請填妥及簽署隨附之回條，並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票)，或電郵至3990-ecom@vistra.com。本公司會因應閣下之要求立即寄上本次企業通訊的印刷本，費用全免。

登記股東有責任提供有效的電郵地址。如閣下尚未提供閣下的電郵地址予本公司，或需更新閣下的電郵地址，本公司建議閣下填妥及簽署隨附之回條，並按上述地址以郵寄方式交回本公司的股份過戶登記分處或以電郵方式發送至3990-ecom@vistra.com。如果本公司沒有收到閣下有效的電郵地址，直至股份過戶登記分處收到閣下有效的電郵地址前，閣下將無法透過電郵收取以電子方式發送的企業通訊網站版本的登載通知(「登載通知」)及可供採取行動的企業通訊。本公司只能以印刷本方式向閣下發送登載通知及可供採取行動的企業通訊印刷本予閣下。

如閣下對本函內容有任何疑問，請於營業時間內(週一至週五上午9時至下午6時，香港公眾假期除外)上午9時至下午6時，致電股份過戶登記分處熱線(852) 2980 1333。

承董事會命
美的置業控股有限公司
主席、執行董事兼總裁
郝恒樂

2024年8月16日

附註：企業通訊包括本公司發佈或將予發佈以供其任何股份持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於(a)董事會報告，年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)季度報告(如有)；(d)環境、社會及管治報告；(e)會議通告；(f)上市文件；(g)通函；(h)代表委任表格；及(i)可供採取行動的企業通訊。

可供採取行動的企業通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利的企業通訊。

登記股東資料(英文姓名及地址)

Tricor Investor Services Limited
卓佳證券登記有限公司
Freeport No. 簡便回郵號碼：10 GPO
Hong Kong 香港

